

Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2010

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated		
		Quarter Ended		Year Ended
		30th June 2010 Unaudited	30th June 2009 Unaudited	31st March 2010 Unaudited
1	Net Sales / Income from Operations	20,260	15,876	69,749
2	Other Operating Income	204	19	47
3	Total Income (1+2)	20,465	15,896	69,797
4	Increase/decrease in Stock in trade	(83)	50	(257)
5	Consumption of raw materials	-	-	-
6	Purchase of traded goods	13,204	9,770	43,360
7	Employees cost	1,917	2,031	8,149
8	Depreciation	305	160	861
9	Other expenditure	1,009	1,068	4,677
10	Total Expenditure	16,353	13,079	56,790
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	4,112	2,817	13,007
12	Other Income	162	13	384
13	Profit before Interest and Exceptional Items (11+12)	4,274	2,829	13,391
14	Interest	132	154	533
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	4,142	2,675	12,858
16	Exceptional Items (Excess Depreciation reversal in respect of earlier years)	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15+16)	4,142	2,675	12,858
18	Tax expense	802	370	2,078
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	3,339	2,305	10,780
20	Minority Interest	28	29	169
21	Net Profit(+)/ Loss(-) for the period (19-20)	3,311	2,276	10,611
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,325	1,811	2,324
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-
24	Earning per Share Before Extra Ordinary items - Rs.			
	Basic	7.12	6.28	26.13
	Diluted	7.12	6.28	26.12
25	Earning per Share After Extra Ordinary items - Rs.			
	Basic	7.12	6.28	26.13
	Diluted	7.12	6.28	26.12
	(Earning per Share for the quarterly result has not been annualized)			
26	Public Shareholding			
	- Number of shares	2,63,09,334	1,41,93,134	2,62,91,634
	- Percentage of shareholding	56.58%	39.18%	56.57%
27	Promoters & promoter group Shareholding			
a)	Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
b)	Non-Encumbered			
	- Number of shares	2,01,88,318	2,20,36,318	2,01,88,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.42%	60.82%	43.43%

Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated		
		Quarter Ended		Year Ended
		30th June 2010 Unaudited	30th June 2009 Unaudited	31st March 2010 Unaudited
1	Segment Revenue			
	Solutions	8,711	7,089	30,955
	Infrastructure Management Services	11,549	8,787	38,794
	Unallocated	366	32	431
	Net Segment Revenue	20,627	15,908	70,181
2	Profit before Interest, unallocable exp. and Tax			
	Solutions	2,260	2,131	8,476
	Infrastructure Management Services	4,394	2,405	12,900
		6,654	4,536	21,376
	Less: i) Interest	132	154	533
	ii) Un-allocable Expenses (net of unallocable income)	2,380	1,707	7,985
	Total Profit Before Tax	4,142	2,675	12,858
3	Capital Employed			
	Unallocable	42,137	25,637	40,699
	Total Capital Employed	42,137	25,637	40,699

Unaudited Standalone Financial Results for the Quarter Ended June 30, 2010

(Rs. In Lacs)

Sr. No.	Particulars	Standalone		
		Quarter Ended		Year Ended
		30th June 2010 Unaudited	30th June 2009 Unaudited	31st March 2010 Unaudited
1	Net Sales / Income from Operations	14,372	10,527	47,098
2	Other Operating Income	204	19	47
3	Total Income (1+2)	14,576	10,547	47,145
4	Increase/decrease in Stock in trade	(55)	12	(160)
5	Consumption of raw materials	-	-	-
6	Purchase of traded goods	9,002	6,593	29,254
7	Employees cost	1,097	896	3,943
8	Depreciation	235	110	648
9	Other expenditure	339	263	1,125
10	Total Expenditure	10,617	7,875	34,810
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	3,959	2,672	12,335
12	Other Income	161	11	378
13	Profit before Interest and Exceptional Items (11+12)	4,120	2,683	12,713
14	Interest	98	83	332
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	4,022	2,600	12,382
16	Exceptional Items (Excess Depreciation reversal in respect of earlier years)	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15+16)	4,022	2,600	12,382
18	Tax expense	802	350	2,005
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	3,220	2,250	10,377
20	Minority Interest	-	-	-
21	Net Profit(+)/ Loss(-) for the period (19-20)	3,220	2,250	10,377
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,325	1,811	2,324
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-
24	Earning per Share Before Extra Ordinary items - Rs.			
	Basic	6.93	5.99	25.55
	Diluted	6.92	5.97	25.55
25	Earning per Share After Extra Ordinary items - Rs.			
	Basic	6.93	5.99	25.55
	Diluted	6.92	5.97	25.55
	(Earning per Share for the quarterly result has not been annualized)			
26	Public Shareholding			
	- Number of shares	2,63,09,334	1,41,93,134	2,62,91,634
	- Percentage of shareholding	56.58%	39.18%	56.57%
27	Promoters & promoter group Shareholding			
a)	Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-
b)	Non-Encumbered			
	- Number of shares	2,01,88,318	2,20,36,318	2,01,88,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.42%	60.82%	43.43%

Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Standalone		
		Quarter Ended		Year Ended
		30th June 2010 Unaudited	30th June 2009 Unaudited	31st March 2010 Unaudited
1	Segment Revenue			
	Solutions	8,711	7,089	30,955
	Infrastructure Management Services	5,661	3,438	16,143
	Unallocated	366	31	426
	Net Segment Revenue	14,737	10,558	47,523
2	Profit before Interest, unallocable exp. and Tax			
	Solutions	2,260	2,131	8,476
	Infrastructure Management Services	4,241	2,259	12,223
		6,501	4,390	20,699
	Less: i) Interest	98	83	332
	ii) Un-allocable Expenses (net of unallocable income)	2,380	1,707	7,985
	Total Profit Before Tax	4,022	2,600	12,382
3	Capital Employed			
	Unallocable	38,954	23,328	34,516
	Total Capital Employed	38,954	23,328	34,516

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on July 28, 2010.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2010.
- 3) Pursuant to the sub division of equity share of the Company from Rs.10/- each to Rs.5/- each on November 12th 2009, the Basic & Diluted EPS and number of shares have been computed for the current quarter and restated for the previous periods based on the face value of Rs.5/- per equity share.
- 4) For the purpose of consolidation of foreign subsidiaries an exchange rate of INR.46.60 per US\$ has been considered.
- 5) During the quarter, the Company has allotted 17,700 equity shares of RS.5/- each pursuant to exercise of stock options by eligible employees under the 'ESOP 2007' scheme.
- 6) Data related to shareholding mentioned under Sr. No. 26 & 27 above, pertains to parent company only.
- 7) Company received 5 complaint from investors during the current quarter. All complaints have been resolved. No complaint is pending at the quarter end.
- 8) The standalone financial results have been made available at company's website www.alliedindia.com.
- 9) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

**By order of the Board
For Allied Digital Services Limited**

Place: Mumbai
Date: July 28,2010

sd/-
Prakash D Shah
Executive Director