

Part I

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2015

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended		Year Ended			
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014	Audited
<b>1</b>	<b>Income from Operations</b>						
a)	Net Sales/Income from Operations (Net of excise duty)	5,446	5,096	6,817	23,376		26,559
b)	Other Operating Income	167	30	(151)	451		722
	<b>Total income from Operations (net)</b>	<b>5,613</b>	<b>5,126</b>	<b>6,666</b>	<b>23,827</b>		<b>27,281</b>
<b>2</b>	<b>Expenses</b>						
a)	Cost of Materials consumed	-	-	-	-		-
b)	Purchase of stock-in-trade	2,593	2,034	4,889	13,007		15,335
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	104	59	43	78		(42)
d)	Employee benefits expenses	889	560	958	3,936		4,721
e)	Depreciation and amortisation expenses	545	684	624	2,770		2,628
f)	Other expenses	609	748	659	2,943		4,806
	<b>Total Expenses</b>	<b>4,740</b>	<b>4,085</b>	<b>7,173</b>	<b>22,734</b>		<b>27,448</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>873</b>	<b>1,041</b>	<b>(507)</b>	<b>1,093</b>		<b>(167)</b>
4	Other Income	166	605	157	674		2,404
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>1,039</b>	<b>1,646</b>	<b>(350)</b>	<b>1,767</b>		<b>2,237</b>
6	Finance Costs	535	614	344	1,653		1,544
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>504</b>	<b>1,032</b>	<b>(694)</b>	<b>114</b>		<b>693</b>
8	Exceptional Items	-	(61)	19	(19)		105
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	504	1,093	(713)	133		588
10	Tax expense	254	271	19	164		(338)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	250	822	(732)	(31)		926
12	Extraordinary items (net of tax expense)	-	-	-	-		-
13	Net Profit / (Loss) for the period (11 - 12)	250	822	(732)	(31)		926
14	Share of Profit / (loss) of associate:	-	-	-	-		-
15	Minority Interest	(18)	74	3	31		(1)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	<b>232</b>	<b>896</b>	<b>(729)</b>	<b>(0.38)</b>		<b>925</b>
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309		2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	63,817	-	63,783		65,385
<b>19.i</b>	<b>Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised)</b>						
a)	Basic	0.50	1.94	(1.58)	(0.00)		2.00
b)	Diluted	0.46	1.78	(1.58)	(0.00)		2.00
<b>19.ii</b>	<b>Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised)</b>						
a)	Basic	0.50	1.94	(1.58)	(0.00)		2.00
b)	Diluted	0.46	1.78	(1.58)	(0.00)		2.00

Part II

**A PARTICULARS OF SHAREHOLDING**

Sr. No.	Particulars	Quarter Ended		Year Ended			
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014	Audited
<b>1</b>	<b>Public Shareholding</b>						
	- Number of shares	25,998,409	25,998,409	25,878,999	25,998,409		25,998,409
	- Percentage of shareholding	56.29%	56.29%	56.03%	56.29%		56.29%
<b>2</b>	<b>Promoters &amp; promoter group Shareholding</b>						
a)	<b>Pledged/Encumbered</b>						
	- Number of shares	2,000,000	2,000,000	-	2,000,000		-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	10.64	10.64	-	10.64		-
	- Percentage of shares (as a % of the total share capital of the company)	2.90	2.90	-	2.90		-
b)	<b>Non-Encumbered</b>						
	- Number of shares	20,188,318	20,188,318	20,307,728	20,188,318		20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%		100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.71%	43.97%	43.71%		43.71%

**B INVESTOR COMPLAINTS**

Particulars	Quarter Ended 30th June 2015
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended		Year Ended			
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014	Audited
<b>1</b>	<b>Segment Revenue</b>						
	Enterprise Computing based Solution	1,952	1,743	2,747	8,785		10,420
	Infrastructure Management based Solution	3,494	3,353	4,070	14,591		16,088
	Unallocated	333	635	6	1,125		3,177
	<b>Net Segment Revenue</b>	<b>5,779</b>	<b>5,731</b>	<b>6,823</b>	<b>24,501</b>		<b>29,685</b>
<b>2</b>	<b>Profit before Interest, unallocable exp. and Tax</b>						
	Enterprise Computing based Solution	146	131	206	659		782
	Infrastructure Management based Solution	2,184	2,794	882	7,148		13,505
		2,330	2,925	1,088	7,808		14,287
	Less: i) Interest	535	614	344	1,653		1,544
	ii) Un-allocable Expenses (net of unallocable income)	1,291	1,218	1,457	6,022		12,155
	<b>Total Profit Before Tax</b>	<b>504</b>	<b>1,093</b>	<b>(713)</b>	<b>133</b>		<b>588</b>
<b>3</b>	<b>Capital Employed</b>						
	Unallocable	66,278	65,831	63,183	66,278		65,714
	<b>Total Capital Employed</b>	<b>66,278</b>	<b>65,831</b>	<b>63,183</b>	<b>66,278</b>		<b>65,714</b>

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2015.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2015.
- The consolidated accounts have been prepared in accordance with the principles set out in Accounting Standard 21 - Consolidated Financial Statements, Accounting Standard 23 - Accounting for Investments in Associates and Accounting Standard 27 - Financial Reporting in Joint Ventures in Consolidated Financial Statements notified in the Companies (Accounting Standard) Rules 2006. The Financial result of Subsidiaries have been included in the consolidated results on the basis of management accounts and have not been reviewed by the auditors.
- The standalone financial results have been made available at company's website www.allieddigital.net
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

For Allied Digital Services Limited

Place: Mumbai  
Date: August 14, 2015

Nitin D Shah  
Chairman & Managing Director