

Sr. No.	Particulars	Standalone					
		Quarter Ended			Nine Months Ended		Year Ended
		31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	30th Sept 2011 Unaudited	31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	31st March 2011 Audited
1	Net Sales / Income from Operations	9,158	12,022	9,392	28,719	40,380	52,139
2	Other Operating Income	389	(196)	107	508	(158)	52
3	Total Income (1+2)	9,547	11,825	9,499	29,227	40,222	52,191
4	(Increase)/decrease in Stock in trade	(1,275)	250	62	(1,057)	150	(1,302)
5	Consumption of raw materials	-	-	-	-	-	-
6	Purchase of traded goods	8,301	7,237	6,848	22,630	24,865	35,710
7	Employees cost	1,022	1,025	1,034	3,180	3,085	4,316
8	Depreciation	418	306	381	1,124	839	1,176
9	Other expenditure	367	1,108	378	1,136	1,790	5,256
10	Total Expenditure	8,833	9,925	8,703	27,013	30,729	45,155
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	714	1,900	796	2,214	9,493	7,036
12	Other Income	128	129	158	455	446	695
13	Profit before Interest and Exceptional Items (11+12)	842	2,029	954	2,669	9,939	7,731
14	Interest	348	189	331	983	446	722
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	494	1,839	623	1,686	9,492	7,009
16	Exceptional Items	-	-	-	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	494	1,839	623	1,686	9,492	7,009
18	Tax expense	99	88	140	353	1,614	1,399
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	395	1,751	483	1,333	7,878	5,610
20	Minority Interest	-	-	-	-	-	-
21	Net Profit(+)/ Loss(-) for the period (19-20)	395	1,751	483	1,333	7,878	5,610
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,310	2,326	2,311	2,310	2,326	2,329
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	66,277
24	Earning per Share Before Extra Ordinary items - Rs.						
	Basic	0.86	3.76	1.04	2.89	16.94	12.06
	Diluted	0.86	3.76	1.04	2.89	16.94	12.05
25	Earning per Share After Extra Ordinary items - Rs.						
	Basic	0.86	3.76	1.04	2.89	16.94	12.06
	Diluted	0.86	3.76	1.04	2.89	16.94	12.05
26	Public Shareholding						
	- Number of shares	26,016,409	26,340,034	26,039,753	26,016,409	26,340,034	26,395,484
	- Percentage of shareholding	56.31%	56.61%	56.33%	56.31%	56.61%	56.66%
27	Promoters & promoter group Shareholding						
a)	Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.69%	43.39%	43.67%	43.69%	43.39%	43.34%

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Standalone					
		Quarter Ended			Nine Months Ended		Year Ended
		31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	30th Sept 2011 Unaudited	31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	31st March 2011 Audited
1	Segment Revenue						
	Enterprise Computing based Solutions	6,387	7,000	6,550	19,827	24,530	32,030
	Infrastructure Management based Solutions	2,771	5,022	2,843	8,893	15,850	20,160
	Unallocated	518	(67)	265	964	288	695
	Net Segment Revenue	9,676	11,955	9,657	29,684	40,668	52,885
2	Profit before Interest, unallocable exp. and Tax						
	Enterprise Computing based Solutions	479	1,260	508	1,745	5,808	6,095
	Infrastructure Management based Solutions	2,170	3,207	2,239	6,363	10,554	12,383
		2,649	4,467	2,747	8,108	16,362	18,478
	Less: i) Interest	348	189	331	983	446	722
	ii) Un-allocable Expenses (net of unallocable income)	1,807	2,439	1,793	5,439	6,424	10,747
	Total Profit Before Tax	494	1,839	623	1,686	9,492	7,009
3	Capital Employed						
	Unallocable	57,767	51,355	56,471	57,767	51,355	57,074
	Total Capital Employed	57,767	51,355	56,471	57,767	51,355	57,074

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	30th Sept 2011 Unaudited	31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	31st March 2011 Audited
1	Net Sales / Income from Operations	13,687	17,585	14,165	42,276	57,492	71,440
2	Other Operating Income	389	(208)	107	508	(170)	54
3	Total Income (1+2)	14,076	17,377	14,272	42,784	57,322	71,494
4	(Increase)/decrease in Stock in trade	(1,277)	202	53	(1,039)	148	(1,290)
5	Consumption of raw materials	-	-	-	-	-	-
6	Purchase of traded goods	10,863	10,913	9,764	30,708	36,545	49,451
7	Employees cost	1,741	1,795	1,889	5,472	5,512	6,794
8	Depreciation	560	369	489	1,434	1,030	1,432
9	Other expenditure	1,283	1,780	1,154	3,518	3,875	8,164
10	Total Expenditure	13,170	15,059	13,349	40,093	47,110	64,551
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	906	2,318	923	2,691	10,212	6,943
12	Other Income	141	129	159	470	448	701
13	Profit before Interest and Exceptional Items (11+12)	1,047	2,447	1,082	3,161	10,660	7,644
14	Interest	374	218	367	1,069	537	851
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	673	2,229	715	2,092	10,123	6,793
16	Exceptional Items	-	86	-	-	86	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	673	2,143	715	2,092	10,037	6,793
18	Tax expense	151	101	143	445	1,647	1,463
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	522	2,042	572	1,647	8,390	5,330
20	Minority Interest	58	65	30	133	93	(7)
21	Net Profit(+)/Loss(-) for the period (19-20)	464	1,977	542	1,514	8,297	5,337
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,310	2,326	2,311	2,310	2,326	2,329
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	65,861
24	Earning per Share Before Extra Ordinary items - Rs.						
	Basic	1.00	4.25	1.16	3.28	17.84	11.47
	Diluted	1.00	4.25	1.16	3.28	17.83	11.47
25	Earning per Share After Extra Ordinary items - Rs.						
	Basic	1.00	4.25	1.16	3.28	17.84	11.47
	Diluted	1.00	4.25	1.16	3.28	17.83	11.47
26	Public Shareholding						
	- Number of shares	26,016,409	26,340,034	26,039,753	26,016,409	26,340,034	26,395,484
	- Percentage of shareholding	56.31%	56.61%	56.33%	56.31%	56.61%	56.66%
27	Promoters & promoter group Shareholding						
a)	Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.69%	43.39%	43.67%	43.69%	43.39%	43.34%

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	30th Sept 2011 Unaudited	31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	31st March 2011 Audited
1	Segment Revenue						
	Enterprise Computing based Solutions	6,387	7,000	6,550	19,827	24,530	32,030
	Infrastructure Management based Solutions	7,300	10,585	7,615	22,449	32,962	39,461
	Unallocated	530	(79)	266	979	278	703
	Net Segment Revenue	14,217	17,506	14,431	43,255	57,770	72,194
2	Profit before Interest, unallocable exp. and Tax						
	Enterprise Computing based Solutions	479	1,260	508	1,744	5,808	6,095
	Infrastructure Management based Solutions	2,375	3,537	2,367	6,856	11,185	12,296
		2,854	4,797	2,875	8,600	16,993	18,391
	Less: i) Interest	374	218	367	1,069	537	851
	ii) Un-allocable Expenses (net of unallocable income)	1,807	2,436	1,793	5,439	6,419	10,747
	Total Profit Before Tax	673	2,143	715	2,092	10,037	6,793
3	Capital Employed						
	Unallocable	63,142	50,395	62,679	63,142	50,395	62,645
	Total Capital Employed	63,142	50,395	62,679	63,142	50,395	62,645

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 10, 2012.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2011.
- During the quarter under review the company has bought back 23344 shares. In the same period under review the company has extinguished 23344 shares.
- Data related to shareholding mentioned under Sr. No. 26 & 27 above, pertains to parent company only.
- Company received 5 complaint from investors during the current quarter. The same has been resolved. No complaint is pending at the quarter end.
- The standalone financial results have been made available at company's website www.allieddigital.net
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services Limited

sd/-

Nitin D Shah

Chairman & Managing Director

Place: Mumbai

Date: February 10, 2012