

Part I

(Rs. In Lakhs)

Statement of Consolidated Audited Financial Results for the Quarter & Year ended March 31, 2013

Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		31st March 2013 Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	6,080	9,532	16,643	41,643	58,450
b)	Other Operating Income	(149)	22	348	303	31
	Total income from Operations (net)	5,931	9,554	16,991	41,946	58,481
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	3,246	6,225	13,234	28,200	43,865
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(131)	(41)	(472)	(400)	(1,480)
d)	Employee benefits expense	1,131	1,330	1,877	5,263	7,036
e)	Depreciation and amortisation expense	833	546	561	2,497	2,027
f)	Other expenses	239	1,062	1,546	4,038	4,739
	Total Expenses	5,318	9,122	16,746	39,598	56,187
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	613	432	245	2,348	2,294
4	Other Income	88	21	150	300	1,615
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	701	453	395	2,648	3,909
6	Finance Costs	558	204	406	1,532	1,846
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	143	249	(11)	1,116	2,063
8	Exceptional Items	647	46	-	693	10
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	(504)	203	(11)	423	2,053
10	Tax expense	374	61	68	609	1,067
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(878)	142	(79)	(186)	986
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(878)	142	(79)	(186)	986
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	(123)	(50)	(80)	(322)	(49)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	(1,001)	92	(159)	(508)	937
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,310	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	65,910	66,403	-	65,910	66,403
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(2.17)	0.20	(0.42)	(1.10)	2.02
b)	Diluted	(2.17)	0.20	(0.42)	(1.10)	2.02
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(2.17)	0.20	(0.42)	(1.10)	2.02
b)	Diluted	(2.17)	0.20	(0.42)	(1.10)	2.02

Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2013 Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st March 2013
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		31st March 2013 Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	4,256	3,463	8,317	29,150	28,421
	Infrastructure Management based Solutions	1,824	6,070	8,327	12,493	30,060
	Unallocated	(61)	43	497	603	-
	Net Segment Revenue	6,019	9,576	17,141	42,246	58,481
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	319	260	624	2,188	2,133
	Infrastructure Management based Solutions	1,938	1,508	1,590	11,565	13,953
		2,257	1,768	2,214	13,753	16,086
	Less: i) Interest	558	204	406	1,532	1,846
	ii) Un-allocable Expenses (net of unallocable income)	2,203	1,361	1,819	11,798	12,187
	Total Profit Before Tax	(504)	203	(11)	423	2,053
3	Capital Employed					
	Unallocable	63,297	64,232	62,371	63,297	64,063
	Total Capital Employed	63,297	64,232	62,371	63,297	64,063

Allied Digital Services Limited
Consolidated Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated	
		31st March 2013 Audited	31st March 2012 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	65,910	66,403
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	68,219	68,712
2	Share application money pending allotment	-	-
3	Minority interest	1,373	974
4	Non-current liabilities		
	(a) Long-term borrowings	928	1,622
	(b) Deferred tax liabilities (net)	2,011	1,729
	(c) Other long-term liabilities	128	24
	(d) Long-term provisions	486	140
	Sub-total - Non-current liabilities	3,553	3,515
5	Current liabilities		
	(a) Short-term borrowings	10,035	10,046
	(b) Trade payables	1,582	1,337
	(c) Other current liabilities	1,223	629
	(d) Short-term provisions	605	911
	Sub-total - Current liabilities	13,445	12,923
	TOTAL - EQUITY AND LIABILITIES	86,590	86,124
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	31,593	29,758
	(b) Goodwill on consolidation	11,208	11,208
	(c) Non-current investments	518	567
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,169	5,352
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	48,488	46,885
2	Current assets		
	(a) Current investments	-	750
	(b) Inventories	4,476	4,062
	(c) Trade receivables	25,864	25,389
	(d) Cash and cash equivalents	1,883	3,073
	(e) Short-term loans and advances	5,191	5,209
	(f) Other current assets	688	756
	Sub-total - Current assets	38,102	39,239
	TOTAL - ASSETS	86,590	86,124

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 30, 2013 duly audited by Statutory Auditors.
- *2) The figures of last quarter are the balancing figures between audited figures in respect of full financial year and published year to data figures upto the 3rd quarter of the financial year.
- 3) Exceptional item includes an amount of Rs. 576 Lakhs towards Sales Tax payment in India Operations and Expenses incurred in US Operations of Rs. 117 Lakhs.
- 4) Tax Expenses for the quarter and year ended March 31, 2013 includes charges for Deferred Tax liability of Rs. 385 Lakhs.
- 5) Data related to shareholding pertains to parent company only.
- 6) The standalone financial results have been made available at company's website www.allieddigital.net
- 7) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: May 30,2013

For Allied Digital Services Limited

sd/-
Nitin D Shah
Chairman & Managing Director

Part I

(Rs. In Lakhs)

Statement of Standalone Audited Financial Results for the Quarter & Year ended March 31, 2013

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		31st March 2013 Audited *	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	2,914	4,947	11,881	23,595	40,571
b)	Other Operating Income	(149)	22	336	303	31
	Total income from Operations (net)	2,765	4,969	12,217	23,898	40,602
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	1,550	3,462	10,609	17,496	33,239
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	5	(67)	(433)	(90)	(1,490)
d)	Employee benefits expense	374	683	990	2,485	4,178
e)	Depreciation and amortization expense	669	490	496	2,132	1,637
f)	Other expenses	108	189	333	891	1,493
	Total Expenses	2,706	4,757	11,995	22,914	39,057
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	59	212	222	984	1,545
4	Other Income	69	19	(12)	272	1,570
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	128	231	210	1,256	3,115
6	Finance Costs	443	178	381	1,356	1,640
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(315)	53	(171)	(100)	1,475
8	Exceptional Items	576	-	-	576	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	(891)	53	(171)	(676)	1,475
10	Tax expense	297	11	-	341	885
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(1,188)	42	(171)	(1,017)	590
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(1,188)	42	(171)	(1,017)	590
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	(1,188)	42	(171)	(1,017)	590
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	65,411	66,429	-	65,411	66,429
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(2.57)	0.09	(0.37)	(2.20)	1.27
b)	Diluted	(2.57)	0.09	(0.37)	(2.20)	1.27
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(2.57)	0.09	(0.37)	(2.20)	1.27
b)	Diluted	(2.57)	0.09	(0.37)	(2.20)	1.27

Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2013 Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st March 2013
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		31st March 2013 Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	2,040	3,463	8,317	16,517	28,421
	Infrastructure Management based Solutions	874	1,484	3,564	7,078	12,181
	Unallocated	(80)	41	324	575	-
	Net Segment Revenue	2,834	4,988	12,205	24,170	40,602
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	153	260	624	1,239	2,133
	Infrastructure Management based Solutions	550	1,332	1,405	4,949	6,720
		703	1,592	2,029	6,188	8,853
	Less: i) Interest	443	178	381	1,356	1,640
	ii) Un-allocable Expenses (net of unallocable income)	1,151	1,361	1,819	5,508	5,738
		-	-	-	-	-
	Total Profit Before Tax	(891)	53	(171)	(676)	1,475
3	Capital Employed					
	Unallocable	57,914	58,216	55,900	57,914	58,907
	Total Capital Employed	57,914	58,216	55,900	57,914	58,907

Allied Digital Services Limited
Standalone Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone	
		31st March 2013 Audited	31st March 2012 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	65,411	66,429
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	67,720	68,738
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	2,022	1,681
	(c) Other long-term liabilities	128	21
	(d) Long-term provisions	163	91
	Sub-total - Non-current liabilities	2,313	1,793
5	Current liabilities		
	(a) Short-term borrowings	9,503	9,980
	(b) Trade payables	1,847	1,757
	(c) Other current liabilities	1,063	543
	(d) Short-term provisions	138	155
	Sub-total - Current liabilities	12,551	12,435
	TOTAL - EQUITY AND LIABILITIES	82,584	82,966
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	29,509	28,006
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	15,193	14,496
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,069	4,967
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	49,771	47,469
2	Current assets		
	(a) Current investments	-	750
	(b) Inventories	3,801	3,711
	(c) Trade receivables	22,082	21,686
	(d) Cash and cash equivalents	1,057	2,139
	(e) Short-term loans and advances	5,192	6,455
	(f) Other current assets	681	756
	Sub-total - Current assets	32,813	35,497
	TOTAL - ASSETS	82,584	82,966

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 30, 2013 duly audited by Statutory Auditors.
- *2) The figures of last quarter are the balancing figures between audited figures in respect of full financial year and published year to date figures upto the 3rd quarter of the financial year.
- 3) Exceptional item includes an amount of Rs. 576 Lakhs towards Sales Tax payment.
- 4) Tax Expenses for the quarter and year ended March 31, 2013 includes charges for Deferred Tax liability of Rs. 341 Lakhs.
- 5) Data related to shareholding pertains to parent company only.
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: May 30,2013

**By order of the Board
For Allied Digital Services Limited**

**sd/-
Nitin D Shah
Chairman & Managing Director**