

Unaudited Standalone Financial Results for the Quarter Ended June 30, 2011

(Rs. In Lacs)

Sr. No.	Particulars	Standalone			
		Quarter Ended		Year Ended	
		30th June 2011 Unaudited	30th June 2010 Unaudited	31st March 2011 Unaudited	31st March 2010 Audited
1	Net Sales / Income from Operations	10,169	14,372	53,007	46,968
2	Other Operating Income	12	204	(183)	83
3	Total Income (1+2)	10,181	14,576	52,824	47,051
4	Increase/decrease in Stock in trade	156	(55)	311	(163)
5	Consumption of raw materials	-	-	-	-
6	Purchase of traded goods	7,481	9,002	34,560	29,312
7	Employees cost	1,125	1,097	4,247	3,940
8	Depreciation	325	235	1,139	657
9	Other expenditure	390	339	2,170	1,553
10	Total Expenditure	9,477	10,618	42,427	35,299
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	704	3,958	10,397	11,752
12	Other Income	169	161	636	422
13	Profit before Interest and Exceptional Items (11+12)	873	4,119	11,033	12,174
14	Interest	303	98	676	363
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	570	4,021	10,357	11,811
16	Exceptional Items (Excess Depreciation reversal in respect of earlier years)	-	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15+16)	570	4,021	10,357	11,811
18	Tax expense	114	802	1,786	2,146
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	456	3,219	8,571	9,665
20	Minority Interest	-	-	-	-
21	Net Profit(+)/ Loss(-) for the period (19-20)	456	3,219	8,571	9,665
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,314	2,325	2,329	2,324
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	61,189
24	Earning per Share Before Extra Ordinary items - Rs.				
	Basic	0.98	6.93	18.41	23.72
	Diluted	0.98	6.92	18.41	23.70
25	Earning per Share After Extra Ordinary items - Rs.				
	Basic	0.98	6.93	18.41	23.72
	Diluted	0.98	6.92	18.41	23.70
	(Earning per Share for the quarterly result has not been annualized)				
26	Public Shareholding				
	- Number of shares	26090753	26,309,334	26,395,484	26,291,634
	- Percentage of shareholding	56.38%	56.58%	56.66%	56.57%
27	Promoters & promoter group Shareholding				
a)	Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-Encumbered				
	- Number of shares	20188318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.62%	43.42%	43.34%	43.43%

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Standalone			
		Quarter Ended		Year Ended	
		30th June 2011 Unaudited	30th June 2010 Unaudited	31st March 2011 Unaudited	31st March 2010 Audited
1	Segment Revenue				
	Enterprise Computing based Solutions	6,890	8,711	32,530	30,530
	Infrastructure Management based Solutions	3,279	5,661	20,477	16,424
	Unallocated	181	365	453	519
	Net Segment Revenue	10,350	14,737	53,460	47,473
2	Profit before Interest, unallocable exp. and Tax				
	Enterprise Computing based Solutions	758	2,260	6,732	8,186
	Infrastructure Management based Solutions	1,955	4,241	12,566	11,889
		2,713	6,501	19,298	20,075
	Less: i) Interest	303	98	676	363
	ii) Un-allocable Expenses (net of unallocable income)	1,840	2,382	8,265	7,901
	Total Profit Before Tax	570	4,021	10,357	11,811
3	Capital Employed				
	Unallocable	58,087	38,954	51,355	33,464
	Total Capital Employed	58,087	38,954	51,355	33,464

Unaudited Consolidated Financial Results for the Quarter ended June 30, 2011

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		30th June 2011 Unaudited	30th June 2010 Unaudited	31st March 2011 Unaudited	31st March 2010 Audited
1	Net Sales / Income from Operations	14,424	20,260	74,773	67,247
2	Other Operating Income	12	204	(195)	58
3	Total Income (1+2)	14,436	20,464	74,578	67,305
4	Increase/decrease in Stock in trade	185	(83)	317	(268)
5	Consumption of raw materials	-	-	-	-
6	Purchase of traded goods	10,081	13,204	49,078	41,238
7	Employees cost	1,842	1,917	7,522	8,560
8	Depreciation	384	305	1,392	876
9	Other expenditure	1,081	1,009	5,022	4,742
10	Total Expenditure	13,573	16,352	63,331	55,148
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	863	4,112	11,247	12,157
12	Other Income	170	162	641	429
13	Profit before Interest and Exceptional Items (11+12)	1,033	4,274	11,888	12,586
14	Interest	328	132	793	606
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	705	4,142	11,095	11,980
16	Exceptional Items (Excess Depreciation reversal in respect of earlier years)	-	-	86	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15+16)	705	4,142	11,009	11,980
18	Tax expense	151	802	1,846	2,238
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	554	3,340	9,163	9,742
20	Minority Interest	44	28	163	82
21	Net Profit(+)/ Loss(-) for the period (19-20)	510	3,312	9,000	9,660
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,314	2,325	2,329	2,324
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	61,006
24	Earning per Share Before Extra Ordinary items - Rs.				
	Basic	1.10	7.12	19.33	23.71
	Diluted	1.10	7.12	19.33	23.69
25	Earning per Share After Extra Ordinary items - Rs.				
	Basic	1.10	7.12	19.33	23.71
	Diluted	1.10	7.12	19.33	23.69
26	Public Shareholding (Earning per Share for the quarterly result has not been annualized)				
	- Number of shares	26,090,753	26,309,334	26,395,484	26,291,634
	- Percentage of shareholding	56.38%	56.58%	56.66%	56.57%
27	Promoters & promoter group Shareholding				
a)	Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-Encumbered				
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.62%	43.42%	43.34%	43.43%

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated			
		Quarter Ended		Year Ended	
		30th June 2011 Unaudited	30th June 2010 Unaudited	31st March 2011 Unaudited	31st March 2010 Audited
1	Segment Revenue				
	Enterprise Computing based Solutions	6,890	8,711	32,530	30,530
	Infrastructure Management based Solutions	7,534	11,549	42,243	36,702
	Unallocated	182	366	446	502
	Net Segment Revenue	14,606	20,626	75,219	67,734
2	Profit before Interest, unallocable exp. and Tax				
	Enterprise Computing based Solutions	758	2,260	6,732	8,186
	Infrastructure Management based Solutions	2,116	4,394	13,329	12,313
		2,873	6,654	20,061	20,499
	Less: i) Interest	328	132	793	606
	ii) Un-allocable Expenses (net of unallocable income)	1,840	2,380	8,259	7,913
	Total Profit Before Tax	705	4,142	11,009	11,980
3	Capital Employed				
	Unallocable	61,033	42,137	58,970	35,582
	Total Capital Employed	61,033	42,137	58,970	35,582

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 12, 2011.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2011.
- During the quarter the company has bought back 530731 shares, out of which 504731 shares have been extinguished during the quarter.
- Beginning financial year April '2011, the company has started reporting its segments as 'Enterprise Computing based Solutions and Infrastructure Management based Solutions.
- Data related to shareholding mentioned under Sr. No. 26 & 27 above, pertains to parent company only.
- Company received 4 complaints from investors during the current quarter. All complaints have been resolved. No complaint is pending at the quarter end.
- The standalone financial results have been made available at company's website www.allieddigital.net
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services Limited

Place: Mumbai
Date: August 12, 2011

sd/-
Nitin D Shah
Chairman & Managing Director