

Unaudited Standalone Financial Results for the Quarter and Year ended March 31, 2012

		(Rs. In Lacs)				
Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		31st March 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Net Sales / Income from Operations	11,881	9,158	12,627	40,600	52,139
2	Other Operating Income	336	389	(25)	844	52
3	Total Income (1+2)	12,217	9,547	12,602	41,444	52,191
4	(Increase)/decrease in Stock in trade	(433)	(1,275)	161	(1,490)	(1,302)
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	10,609	8,301	9,695	33,239	35,710
7	Employees cost	990	1,022	1,162	4,171	4,316
8	Depreciation	496	418	300	1,620	1,176
9	Other expenditure	333	367	380	1,468	5,256
10	Total Expenditure	11,995	8,833	11,698	39,008	45,155
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	222	714	904	2,436	7,036
12	Other Income	(12)	128	190	443	695
13	Profit before Interest and Exceptional Items (11+12)	210	842	1,094	2,879	7,731
14	Interest	381	348	230	1,363	722
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	(171)	494	864	1,516	7,009
16	Exceptional Items	-	-	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	(171)	494	864	1,516	7,009
18	Tax expense	-	99	172	303	1,399
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	(171)	395	692	1,213	5,610
20	Minority Interest	-	-	-	-	-
21	Net Profit(+)/ Loss(-) for the period (19-20)	(171)	395	692	1,213	5,610
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,310	2,329	2,309	2,329
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	66,277
24	Earning per Share Before Extra Ordinary items - Rs.					
	Basic	(0.37)	0.86	1.48	2.62	12.06
	Diluted	(0.37)	0.86	1.48	2.62	12.05
25	Earning per Share After Extra Ordinary items - Rs.					
	Basic	(0.37)	0.86	1.48	2.62	12.06
	Diluted	(0.37)	0.86	1.48	2.62	12.05
26	(Earning per Share for the quarterly result has not been annualized) Public Shareholding					
	- Number of shares	25,998,409	26,016,409	26,395,484	25,998,409	26,395,484
	- Percentage of shareholding	56.29%	56.31%	56.66%	56.29%	56.66%
27	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.69%	43.34%	43.71%	43.34%

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

		(Rs. In Lacs)				
Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		31st March 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	8,317	6,387	8,000	28,144	32,030
	Infrastructure Management based Solutions	3,564	2,771	4,627	12,456	20,160
	Unallocated	324	518	165	1,287	695
	Net Segment Revenue	12,205	9,676	12,792	41,887	52,885
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	624	479	924	2,369	6,095
	Infrastructure Management based Solutions	1,405	2,170	2,011	7,768	12,383
		2,029	2,649	2,935	10,137	18,478
	Less: i) Interest	381	348	230	1,363	722
	ii) Un-allocable Expenses (net of unallocable income)	1,819	1,807	1,841	7,258	10,747
	Total Profit Before Tax	(171)	494	864	1,516	7,009
3	Capital Employed					
	Unallocable	55,900	57,767	51,355	55,900	57,074
	Total Capital Employed	55,900	57,767	51,355	55,900	57,074

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		31st March 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Net Sales / Income from Operations	16,643	13,687	17,281	58,919	71,440
2	Other Operating Income	348	389	(25)	856	54
3	Total Income (1+2)	16,991	14,076	17,255	59,774	71,494
4	(Increase)/decrease in Stock in trade	(472)	(1,277)	169	(1,511)	(1,290)
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	13,234	10,863	12,533	43,942	49,451
7	Employees cost	1,877	1,741	2,010	7,349	6,794
8	Depreciation	561	560	362	1,995	1,432
9	Other expenditure	1,546	1,283	1,147	5,064	8,164
10	Total Expenditure	16,746	13,170	16,220	56,839	64,551
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	245	906	1,036	2,935	6,943
12	Other Income	150	141	193	620	701
13	Profit before Interest and Exceptional Items (11+12)	395	1,047	1,229	3,555	7,644
14	Interest	406	374	256	1,475	851
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	(11)	673	972	2,080	6,793
16	Exceptional Items	-	-	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	(11)	673	972	2,080	6,793
18	Tax expense	68	151	199	513	1,463
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	(78)	522	773	1,568	5,330
20	Minority Interest	80	58	35	213	(7)
21	Net Profit(+)/ Loss(-) for the period (19-20)	(159)	464	738	1,354	5,337
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,310	2,310	2,329	2,310	2,329
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	65,861
24	Earning per Share Before Extra Ordinary items - Rs.					
	Basic	(0.42)	1.00	1.58	2.85	11.47
	Diluted	(0.42)	1.00	1.58	2.85	11.47
25	Earning per Share After Extra Ordinary items - Rs.					
	Basic	(0.42)	1.00	1.58	2.85	11.47
	Diluted	(0.42)	1.00	1.58	2.85	11.47
26	Public Shareholding					
	- Number of shares	25,998,409	26,016,409	26,395,484	25,998,409	26,395,484
	- Percentage of shareholding	56.29%	56.31%	56.66%	56.29%	56.66%
27	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.69%	43.34%	43.71%	43.34%

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Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		31st March 2012 Unaudited	31st Dec 2011 Unaudited	31st March 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	8,317	6,387	8,000	28,144	32,030
	Infrastructure Management based Solutions	8,327	7,300	9,281	30,776	39,461
	Unallocated	497	530	168	1,476	703
	Net Segment Revenue	17,141	14,217	17,449	60,396	72,194
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	624	479	924	2,368	6,095
	Infrastructure Management based Solutions	1,590	2,375	2,144	8,445	12,295
		2,214	2,854	3,068	10,813	18,390
	Less: i) Interest	406	374	256	1,475	851
	ii) Un-allocable Expenses (net of unallocable income)	1,819	1,807	1,840	7,258	10,747
	Total Profit Before Tax	(11)	673	972	2,080	6,792
3	Capital Employed					
	Unallocable	62,371	63,142	58,970	62,371	62,645
	Total Capital Employed	62,371	63,142	58,970	62,371	62,645

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 14, 2012
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended March 31, 2012.
- 3) During the quarter under review the company has bought back 18000 shares. In the same period under review the company has extinguished 18000 shares.
- 4) Data related to shareholding mentioned under Sr. No. 26 & 27 above, pertains to parent company only.
- 5) Company received 1 complaint from investors during the current quarter. The same has been resolved. No complaint is pending at the quarter end.
- 6) The standalone financial results have been made available at company's website www.allieddigital.net
- 7) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services LimitedPlace: Mumbai
Date: May 14, 2012sd/
Nitin D Shah
Chairman & Managing Director