Allied Digital Services Limited
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I

Statement of Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2015

(Rs. In Lakhs)

| Sr. No. | Particulars | Consolidated | | | | | |
|---|---|---|---|---|---|---|---|
| | | Quarter Ended | | | Half Year Ended | | Year Ended |
| | | 30th Sept 2015 Unaudited | 30th June 2015 Unaudited | 30th Sept 2014 Unaudited | 30th Sept 2015 Unaudited | 30th Sept 2014 Unaudited | 31st March 2015 Audited |
| 1 | **Income from Operations** | | | | | | |
| a) | Net Sales/Income from Operations (Net of excise duty) | 6,192 | 5,446 | 6,063 | 11,638 | 12,880 | 23,376 |
| b) | Other Operating Income | 319 | 167 | 626 | 486 | 600 | 451 |
| | **Total Income from Operations (net)** | 6,511 | 5,613 | 6,689 | 12,124 | 13,480 | 23,827 |
| 2 | **Expenses** | | | | | | |
| a) | Cost of Materials consumed | - | - | - | - | - | - |
| b) | Purchase of stock-in-trade | 3,450 | 2,593 | 3,251 | 6,043 | 8,140 | 13,007 |
| c) | Changes in inventories of finished goods, work-in-progress and stock-in-trade | 202 | 104 | (222) | 306 | (179) | 78 |
| d) | Employee benefits expense | 822 | 889 | 1,316 | 1,711 | 2,274 | 3,936 |
| e) | Depreciation and amortisation expense | 546 | 545 | 684 | 1,091 | 1,308 | 2,770 |
| f) | Other expenses | 676 | 609 | 617 | 1,285 | 1,276 | 2,943 |
| | **Total Expenses** | 5,696 | 4,740 | 5,646 | 10,436 | 12,819 | 22,734 |
| 3 | **Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)** | 815 | 873 | 1,043 | 1,688 | 661 | 1,093 |
| 4 | Other Income | 203 | 166 | 3 | 369 | 35 | 674 |
| 5 | **Profit / (Loss) from ordinary activities before finance costs and exceptional items** | 1,018 | 1,039 | 1,046 | 2,057 | 696 | 1,767 |
| 6 | Finance Costs | 449 | 535 | 407 | 984 | 751 | 1,653 |
| 7 | **Profit / (Loss) from ordinary activities after finance costs but before exceptional it** | 569 | 504 | 639 | 1,073 | (55) | 114 |
| 8 | Exceptional Items | - | - | 6 | - | 25 | (19) |
| 9 | **Profit / (Loss) from ordinary activities before tax (7 - 8)** | 569 | 504 | 633 | 1,073 | (80) | 133 |
| 10 | Tax expense | 63 | 47 | 10 | 110 | 29 | 164 |
| 11 | **Net Profit / (Loss) from ordinary activities after tax (9 - 10)** | 506 | 457 | 623 | 963 | (109) | (31) |
| 12 | Extraordinary items (net of tax expense) | - | - | - | - | - | - |
| 13 | **Net Profit / (Loss) for the period (11 - 12)** | 506 | 457 | 623 | 963 | (109) | (31) |
| 14 | Share of Profit / (loss) of associates | - | - | - | - | - | - |
| 15 | Minority Interest | (24) | (18) | (9) | (42) | (6) | 31 |
| 16 | **Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)** | 482 | 439 | 614 | 921 | (115) | (0.38) |
| 17 | Paid-up equity share capital (Face Value of Rs.5/-) | 2,309 | 2,309 | 2,309 | 2,309 | 2,309 | 2,309 |
| 18 | Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year | | - | | | | 63,783 |
| 19.i | **Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):** | | | | | | |
| a) | Basic | 1.04 | 0.95 | 1.33 | 1.99 | (0.25) | (0.00) |
| b) | Diluted | 1.04 | 0.87 | 1.33 | 1.99 | (0.25) | (0.00) |
| 19.ii | **Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):** | | | | | | |
| a) | Basic | 1.04 | 0.95 | 1.33 | 1.99 | (0.25) | (0.00) |
| b) | Diluted | 1.04 | 0.87 | 1.33 | 1.99 | (0.25) | (0.00) |

Allied Digital Services Ltd. Mumbai