

Allied Digital Services Limited

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I

(Rs. In Lakhs)

Statement of Standalone Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2012

Sr. No.	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2012 Unaudited	30th June 2012 Unaudited	30th Sept 2011 Unaudited	30th Sept 2012 Unaudited	30th Sept 2011 Unaudited	31st March 2012 Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)	7,346	8,388	9,392	15,734	19,561	40,571
b)	Other Operating Income	(164)	594	107	430	119	31
	Total income from Operations (net)	7,182	8,982	9,499	16,164	19,680	40,602
2	Expenses						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	5,103	7,381	6,848	12,484	14,329	33,239
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	95	(123)	62	(28)	218	(1,490)
d)	Employee benefits expense	720	708	1,034	1,428	2,158	4,178
e)	Depreciation and amortisation expense	549	424	381	973	706	1,637
f)	Other expenses	310	284	378	594	769	1,493
	Total Expenses	6,777	8,674	8,703	15,451	18,180	39,057
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	405	308	796	713	1,500	1,545
4	Other Income	102	82	158	184	327	1,570
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	507	390	954	897	1,827	3,115
6	Finance Costs	456	279	331	735	635	1,640
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	51	111	623	162	1,192	1,475
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	51	111	623	162	1,192	1,475
10	Tax expense	-	33	140	33	254	885
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	51	78	483	129	938	590
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	51	78	483	129	938	590
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	51	78	483	129	938	590
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,311	2,309	2,311	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	66,429	66,429	66,277	66,429	66,277	66,429
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.11	0.17	1.04	0.28	2.02	1.27
b)	Diluted	0.11	0.17	1.04	0.28	2.02	1.27
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.11	0.17	1.04	0.28	2.02	1.27
b)	Diluted	0.11	0.17	1.04	0.28	2.02	1.27

Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		30th Sept 2012 Unaudited	30th June 2012 Unaudited	30th Sept 2011 Unaudited	30th Sept 2012 Unaudited	30th Sept 2011 Unaudited	31st March 2012 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	26,039,753 56.33%	25,998,409 56.29%	26,039,753 56.33%	25,998,409 56.29%	
2	Promoters & promoter group Shareholding							
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -	
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.67%	20,188,318 100% 43.71%	20,188,318 100% 43.67%	20,188,318 100% 43.71%	

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th Sept 2012
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone						
		Quarter Ended			Half Year Ended		Year Ended	
		30th Sept 2012 Unaudited	30th June 2012 Unaudited	30th Sept 2011 Unaudited	30th Sept 2012 Unaudited	30th Sept 2011 Unaudited	31st March 2012 Audited	
1	Segment Revenue							
	Enterprise Computing based Solutions	5,142	5,872	6,550	11,014	13,440	28,421	
	Infrastructure Management based Solutions	2,204	2,516	2,842	4,720	6,121	12,181	
	Unallocated	(62)	676	265	614	446	-	
	Net Segment Revenue	7,284	9,064	9,657	16,348	20,007	40,602	
2	Profit before Interest, unallocable exp. and Tax							
	Enterprise Computing based Solutions	386	441	508	827	1,266	2,133	
	Infrastructure Management based Solutions	1,700	1,365	2,239	3,065	4,194	6,720	
		2,086	1,806	2,747	3,892	5,460	8,853	
	Less: i) Interest	456	279	331	735	635	1,640	
	ii) Un-allocable Expenses (net of unallocable income)	1,579	1,416	1,793	2,995	3,633	5,738	
		-	-	-	-	-	-	
	Total Profit Before Tax	51	111	623	162	1,192	1,475	
3	Capital Employed							
	Unallocable	58,408	56,439	56,471	58,408	56,471	58,907	
	Total Capital Employed	58,408	56,439	56,471	58,408	56,471	58,907	

Allied Digital Services Limited
Standalone Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone	
		As at 30th Sept 2012 Unaudited	As at 30th Sept 2011 Unaudited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,311
	(b) Reserves and surplus	66,591	66,926
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	68,900	69,237
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	1,681	811
	(c) Other long-term liabilities	27	-
	(d) Long-term provisions	91	83
	Sub-total - Non-current liabilities	1,799	894
5	Current liabilities		
	(a) Short-term borrowings	9,314	9,885
	(b) Trade payables	1,398	1,423
	(c) Other current liabilities	693	558
	(d) Short-term provisions	183	299
	Sub-total - Current liabilities	11,588	12,165
	TOTAL - EQUITY AND LIABILITIES	82,287	82,296
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	28,409	24,984
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	14,938	16,191
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,132	4,218
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	48,479	45,393
2	Current assets		
	(a) Current investments	5	755
	(b) Inventories	3,739	2,002
	(c) Trade receivables	22,823	25,891
	(d) Cash and cash equivalents	1,172	1,929
	(e) Short-term loans and advances	5,272	5,612
	(f) Other current assets	797	714
	Sub-total - Current assets	33,808	36,903
	TOTAL - ASSETS	82,287	82,296

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 9, 2012.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2012.
- 3) Data related to shareholding pertains to parent company only.
- 4) The standalone financial results have been made available at company's website www.allieddigital.net
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: November 9, 2012

**By order of the Board
For Allied Digital Services Limited**

**sd/-
Nitin D Shah
Chairman & Managing Director**

Part I

(Rs. In Lakhs)

Statement of Consolidated Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2012

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2012 Unaudited	30th June 2012 Unaudited	30th Sept 2011 Unaudited	30th Sept 2012 Unaudited	30th Sept 2011 Unaudited	31st March 2012 Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)	12,443	13,588	14,165	26,031	28,589	58,450
b)	Other Operating Income	(164)	594	107	430	119	31
	Total income from Operations (net)	12,279	14,182	14,272	26,461	28,708	58,481
2	Expenses						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	8,170	10,559	9,764	18,729	19,845	43,865
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(20)	(208)	53	(228)	238	(1,480)
d)	Employee benefits expense	1,391	1,411	1,889	2,802	3,731	7,036
e)	Depreciation and amortisation expense	619	500	489	1,118	874	2,027
f)	Other expenses	1,436	1,301	1,154	2,737	2,235	4,739
	Total Expenses	11,596	13,563	13,349	25,158	26,923	56,187
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	683	619	923	1,303	1,785	2,294
4	Other Income	104	87	159	191	329	1,615
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	787	706	1,082	1,494	2,114	3,909
6	Finance Costs	476	294	367	770	695	1,846
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	311	412	715	724	1,419	2,063
8	Exceptional Items	-	-	-	-	-	10.00
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	311	412	715	724	1,419	2,053
10	Tax expense	51	123	143	174	294	1,067
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	260	289	572	550	1,125	986
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	260	289	572	550	1,125	986
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	(74)	(75)	(30)	(149)	(75)	(49)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	186	214	542	401	1,050	937
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,311	2,309	2,311	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	66,403	66,403	65,861	66,403	65,861	66,403
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.40	0.46	1.16	0.87	2.26	2.02
b)	Diluted	0.40	0.46	1.16	0.87	2.26	2.02
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.40	0.46	1.16	0.87	2.26	2.02
b)	Diluted	0.40	0.46	1.16	0.87	2.26	2.02

Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		30th Sept 2012 Unaudited	30th June 2012 Unaudited	30th Sept 2011 Unaudited	30th Sept 2012 Unaudited	30th Sept 2011 Unaudited	31st March 2012 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	26,039,753 56.33%	25,998,409 56.29%	26,039,753 56.33%	25,998,409 56.29%	
2	Promoters & promoter group Shareholding							
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -	
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.67%	20,188,318 100% 43.71%	20,188,318 100% 43.67%	20,188,318 100% 43.71%	

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th Sept 2012
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated						
		Quarter Ended			Half Year Ended		Year Ended	
		30th Sept 2012 Unaudited	30th June 2012 Unaudited	30th Sept 2011 Unaudited	30th Sept 2012 Unaudited	30th Sept 2011 Unaudited	31st March 2012 Audited	
1	Segment Revenue							
	Enterprise Computing based Solutions	5,142	5,872	6,550	11,014	13,440	28,421	
	Infrastructure Management based Solutions	7,301	7,716	7,615	15,017	15,149	30,060	
	Unallocated	(60)	681	266	621	448	-	
	Net Segment Revenue	12,383	14,269	14,431	26,652	29,037	58,481	
2	Profit before Interest, unallocable exp. and Tax							
	Enterprise Computing based Solutions	386	441	508	827	1,265	2,133	
	Infrastructure Management based Solutions	1,980	1,681	2,367	3,662	4,482	13,953	
		2,366	2,122	2,875	4,489	5,747	16,086	
	Less: i) Interest	476	294	367	770	695	1,846	
	ii) Un-allocable Expenses (net of unallocable income)	1,579	1,416	1,793	2,995	3,633	12,187	
	Total Profit Before Tax	311	412	715	724	1,419	2,053	
3	Capital Employed							
	Unallocable	63,642	65,415	62,679	63,642	62,679	64,063	
	Total Capital Employed	63,642	65,415	62,679	63,642	62,679	64,063	

Allied Digital Services Limited

Consolidated Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated	
		As at 30th Sept 2012 Unaudited	As at 30th Sept 2011 Unaudited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,311
	(b) Reserves and surplus	65,720	66,912
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	68,029	69,223
2	Share application money pending allotment	-	-
3	Minority interest	1,187	1,071
4	Non-current liabilities		
	(a) Long-term borrowings	1,365	2,139
	(b) Deferred tax liabilities (net)	1,739	857
	(c) Other long-term liabilities	39	-
	(d) Long-term provisions	248	223
	Sub-total - Non-current liabilities	3,391	3,219
5	Current liabilities		
	(a) Short-term borrowings	9,317	9,885
	(b) Trade payables	1,785	1,946
	(c) Other current liabilities	838	880
	(d) Short-term provisions	844	871
	Sub-total - Current liabilities	12,784	13,582
	TOTAL - EQUITY AND LIABILITIES	85,391	87,095
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	30,229	26,757
	(b) Goodwill on consolidation	11,208	11,260
	(c) Non-current investments	511	1,829
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,385	4,614
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	47,333	44,460
2	Current assets		
	(a) Current investments	5	755
	(b) Inventories	4,305	2,282
	(c) Trade receivables	26,316	29,199
	(d) Cash and cash equivalents	1,773	2,620
	(e) Short-term loans and advances	4,732	6,980
	(f) Other current assets	927	799
	Sub-total - Current assets	38,058	42,635
	TOTAL - ASSETS	85,391	87,095

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 9, 2012.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2012.
- 3) Data related to shareholding pertains to parent company only.
- 4) The standalone financial results have been made available at company's website www.allieddigital.net
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: November 9, 2012

**By order of the Board
For Allied Digital Services Limited**

**sd/-
Nitin D Shah
Chairman & Managing Director**