

# Shareholding Pattern

ALLIED DIGITAL SERVICES LTD.

1<sup>st</sup> Quarter

Date Begin : 01 Apr 2015

Quarter Ending : June 2015

Date End : 30 Jun 2015

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants				
Held by promoter/promoter group	4018801	100.00	8.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>4018801</b>	<b>100.00</b>	<b>8.00</b>				
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>50205528</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares	Shares pledged or otherwise encumbered		
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of

							Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Individuals / Hindu Undivided Family	10	20120578	20120078	43.56	43.56	2000000	9.94
Bodies Corporate	1	187150	187150	0.41	0.41	0	0.00
<b>Sub Total</b>	<b>11</b>	<b>20307728</b>	<b>20307228</b>	<b>43.97</b>	<b>43.97</b>	<b>2000000</b>	<b>9.85</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>11</b>	<b>20307728</b>	<b>20307228</b>	<b>43.97</b>	<b>43.97</b>	<b>2000000</b>	<b>9.85</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
Foreign Institutional Investors	2	27642	24642	0.06	0.06	0	0.00
<b>Sub Total</b>	<b>2</b>	<b>27642</b>	<b>24642</b>	<b>0.06</b>	<b>0.06</b>	<b>0</b>	<b>0.00</b>
<b>(2) Non-Institutions</b>							
Bodies Corporate	356	3262322	3262322	7.06	7.06	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	23388	11482316	11482162	24.86	24.86	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	108	6226433	6226433	13.48	13.48	0	0.00
Qualified Foreign Investor	1	1333000	1333000	2.89	2.89	0	0.00
<b>Any Others (Specify)</b>	<b>643</b>	<b>3547286</b>	<b>2057286</b>	<b>7.68</b>	<b>7.68</b>	<b>0</b>	<b>0.00</b>

Clearing Members	152	549600	549600	1.19	1.19	0	0.00
Non Resident Indians	490	1507686	1507686	3.26	3.26	0	0.00
Others	1	1490000	0	3.23	3.23	0	0.00
<b>Sub Total</b>	<b>24496</b>	<b>25851357</b>	<b>24361203</b>	<b>55.97</b>	<b>55.97</b>	<b>0</b>	<b>0.00</b>
<b>Total Public shareholding (B)</b>	<b>24498</b>	<b>25878999</b>	<b>24385845</b>	<b>56.03</b>	<b>56.03</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)</b>	<b>24509</b>	<b>46186727</b>	<b>44693073</b>	<b>100.00</b>	<b>100.00</b>	<b>2000000</b>	<b>4.33</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
(1)	0	0	0	0.00	0.00	0	0.00
(2)	0	0	0	0.00	0.00	0	0.00
<b>Sub Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>Total (A)+(B)+(C)</b>	<b>24509</b>	<b>46186727</b>	<b>44693073</b>	<b>0.00</b>	<b>100.00</b>	<b>2000000</b>	<b>4.33</b>

**Notes:**

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group**

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Nitin Dhanji Shah	1,25,96,364	27.27	1340000	10.64	2.90	2186667	54.41	0	0.00	29.45
2	Prakash Dhanji Shah	63,46,214	13.74	660000	10.40	1.43	1832134	45.59	0	0.00	16.29
3	Tejal Prakash Shah	11,76,000	2.55	0	0.00	0.00	0	0.00	0	0.00	2.34
4	Vivil Investments Pvt Ltd	1,87,150	0.41	0	0.00	0.00	0	0.00	0	0.00	0.37
5	Dhara Shah	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Nehal Shah	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Ramesh Manilal Shah	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
8	Rohan Shah	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00

**Total**      **2,03,07,728**      **43.97** **2000000**      **9.85**      **4.33**      **4018801**      **100.00**      **0**      **0.00**      **48.45**

(\*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	EN Pointe Technologies Sales Inc	1490000	3.23	0	0.00	0	0.00	0.00
2	Intel Corporation	1333000	2.89	0	0.00	0	0.00	0.00
3	K S Gopalaswamy	857528	1.86	0	0.00	0	0.00	0.00
4	Times Publishing House Ltd	764464	1.66	0	0.00	0	0.00	0.00
5	Suresh Avyodya Mahadevan	520000	1.13	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>4964992</b>	<b>10.75</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil	0	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**Details of Locked-in Shares**

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nitin Dhanji Shah	1,25,96,364	27.27
2	Prakash Dhanji Shah	63,46,214	13.74
	<b>Total</b>	<b>1,89,42,578</b>	<b>41.01</b>

**Details of Depository Receipts (DRs)**

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00
	<b>Total</b>			<b>0.00</b>

**Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.**

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
1	Nil		Nil	0.00
	<b>Total</b>			<b>0.00</b>

**Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company.**

Sl. No.	Name of the Trading Member	Name of the Beneficial Owner	No. of shares held	% of total no. of shares	Date of reporting by the Trading Member
-	NIL	NIL	NIL	NIL	NIL