

Part I

(Rs. In Lakhs)

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2012

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	8,388	11,881	10,169	40,600	52,139
b)	Other Operating Income	594	336	12	844	52
	Total income from Operations (net)	8,982	12,217	10,181	41,444	52,191
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	7,381	10,609	7,481	33,239	35,710
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(123)	(433)	156	(1,490)	(1,302)
d)	Employee benefits expense	708	990	1,125	4,171	4,316
e)	Depreciation and amortisation expense	424	496	325	1,620	1,176
f)	Other expenses	284	333	390	1,468	5,256
	Total Expenses	8,674	11,995	9,477	39,008	45,156
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	308	222	704	2,436	7,035
4	Other Income	83	(12)	169	443	695
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	391	210	873	2,879	7,730
6	Finance Costs	279	381	303	1,363	722
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	112	(171)	570	1,516	7,008
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	112	(171)	570	1,516	7,008
10	Tax expense	33	-	114	303	1,399
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	79	(171)	456	1,213	5,609
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	79	(171)	456	1,213	5,609
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	79	(171)	456	1,213	5,609
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,314	2,309	2,329
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	66,277
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.17	(0.37)	0.98	2.62	12.06
b)	Diluted	0.17	(0.37)	0.98	2.62	12.05
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.17	(0.37)	0.98	2.62	12.06
b)	Diluted	0.17	(0.37)	0.98	2.62	12.05

Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Public Shareholding					
	- Number of shares	25,998,409	25,998,409	26,090,753	25,998,409	26,395,484
	- Percentage of shareholding	56.29%	56.29%	56.38%	56.29%	56.66%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.71%	43.62%	43.71%	43.34%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th June 2012
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	5,872	8,317	6,890	28,144	32,030
	Infrastructure Management based Solutions	2,516	3,564	3,279	12,456	20,160
	Unallocated	676	324	181	1,287	695
	Net Segment Revenue	9,064	12,205	10,350	41,887	52,885
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	441	624	758	2,369	6,095
	Infrastructure Management based Solutions	1,366	1,405	1,955	7,768	12,383
		1,807	2,029	2,713	10,137	18,478
	Less: i) Interest	279	381	303	1,363	722
	ii) Un-allocable Expenses (net of unallocable income)	1,416	1,819	1,840	7,258	10,747
	Total Profit Before Tax	112	(171)	570	1,516	7,009
3	Capital Employed					
	Unallocable	56,439	55,900	58,087	55,900	57,074
	Total Capital Employed	56,439	55,900	58,087	55,900	57,074

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2012

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	13,588	16,643	14,424	58,919	71,440
b)	Other Operating Income	594	348	12	856	54
	Total income from Operations (net)	14,182	16,991	14,436	59,775	71,494
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	10,559	13,234	10,081	43,942	49,451
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(208)	(472)	185	(1,511)	(1,290)
d)	Employee benefits expense	1,411	1,877	1,842	7,349	6,794
e)	Depreciation and amortisation expense	500	561	384	1,995	1,432
f)	Other expenses	1,301	1,546	1,081	5,064	8,164
	Total Expenses	13,563	16,746	13,572	56,839	64,551
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	619	245	864	2,935	6,942
4	Other Income	87	150	170	620	701
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	706	395	1,034	3,555	7,643
6	Finance Costs	294	406	328	1,475	851
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	412	(11)	706	2,080	6,793
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	412	(11)	706	2,080	6,793
10	Tax expense	123	68	151	513	1,463
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	289	(78)	555	1,568	5,330
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	289	(78)	555	1,568	5,330
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	75	80	44	213	(7)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	214	(159)	510	1,354	5,337
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,310	2,314	2,310	2,329
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	65,861
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.46	(0.42)	1.10	2.85	11.47
b)	Diluted	0.46	(0.42)	1.10	2.85	11.47
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.46	(0.42)	1.10	2.85	11.47
b)	Diluted	0.46	(0.42)	1.10	2.85	11.47

Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
		1	Public Shareholding			
	- Number of shares	25,998,409	25,998,409	26,090,753	25,998,409	26,395,484
	- Percentage of shareholding	56.29%	56.29%	56.38%	56.29%	56.66%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.71%	43.62%	43.71%	43.34%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th June 2012
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		30th June 2012 Unaudited	31st March 2012 Unaudited	30th June 2011 Unaudited	31st March 2012 Unaudited	31st March 2011 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	5,872	8,317	6,890	28,144	32,030
	Infrastructure Management based Solutions	7,716	8,327	7,534	30,776	39,461
	Unallocated	680	497	182	1,476	703
	Net Segment Revenue	14,268	17,141	14,606	60,396	72,194
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	441	624	758	2,368	6,095
	Infrastructure Management based Solutions	1,681	1,590	2,116	8,445	12,295
		2,122	2,214	2,874	10,813	18,390
	Less: i) Interest	294	406	328	1,475	851
	ii) Un-allocable Expenses (net of unallocable income)	1,416	1,819	1,840	7,258	10,747
	Total Profit Before Tax	412	(11)	706	2,080	6,792
3	Capital Employed					
	Unallocable	65,415	62,371	61,033	62,371	62,645
	Total Capital Employed	65,415	62,371	61,033	62,371	62,645

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2012.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2012.
- Data related to shareholding pertains to parent company only.
- The standalone financial results have been made available at company's website www.allieddigital.net
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services LimitedPlace: Mumbai
Date: August 14, 2012sd/-
Nitin D Shah