

Part I

(Rs. In Lakhs)

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2013

Sr. No.	Particulars	Standalone				
		Quarter Ended		Year Ended		
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	4,111	2,914	8,388	23,595	40,571
b)	Other Operating Income	814	(149)	594	303	31
	Total income from Operations (net)	4,925	2,765	8,982	23,898	40,602
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	2,920	1,550	7,381	17,496	33,239
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	75	5	(123)	(90)	(1,490)
d)	Employee benefits expense	788	374	708	2,485	4,178
e)	Depreciation and amortisation expense	571	669	424	2,132	1,637
f)	Other expenses	248	108	284	891	1,493
	Total Expenses	4,602	2,706	8,674	22,914	39,057
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	323	59	308	984	1,545
4	Other Income	30	69	83	272	1,570
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	352	128	390	1,256	3,115
6	Finance Costs	268	443	279	1,356	1,640
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	84	(315)	112	(100)	1,475
8	Exceptional Items	-	576	-	576	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	84	(891)	112	(676)	1,475
10	Tax expense	-	297	33	341	885
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	84	(1,188)	78	(1,017)	590
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	84	(1,188)	78	(1,017)	590
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	84	(1,188)	78	(1,017)	590
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	65,411	-	65,411	66,429
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.18	(2.57)	0.17	(2.20)	1.27
b)	Diluted	0.18	(2.57)	0.17	(2.20)	1.27
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.18	(2.57)	0.17	(2.20)	1.27
b)	Diluted	0.18	(2.57)	0.17	(2.20)	1.27

Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th June 2013
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone					
		Quarter Ended			Year Ended		
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited	
1	Segment Revenue						
	Enterprise Computing based Solutions	2,877	2,040	5,872	16,517	28,421	
	Infrastructure Management based Solutions	1,233	874	2,516	7,078	12,181	
	Unallocated	844	(80)	676	575	-	
	Net Segment Revenue	4,954	2,834	9,064	24,170	40,602	
2	Profit before Interest, unallocable exp. and Tax						
	Enterprise Computing based Solutions	216	153	441	1,239	2,133	
	Infrastructure Management based Solutions	1,743	550	1,366	4,949	6,720	
		1,959	703	1,807	6,188	8,853	
	Less: i) Interest	268	443	279	1,356	1,640	
	ii) Un-allocable Expenses (net of unallocable income)	1,607	1,151	1,416	5,508	5,738	
		-	-	-	-	-	
	Total Profit Before Tax	84	(891)	112	(676)	1,475	
3	Capital Employed						
	Unallocable	59,428	57,914	56,439	57,914	58,907	
	Total Capital Employed	59,428	57,914	56,439	57,914	58,907	

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2013.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2013.
- 3) The consolidated financial results have been made available at company's website www.allieddigital.net
- 4) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

**By order of the Board
For Allied Digital Services Limited**

Place: Mumbai
Date: August 14, 2013

**Nitin D Shah
Chairman & Managing Director**

Part I

(Rs. In Lakhs)

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2013

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Year Ended		
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	8,130	6,080	13,588	41,643	58,450
b)	Other Operating Income	814	(149)	594	303	31
	Total income from Operations (net)	8,944	5,931	14,181	41,946	58,481
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	5,122	3,246	10,559	28,200	43,865
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	125	(131)	(208)	(400)	(1,480)
d)	Employee benefits expense	1,497	1,131	1,411	5,263	7,036
e)	Depreciation and amortisation expense	629	833	500	2,497	2,027
f)	Other expenses	1,034	239	1,301	4,038	4,739
	Total Expenses	8,407	5,318	13,563	39,598	56,187
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	536	613	619	2,348	2,294
4	Other Income	45	88	87	300	1,615
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	581	701	705	2,648	3,909
6	Finance Costs	293	558	294	1,532	1,846
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	288	143	412	1,116	2,063
8	Exceptional Items (Refer Note no: 3)	71	647	-	693	10
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	217	(504)	412	423	2,053
10	Tax expense	70	374	123	609	1,067
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	147	(878)	288	(186)	986
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	147	(878)	288	(186)	986
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	28	(123)	75	(322)	(49)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	119	(1,001)	214	(508)	937
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	65,910	-	65,910	66,403
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.26	(2.17)	0.46	(1.10)	2.02
b)	Diluted	0.26	(2.17)	0.46	(1.10)	2.02
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.26	(2.17)	0.46	(1.10)	2.02
b)	Diluted	0.26	(2.17)	0.46	(1.10)	2.02

Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th June 2013
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Year Ended		
		30th June 2013 Unaudited	31st March 2013 Audited	30th June 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	2,877	4,256	5,872	29,150	28,421
	Infrastructure Management based Solutions	5,252	1,824	7,716	12,493	30,060
	Unallocated	859	(61)	680	603	-
	Net Segment Revenue	8,988	6,019	14,268	42,246	58,481
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	216	319	441	2,188	2,133
	Infrastructure Management based Solutions	1,901	1,938	1,681	11,565	13,953
		2,117	2,257	2,122	13,753	16,086
	Less: i) Interest	293	558	294	1,532	1,846
	ii) Un-allocable Expenses (net of unallocable income)	1,607	2,203	1,416	11,798	12,187
	Total Profit Before Tax	217	(504)	412	423	2,053
3	Capital Employed					
	Unallocable	63,742	63,297	65,415	63,297	64,063
	Total Capital Employed	63,742	63,297	65,415	63,297	64,063

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2013.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2013.
- 3) Exceptional item of Rs.71.01 Lacs consist of 'Expenses incurred in US Operations'.
- 4) Data related to shareholding pertains to parent company only.
- 5) The standalone financial results have been made available at company's website www.allieddigital.net
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

**By order of the Board
For Allied Digital Services Limited**

Place: Mumbai
Date: August 14, 2013

Nitin D Shah