

Allied Digital Services Limited
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. In Lakhs)

Statement of Unaudited Financial Results for the Quarter & Nine Month ended Dec 31, 2015

Sr. No.	Particulars	Standalone				Year Ended 31st March 2015 Audited
		Quarter Ended 31st Dec 2015 Unaudited	30th Sept 2015 Unaudited	31st Dec 2014 Unaudited	Nine Month Ended 31st Dec 2015 Unaudited	
1	Income from Operations	2,294	2,931	2,790	8,014	12,550
a)	Net Sales/Income from Operations (Net of excise duty)	(7)	286	(179)	446	450
b)	Other Operating Income/Loss	2,287	3,217	2,611	8,460	13,000
	Total Income from Operations (net)					
2	Expenses					
a)	Cost of Materials consumed	554	1,049	1,089	2,439	5,691
b)	Purchase of stock-in-trade		202	197	267	78
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(38)	541	760	1,471	2,321
d)	Employee benefits expense	406	401	598	1,208	1,805
e)	Depreciation and amortisation expense	352	418	193	1,094	678
f)	Other expenses	1,814	2,622	2,837	6,479	11,791
	Total Expenses					
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	472	595	(226)	1,981	1,209
4	Other income	438	203	34	619	625
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	910	798	(192)	2,600	1,834
5	Finance Costs	415	408	275	1,353	1,619
6	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	495	390	(467)	1,247	215
7	Exceptional items					
8	Profit / (Loss) from ordinary activities before tax (7 - 8)	485	390	(467)	1,247	215
9	Tax expense	328	-	-	535	174
10	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	167	390	(467)	712	41
11	Extraordinary items (net of tax expense)					
12	Net Profit / (Loss) for the period (11 - 12)	167	390	(467)	712	41
13	Share of Profit / (Loss) of associates					
14	Minority interest					
15	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	167	390	(467)	712	41
16	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
17	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year					65,000
18	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
19.i	a) Basic	0.36	0.84	(1.01)	1.54	0.08
	b) Diluted	0.36	0.84	(1.01)	1.54	0.07
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
	a) Basic	0.36	0.84	(1.01)	1.54	0.08
	b) Diluted	0.36	0.84	(1.01)	1.54	0.07

* Note - Other Operating Income Related to Exchange Gain/(loss) fluctuation

For Allied Digital Services Ltd. SERVICES LTD
MUMBAI
Director

Part II
A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended	
		31st Dec 2015 Unaudited	30th Sept 2015 Unaudited	31st Dec 2014 Unaudited	31st Dec 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2015 Audited	
1	Public Shareholding							
	- Number of shares	26,039,016	25,998,409	25,878,999	26,039,016	25,878,999	25,998,409	
	- Percentage of shareholding	56.38%	56.29%	56.03%	56.38%	56.03%	56.29%	
2	Promoters & promoter group Shareholding							
	- Number of shares	2,350,000	2,000,000	-	2,350,000	-	-	
a)	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	11.66	10.84	-	11.66	-	-	
	- Percentage of shares (as a % of the total share capital of the company)	5.09	2.90	-	5.09	-	-	
b)	Non-Encumbered							
	- Number of shares	20,147,711	20,188,318	20,307,728	20,147,711	20,307,728	20,188,318	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	
	- Percentage of shares (as a % of the total share capital of the company)	43.62%	43.71%	43.97%	43.62%	43.97%	43.71%	

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B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st Dec 2015
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended	
		31st Dec 2015 Unaudited	30th Sept 2015 Unaudited	31st Dec 2014 Unaudited	31st Dec 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2015 Audited	
1	Segment Revenue	1,606	2,027	1,952	5,585	7,042	8,785	
	Enterprise Computing based Solutions	688	904	838	2,429	3,018	3,765	
	Infrastructure Management based Solutions	431	489	(145)	1,065	490	1,075	
	Unallocated	2,724	3,420	2,645	9,079	10,550	13,625	
2	Profit before interest, unallocable exp. and Tax	114	144	146	404	528	659	
	Enterprise Computing based Solutions	2,095	2,025	1,213	5,969	4,593	7,197	
	Infrastructure Management based Solutions	2,209	2,169	1,359	6,373	5,121	7,856	
	Less: i) Interest	415	408	275	1,353	1,017	1,619	
	ii) Un-allocable Expenses (net of unallocable income)	1,299	1,371	1,551	3,773	4,804	6,022	
3	Total Profit Before Tax	495	390	(467)	1,247	(700)	215	
	Capital Employed	58,694	61,531	59,908	58,694	59,908	60,629	
	Total Capital Employed	58,694	61,531	59,908	58,694	59,908	60,629	



For Allied Digital Services Ltd
Mohamed
Director

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 12, 2016.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2015.
- 3) Data related to shareholding pertains to parent company only.
- 4) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: February 12, 2016

By order of the Board
For Allied Digital Services Limited



Prakash D Shah

Prakash D Shah
Director
DIN No.189842

Allied Digital Services Limited
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. in Lakhs)

Part I Statement of Unaudited Financial Results for the Quarter & Nine Month ended Dec 31, 2015

Sr. No.	Particulars	Consolidated					
		Quarter Ended		Nine Month Ended		Year Ended	
		31st Dec 2015 Unaudited	30th Sept 2015 Unaudited	31st Dec 2014 Unaudited	31st Dec 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2015 Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)	6,581	6,192	5,400	18,219	18,280	23,376
b)	Other Operating Income	(40)	319	(179)	446	421	451
	Total Income from Operations (net)	6,541	6,511	5,221	18,665	18,701	23,827
2	Expenses						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	3,819	3,450	2,833	9,862	10,973	13,007
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(39)	202	198	267	19	78
d)	Employee benefits expense	849	822	1,102	2,372	3,376	3,936
e)	Depreciation and amortisation expense	555	546	778	1,646	2,086	2,770
f)	Other expenses	711	676	919	1,996	2,195	2,943
	Total Expenses	5,894	5,696	5,830	16,143	18,649	22,734
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	646	815	(609)	2,522	52	1,093
4	Other Income	439	203	34	620	69	674
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,085	1,018	(575)	3,142	121	1,767
6	Finance Costs	396	449	288	1,380	1,039	1,853
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	689	569	(863)	1,762	(918)	114
8	Exceptional Items	-	-	17	-	42	(19)
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	689	569	(880)	1,762	(860)	133
10	Tax expense	404	63	(136)	721	(107)	164
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	285	506	(744)	1,041	(853)	(31)
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	285	506	(744)	1,041	(853)	(31)
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	(22)	(24)	(37)	(64)	(43)	31
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	263	482	(781)	977	(896)	(0.38)
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year						63,817
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.57	1.04	(1.69)	2.12	(1.94)	(0.00)
b)	Diluted	0.57	1.04	(1.69)	2.12	(1.94)	(0.00)
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.57	1.04	(1.69)	2.12	(1.94)	(0.00)
b)	Diluted	0.57	1.04	(1.69)	2.12	(1.94)	(0.00)



For Allied Digital Services Ltd.
Director

Part II
A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Nine Month Ended			Year Ended	
		31st Dec 2015 Unaudited	30th Sept 2015 Unaudited	31st Dec 2014 Unaudited	31st Dec 2015 Unaudited	31st Dec 2014 Unaudited	31st Dec 2014 Unaudited	31st March 2015 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	26,039,016 56.38%	25,998,409 56.29%	25,878,999 56.03%	26,039,016 56.38%	25,878,999 56.03%	25,878,999 56.03%	25,998,409 56.29%	
2	Promoters & promoter group Shareholding	2,350,000	2,000,000	-	2,350,000	-	-	2,000,000	
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	11.66 5.09	10.64 2.90	-	11.66 5.09	-	-	10.64 2.90	
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group)	20,147,711 43.62%	20,188,318 43.71%	20,307,728 43.97%	20,147,711 43.62%	20,307,728 43.97%	20,307,728 43.97%	20,188,318 43.71%	

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st Dec 2015
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated			Year Ended		
		31st Dec 2015 Unaudited	30th Sept 2015 Unaudited	31st Dec 2014 Unaudited	31st Dec 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2015 Audited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	4,607 1,974 399	2,027 4,165 522	1,952 3,448 (145)	8,586 6,139 921	7,042 11,238 490	8,785 14,591 1,125
	Net Segment Revenue	6,979	6,714	5,255	19,285	18,770	24,501
2	Profit before interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	346 2,038 2,384	152 2,237 2,389	146 813 959	644 6,459 7,103	528 4,355 4,883	659 7,148 7,808
	Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	396 1,299	449 1,371	288 1,551	1,380 3,961	1,039 4,804	1,653 6,022
	Total Profit Before Tax	689	569	(880)	1,762	(960)	133
3	Capital Employed Unallocable	66,019	67,368	63,170	66,019	63,170	65,831
	Total Capital Employed	66,019	67,368	63,170	66,019	63,170	65,831

For Allied Digital Services



Director

A Global IT Transformation Architect.™



- Notes :
- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 12, 2016.
 - 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2015.
 - 3) Data related to shareholding pertains to parent company only.
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For Allied Digital Services Limited

Place: Mumbai

Date: February 12, 2016

Prakash D Shah
Director
DIN No.189842