

Unaudited Consolidated Financial Results for the Quarter and Nine Months ended December 31, 2010

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Nine Months Ended		Year Ended
		31st Dec 2010 Unaudited	31st Dec 2009 Unaudited	31st Dec 2010 Unaudited	31st Dec 2009 Unaudited	31st March 2010 Audited
1	Net Sales / Income from Operations	17,585	17,885	57,492	50,409	67,247
2	Other Operating Income	(208)	7	(170)	44	58
3	Total Income (1+2)	17,377	17,892	57,322	50,453	67,305
4	Increase/decrease in Stock in trade	202	(7)	148	(77)	(268)
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	10,913	11,124	36,545	31,075	41,238
7	Employees cost	1,795	1,998	5,512	6,042	8,560
8	Depreciation	369	265	1,030	611	876
9	Other expenditure	1,780	1,210	3,875	3,478	4,742
10	Total Expenditure	15,059	14,590	47,110	41,129	55,148
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	2,318	3,302	10,212	9,324	12,157
12	Other Income	129	158	448	188	429
13	Profit before Interest and Exceptional Items (11+12)	2,447	3,460	10,660	9,512	12,586
14	Interest	218	118	537	424	606
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	2,229	3,342	10,123	9,088	11,980
16	Exceptional Items	86	-	86	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	2,143	3,342	10,037	9,088	11,980
18	Tax expense	101	573	1,647	1,456	2,238
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	2,042	2,769	8,390	7,632	9,742
20	Minority Interest	65	52	93	122	82
21	Net Profit(+)/ Loss(-) for the period (19-20)	1,977	2,717	8,297	7,510	9,660
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,326	2,321	2,326	2,321	2,324
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	61,006
24	Earning per Share Before Extra Ordinary items - Rs.					
	Basic	4.25	6.24	17.84	19.41	23.71
	Diluted	4.25	6.24	17.83	19.40	23.69
25	Earning per Share After Extra Ordinary items - Rs.					
	Basic	4.25	6.24	17.84	19.41	23.71
	Diluted	4.25	6.24	17.83	19.40	23.69
	(Earning per Share for the quarterly result has not been annualized)					
26	Public Shareholding					
	- Number of shares	26,340,034	26,233,234	26,340,034	26,233,234	26,291,634
	- Percentage of shareholding	56.61%	56.51%	56.61%	56.51%	56.57%
27	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.39%	43.49%	43.39%	43.49%	43.43%

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Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Nine Months Ended		Year Ended
		31st Dec 2010 Unaudited	31st Dec 2009 Unaudited	31st Dec 2010 Unaudited	31st Dec 2009 Unaudited	31st March 2010 Audited
1	Segment Revenue					
	Solutions	7,000	7,833	24,530	22,244	30,530
	Infrastructure Management Services	10,585	10,052	32,962	28,165	36,702
	Unallocated	(79)	165	278	232	502
	Net Segment Revenue	17,506	18,050	57,770	50,641	67,734
2	Profit before Interest, unallocable exp. and Tax					
	Solutions	1,260	2,120	5,808	6,216	8,186
	Infrastructure Management Services	3,537	3,529	11,185	8,901	12,313
		4,797	5,649	16,993	15,117	20,499
	Less: i) Interest	218	118	537	424	606
	ii) Un-allocable Expenses (net of unallocable income)	2,436	2,189	6,419	5,605	7,913
	Total Profit Before Tax	2,143	3,342	10,037	9,088	11,980
3	Capital Employed					
	Unallocable	50,395	35,826	50,395	35,826	35,582
	Total Capital Employed	50,395	35,826	50,395	35,826	35,582

(Rs. In Lacs)

Sr. No.	Particulars	Standalone				
		Quarter Ended		Nine Months Ended		Year Ended
		31st Dec 2010 Unaudited	31st Dec 2009 Unaudited	31st Dec 2010 Unaudited	31st Dec 2009 Unaudited	31st March 2010 Audited
1	Net Sales / Income from Operations	12,022	12,235	40,380	33,780	46,968
2	Other Operating Income	(196)	7	(158)	44	83
3	Total Income (1+2)	11,826	12,242	40,222	33,824	47,051
4	Increase/decrease in Stock in trade	250	(3)	150	(92)	(163)
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	7,237	7,570	24,865	20,999	29,312
7	Employees cost	1,025	1,037	3,085	2,831	3,940
8	Depreciation	306	202	839	454	657
9	Other expenditure	1,108	297	1,790	837	1,553
10	Total Expenditure	9,926	9,103	30,729	25,029	35,299
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	1,900	3,139	9,493	8,795	11,752
12	Other Income	129	157	446	185	422
13	Profit before Interest and Exceptional Items (11+12)	2,029	3,296	9,939	8,980	12,174
14	Interest	189	73	446	256	363
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	1,840	3,223	9,493	8,724	11,811
16	Exceptional Items	-	-	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	1,840	3,223	9,493	8,724	11,811
18	Tax expense	88	548	1,614	1,383	2,146
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	1,752	2,675	7,879	7,341	9,665
20	Minority Interest	-	-	-	-	-
21	Net Profit(+)/ Loss(-) for the period (19-20)	1,752	2,675	7,879	7,341	9,665
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,326	2,321	2,326	2,321	2,324
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	61,189
24	Earning per Share Before Extra Ordinary items - Rs.					
	Basic	3.76	6.14	16.94	18.97	23.72
	Diluted	3.76	6.14	16.94	18.97	23.70
25	Earning per Share After Extra Ordinary items - Rs.					
	Basic	3.76	6.14	16.94	18.97	23.72
	Diluted	3.76	6.14	16.94	18.97	23.70
	(Earning per Share for the quarterly result has not been annualized)					
26	Public Shareholding					
	- Number of shares	26,340,034	26,233,234	26,340,034	26,233,234	26,291,634
	- Percentage of shareholding	56.61%	56.51%	56.61%	56.51%	56.57%
27	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.39%	43.49%	43.39%	43.49%	43.43%

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Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Standalone				
		Quarter Ended		Nine Months Ended		Year Ended
		31st Dec 2010 Unaudited	31st Dec 2009 Unaudited	31st Dec 2010 Unaudited	31st Dec 2009 Unaudited	31st March 2010 Audited
1	Segment Revenue					
	Solutions	7,000	7,833	24,530	22,244	30,530
	Infrastructure Management Services	5,022	4,402	15,850	11,536	16,424
	Unallocated	(67)	164	288	229	519
	Net Segment Revenue	11,955	12,399	40,668	34,009	47,473
2	Profit before Interest, unallocable exp. and Tax					
	Solutions	1,260	2,120	5,808	6,216	8,186
	Infrastructure Management Services	3,208	3,365	10,555	8,369	11,889
		4,468	5,485	16,363	14,585	20,075
	Less: i) Interest	189	73	446	256	363
	ii) Un-allocable Expenses (net of unallocable income)	2,439	2,189	6,424	5,605	7,901
	Total Profit Before Tax	1,840	3,223	9,493	8,724	11,811
3	Capital Employed					
	Unallocable	51,355	32,747	51,355	32,747	33,464
	Total Capital Employed	51,355	32,747	51,355	32,747	33,464

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 03, 2011.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2010.
- Other expenditure includes an amount of Rs.753.00 Lacs towards provision for doubtful debts as recommended by the auditors of the company.
- Exceptional item of Rs.86.00 Lacs consist of 'one time transition cost' incurred by the company on account of transitioning its US back office operations to India.
- During the quarter, the Company has allotted 18,700 equity shares of RS.5/- each pursuant to exercise of stock options by eligible employees under the 'ESOP 2007' scheme.
- Data related to shareholding mentioned under Sr. No. 26 & 27 above, pertains to parent company only.
- Company received 7 complaint from investors during the current quarter. The same has been resolved. No complaint is pending at the quarter end.
- The standalone financial results have been made available at company's website www.alliedindia.com.
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services Limited

sd/-
Nitin D Shah
Chairman & Managing Director

Place: Mumbai
Date: February 3,2011