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|--------------|---------------------------------|
| Company Name | ALLIED DIGITAL SERVICES LIMITED |
| As on | 31-Dec-2012 |

Statement showing Shareholding Pattern

| Sr. No | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in de materialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|------------|-------------------------------------------------------------|------------------------|------------------------|-----------------------------------------------|--------------------------------------------------------------|---------------------|----------------------------------------|-----------------|
| | | | | | % of shares (A+B) ¹ | % of shares (A+B+C) | Number of shares | % No. of shares |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 8 | 2,00,01,168 | 2,00,00,668 | 43.31 | 43.31 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 1 | 1,87,150 | 1,87,150 | 0.41 | 0.41 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | | | | | | | |
| | Any Other Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(1) | 9 | 2,01,88,318 | 2,01,87,818 | 43.71 | 43.71 | 0 | 0.00 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | | | | | | | |
| | Any Other Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

| | | | | | | | | |
|------------|-------------------------------------------------------------------------------|----------|------------------|------------------|-------------|-------------|----------|-------------|
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 9 | 2,01,88,318 | 2,01,87,818 | 43.71 | 43.71 | 0 | 0.00 |
| (B) | Public shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 6 | 13,70,754 | 13,70,754 | 2.97 | 2.97 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | | | | | | | |
| | Any Other Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 6 | 13,70,754 | 13,70,754 | 2.97 | 2.97 | 0 | 0.00 |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 488 | 46,61,777 | 46,61,777 | 10.09 | 10.09 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| (i) | Individual shareholders holding nominal share capital up to Rs. 1 lakh | 30,554 | 1,27,09,654 | 1,27,05,300 | 27.52 | 27.52 | 0 | 0.00 |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 82 | 41,84,896 | 41,84,896 | 9.06 | 9.06 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | | | | | | | |

| | | | | | | | | |
|------------|-----------------------------------------------------------------------------------------|---------------|--------------------|--------------------|---------------|---------------|----------|-------------|
| | Clearing Members | 156 | 3,87,575 | 3,87,575 | 0.84 | 0.84 | NA | NA |
| | N R I | 613 | 10,03,260 | 10,03,260 | 2.17 | 2.17 | NA | NA |
| | Trust | 1 | 100 | 100 | 0.00 | 0.00 | NA | NA |
| | Foreign Companies | 1 | 14,90,000 | 0 | 3.23 | 3.23 | NA | NA |
| | Other Director | 1 | 35,250 | 35,250 | 0.08 | 0.08 | NA | NA |
| | N R N | 152 | 1,55,143 | 1,55,143 | 0.34 | 0.34 | NA | NA |
| | Any Other Total | 924 | 30,71,328 | 15,81,328 | 6.65 | 6.65 | 0 | 0.00 |
| | Sub-Total(B)(2) | 32,048 | 2,46,27,655 | 2,31,33,301 | 53.32 | 53.32 | 0 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 32,054 | 2,59,98,409 | 2,45,04,055 | 56.29 | 56.29 | 0 | 0.00 |
| | TOTAL(A)+(B) | 32,063 | 4,61,86,727 | 4,46,91,873 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| C1 | Promoter and Promoter group | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| C2 | Public | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| | Total C=C1+C2 | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 32,063 | 4,61,86,727 | 4,46,91,873 | N.A. | 100.00 | 0 | 0.00 |

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category
“Promoter and Promoter Group”**

| Sr. No (I) | Name of the shareholder (II) | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------------|--------------------------|--------------------------------------------|-----------------------|-----------------------------------------|------------------------------------------------------------------|--------------------------------|--------------------------------------------------------|-------------------------------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | No. of Shares held (III) | As a % of grand total (A) + (B) + (C) (IV) | No. (V) | As a percentage (VI) = (V) / (III)* 100 | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | |
| 1 | Nitin Dhanji Shah | 12476954 | 27.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 27 |
| 2 | Prakash Dhanji Shah | 6346214 | 13.74 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 14 |
| 3 | Tejal Prakash Shah | 1176000 | 2.55 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 3 |
| 4 | Vivil Investments Private Limited | 187150 | 0.41 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 5 | Dhara Shah | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 6 | Nehal Shah | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 7 | Ramesh Manilal Shah | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 8 | Rohan Shah | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| Total | | 20188318 | 43.71 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 44 |

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------------------------------|---------------------------------------|------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | En Pointe Technologies Sales Inc | 1490000 | 3.23 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | Intel Corporation | 1333000 | 2.89 | 0 | 0.00 | 0 | 0.00 | 0 |
| 3 | Benett, Coleman And Company Limited | 1185000 | 2.57 | 0 | 0.00 | 0 | 0.00 | 0 |
| 4 | Clover Technologies Pvt Ltd | 1000003 | 2.17 | 0 | 0.00 | 0 | 0.00 | 0 |
| 5 | Suresh Ayyodya Mahadevan | 520000 | 1.13 | 0 | 0.00 | 0 | 0.00 | 0 |
| Total | | 5528003 | 11.97 | 0 | 0.00 | 0 | 0.00 | 0 |