

Unaudited Standalone Financial Results for the Quarter and Year ended March 31, 2011

(Rs. In Lacs)

Sr. No.	Particulars	Standalone			
		Quarter Ended		Year Ended	
		31st March 2011 Unaudited	31st March 2010 Unaudited	31st March 2011 Unaudited	31st March 2010 Audited
1	Net Sales / Income from Operations	12,627	13,318	53,007	46,968
2	Other Operating Income	(25)	3	(183)	83
3	Total Income (1+2)	12,602	13,321	52,824	47,051
4	Increase/decrease in Stock in trade	161	(68)	311	(163)
5	Consumption of raw materials	-	-	-	-
6	Purchase of traded goods	9,695	8,255	34,560	29,312
7	Employees cost	1,162	1,112	4,247	3,940
8	Depreciation	300	194	1,139	657
9	Other expenditure	380	288	2,170	1,553
10	Total Expenditure	11,698	9,781	42,427	35,299
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	904	3,540	10,397	11,752
12	Other Income	190	193	636	422
13	Profit before Interest and Exceptional Items (11+12)	1,094	3,733	11,033	12,174
14	Interest	230	76	676	363
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	864	3,657	10,357	11,811
16	Exceptional Items	-	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	864	3,657	10,357	11,811
18	Tax expense	172	622	1,786	2,146
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	692	3,035	8,571	9,665
20	Minority Interest	-	-	-	-
21	Net Profit(+)/ Loss(-) for the period (19-20)	692	3,035	8,571	9,665
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,329	2,324	2,329	2,324
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	61,189
24	Earning per Share Before Extra Ordinary items - Rs.				
	Basic	1.48	6.54	18.41	23.72
	Diluted	1.48	6.53	18.41	23.70
25	Earning per Share After Extra Ordinary items - Rs.				
	Basic	1.48	6.54	18.41	23.72
	Diluted	1.48	6.53	18.41	23.70
	(Earning per Share for the quarterly result has not been annualized)				
26	Public Shareholding				
	- Number of shares	26,395,484	26,291,634	26,395,484	26,291,634
	- Percentage of shareholding	56.66%	56.57%	56.66%	56.57%
27	Promoters & promoter group Shareholding				
a)	Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-Encumbered				
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.34%	43.43%	43.34%	43.43%

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Standalone			
		Quarter Ended		Year Ended	
		31st March 2011 Unaudited	31st March 2010 Unaudited	31st March 2011 Unaudited	31st March 2010 Audited
1	Segment Revenue				
	Solutions	8,000	8,305	32,530	30,530
	Infrastructure Management Services	4,627	5,012	20,477	16,424
	Unallocated	165	197	453	519
	Net Segment Revenue	12,792	13,514	53,460	47,473
2	Profit before Interest, unallocable exp. and Tax				
	Solutions	924	2,190	6,732	8,186
	Infrastructure Management Services	2,011	3,837	12,566	11,889
		2,935	6,027	19,298	20,075
	Less: i) Interest	230	76	676	363
	ii) Un-allocable Expenses (net of unallocable income)	1,841	2,294	8,265	7,901
	Total Profit Before Tax	864	3,657	10,357	11,811
3	Capital Employed				
	Unallocable	51,355	36,845	51,355	33,464
	Total Capital Employed	51,355	36,845	51,355	33,464

Unaudited Consolidated Financial Results for the Quarter and Year ended March 31, 2011

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		31st March 2011 Unaudited	31st March 2010 Unaudited	31st March 2011 Unaudited	31st March 2010 Audited
1	Net Sales / Income from Operations	17,281	19,341	74,773	67,247
2	Other Operating Income	(25)	3	(195)	58
3	Total Income (1+2)	17,256	19,344	74,578	67,305
4	Increase/decrease in Stock in trade	169	(181)	317	(268)
5	Consumption of raw materials	-	-	-	-
6	Purchase of traded goods	12,533	12,286	49,078	41,238
7	Employees cost	2,010	2,107	7,522	8,560
8	Depreciation	362	249	1,392	876
9	Other expenditure	1,147	1,199	5,022	4,742
10	Total Expenditure	16,221	15,660	63,331	55,148
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	1,035	3,684	11,247	12,157
12	Other Income	193	196	641	429
13	Profit before Interest and Exceptional Items (11+12)	1,228	3,880	11,888	12,586
14	Interest	256	108	793	606
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	972	3,772	11,095	11,980
16	Exceptional Items	-	-	86	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	972	3,772	11,009	11,980
18	Tax expense	199	622	1,846	2,238
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	773	3,150	9,163	9,742
20	Minority Interest	35	48	163	82
21	Net Profit(+) / Loss(-) for the period (19-20)	738	3,102	9,000	9,660
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,329	2,324	2,329	2,324
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	61,006
24	Earning per Share Before Extra Ordinary items - Rs.				
	Basic	1.58	6.68	19.33	23.71
	Diluted	1.58	6.67	19.33	23.69
25	Earning per Share After Extra Ordinary items - Rs.				
	Basic	1.58	6.68	19.33	23.71
	Diluted	1.58	6.67	19.33	23.69
	(Earning per Share for the quarterly result has not been annualized)				
26	Public Shareholding				
	- Number of shares	26,395,484	26,291,634	26,395,484	26,291,634
	- Percentage of shareholding	56.66%	56.57%	56.66%	56.57%
27	Promoters & promoter group Shareholding				
a)	Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-Encumbered				
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.34%	43.43%	43.34%	43.43%

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		31st March 2011 Unaudited	31st March 2010 Unaudited	31st March 2011 Unaudited	31st March 2010 Audited
1	Segment Revenue				
	Solutions	8,000	8,305	32,530	30,530
	Infrastructure Management Services	9,281	11,036	42,243	36,702
	Unallocated	168	199	446	502
	Net Segment Revenue	17,449	19,540	75,219	67,734
2	Profit before Interest, unallocable exp. and Tax				
	Solutions	924	2,190	6,732	8,186
	Infrastructure Management Services	2,144	3,983	13,329	12,313
		3,068	6,173	20,061	20,499
	Less: i) Interest	256	108	793	606
	ii) Un-allocable Expenses (net of unallocable income)	1,840	2,293	8,259	7,913
	Total Profit Before Tax	972	3,772	11,009	11,980
3	Capital Employed				
	Unallocated	58,970	40,699	58,970	35,582
	Total Capital Employed	58,970	40,699	58,970	35,582

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on April 28, 2011.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended March 31, 2011.
- During the quarter, the Company has allotted 55,450 equity shares of RS.5/- each pursuant to exercise of stock options by eligible employees under the 'ESOP 2007' scheme.
- The review of the Company's receivables is under process and the provisions if any, for the same shall be made before audited financials are presented.
- On 1st April '2011, the Company has entered into a final 'Share Purchase & Joint Venture Agreement' with 'e-Cop Pte Ltd., Singapore'. By virtue of this agreement, effective 1st April '2011 'e-Cop Surveillance India Pvt. Ltd.', has become a subsidiary of the company.
- Data related to shareholding mentioned under Sr. No. 26 & 27 above, pertains to parent company only.
- Company received 1 complaint from investors during the current quarter. The same has been resolved. No complaint is pending at the quarter end.
- The standalone financial results have been made available at company's website www.alliedindia.com.
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services Limited

Place: Mumbai
Date: April 28, 2011

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Nitin D Shah
Chairman & Managing Director