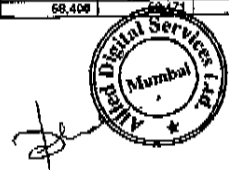


PART II		PARTICULARS OF SHAREHOLDING						
Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		30th Sept 2012 Unaudited	30th June 2012 Unaudited	30th Sept 2011 Unaudited	30th Sept 2012 Unaudited	30th Sept 2011 Unaudited	31st March 2012 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 55.29%	25,998,409 56.29%	26,039,753 56.33%	25,998,409 56.29%	26,039,758 56.35%	25,998,409 55.28%	
2	Promoters & promoter group Shareholding							
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -	
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.67%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	

B INVESTOR COMPLAINTS		Quarter Ended 30th Sept 2012
	Particulars	
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	0

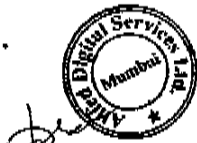
Allied Digital Services Limited		(Rs. in Lakhs)					
Segment Wise Revenue, Results and Capital Employed		Standalone					
Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended	
		30th Sept 2012 Unaudited	30th June 2012 Unaudited	30th Sept 2011 Unaudited	30th Sept 2012 Unaudited	30th Sept 2011 Unaudited	31st March 2012 Audited
1	Segment Revenue	5,142	5,872	6,550	11,014	13,440	26,421
	Enterprise Computing based Solutions	2,204	2,515	2,842	4,720	5,121	12,181
	Infrastructure Management based Solutions (Unallocated)	(62)	575	285	614	405	
	Net Segment Revenue	7,256	9,064	9,667	16,348	20,007	40,602
2	Profit before interest, unallocable exp. and Tax	388	441	508	827	1,258	2,133
	Enterprise Computing based Solutions	1,700	1,365	2,239	3,085	4,194	6,726
	Infrastructure Management based Solutions	2,585	2,006	2,747	3,892	5,400	8,853
	Less: Interest	(28)	(75)	(31)	(73)	(33)	(64)
	Unallocable Expenses (net of unallocable income)	1,675	1,478	1,793	2,995	3,893	5,736
	Total Profit Before Tax	61	111	823	182	1,192	1,475
3	Capital Employed	59,408	56,439	56,471	59,408	56,471	58,397
	Unallocable	59,408	56,439	56,471	59,408	56,471	58,397
	Total Capital Employed						



Allied Digital Services Limited
 Standalone Statement of Assets and Liabilities

Sr. No.	Particulars	(Rs. In Lakhs)	
		As at 30th Sept 2012 Unaudited	As at 30th Sept 2011 Unaudited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,311
	(b) Reserves and surplus	66,581	66,926
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	68,890	69,237
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	1,661	811
	(d) Long-term provisions	27	-
	Sub-total - Non-current liabilities	1,788	811
5	Current liabilities		
	(a) Short-term borrowings	-	-
	(b) Trade payables	9,314	9,885
	(c) Other current liabilities	1,398	1,423
	(d) Short-term provisions	693	588
	(e) Other short-term liabilities	183	298
	Sub-total - Current liabilities	11,688	12,194
	TOTAL - EQUITY AND LIABILITIES	82,287	82,286
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	29,408	24,984
	(b) Goodwill on consideration	-	-
	(c) Non-current investments	14,928	16,191
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,132	4,218
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	49,478	45,393
2	Current assets		
	(a) Current investments	5	750
	(b) Inventories	3,788	2,002
	(c) Trade receivables	22,823	25,891
	(d) Cash and cash equivalents	1,172	1,929
	(e) Short-term loans and advances	5,272	5,612
	(f) Other current assets	787	714
	Sub-total - Current assets	33,327	36,908
	TOTAL - ASSETS	82,805	82,301

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Registered Office: Premises No.13A, 13th Floor, Earned House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Alled Digital Services Limited

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(Rs. in Lakhs)

Part I Statement of Standalone Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2012

Sr. No.	Particulars	Standalone					
		Quarter Ended		Half Year Ended		Year Ended	
		30th Sept 2012	30th June 2012	30th Sept 2011	30th Sept 2012	30th Sept 2011	31st March 2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)	7,348	8,368	8,392	15,734	19,581	40,571
b)	Other Operating Income	(164)	594	107	490	119	31
	Total Income from Operations (net)	7,182	8,962	8,499	16,164	19,880	40,602
2	Expenses						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	3,103	7,391	8,848	12,484	14,929	33,239
c)	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	86	(133)	82	(29)	218	(1,490)
d)	Employee benefits expense	730	702	1,034	1,420	2,158	4,170
e)	Depreciation and amortisation expense	549	424	361	973	706	1,837
f)	Other expenses	310	284	378	594	769	1,403
	Total Expenses	6,777	8,674	8,703	16,451	18,180	38,057
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	405	308	796	713	1,600	1,545
4	Other Income	102	82	159	184	327	1,570
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	507	390	954	897	1,927	3,115
6	Finance Costs	496	279	331	736	636	1,840
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	51	111	623	162	1,291	1,275
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	51	111	623	162	1,291	1,275
10	Tax expense	-	33	140	33	254	863
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	51	78	483	129	937	392
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	51	78	483	129	937	392
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	51	78	483	129	937	392
17	Reserve equity share capital (Face Value of Rs 5/-)	2,309	2,309	2,311	2,304	2,311	2,300
18	Reserve Excluding Revaluation Reserve as per balance sheet of previous accounting year	66,429	66,429	66,277	66,429	66,277	66,429
19	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.11	0.17	0.24	0.28	0.22	0.27
b)	Diluted	0.11	0.17	0.24	0.28	0.22	0.27
20	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.11	0.17	0.24	0.26	0.22	0.27
b)	Diluted	0.11	0.17	0.24	0.26	0.22	0.27



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Registered office: alled digital services limited, Premises No. 13-A, 13th Floor, Earned House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 9, 2012.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2012.
- 3) Data related to shareholding pertains to parent company only.
- 4) The standalone financial results have been made available at company's website www.allieddigital.net
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: November 9, 2012



By order of the Board
For Allied Digital Services Limited

Nitin D Shah
Chairman & Managing Director

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Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block B, Nariman Point, Mumbai - 400 021

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block B, Nariman Point, Mumbai - 400 021

Allied Digital Services Limited

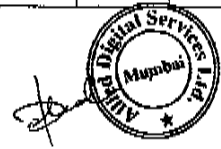
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Part I

Statement of Consolidated Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2012

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended		Half Year Ended		Year Ended	
		30th Sept 2012	30th June 2012	30th Sept 2011	30th Sept 2012	30th Sept 2011	31st March 2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)						
a)	Other Operating Income	12,443	13,588	14,165	28,031	28,569	68,450
	Total Income from Operations (net)	(184)	504	107	430	118	31
		12,259	14,102	14,272	28,461	28,708	68,481
2	Expenses						
a)	Cost of Materials consumed						
b)	Purchase of stock-in-trade						
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	8,170	10,559	9,764	18,729	18,645	43,805
d)	Employee benefits expense	(20)	(208)	53	(228)	238	(1,489)
e)	Depreciation and amortisation expense	1,391	1,411	1,668	2,892	3,731	7,036
f)	Other expenses	619	500	429	1,118	974	2,027
	Total Expenses	11,885	13,688	13,949	26,159	28,823	69,187
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	483	619	623	1,303	1,785	2,294
4	Other Income	104	87	159	191	329	1,615
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	787	706	782	1,494	2,114	3,909
6	Finance Costs	476	294	387	770	695	1,840
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	311	412	395	724	1,419	2,069
8	Exceptional Items	-	-	-	-	-	10,000
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	311	412	395	724	1,419	2,069
10	Tax expense	61	123	143	174	394	1,067
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	250	289	252	550	1,025	1,002
12	Extraordinary items (net of tax expense)	-	-	-	-	-	868
13	Net Profit / (Loss) for the period (11 - 12)	250	289	252	550	1,025	1,870
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority interest	(74)	(75)	(30)	(49)	(75)	(49)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	176	214	222	501	950	1,821
17	Reserve for equity share capital (Face Value of Rs.5/-)	2,308	2,309	2,311	2,309	2,311	2,309
18	Reserve for Equity Shareholders Reserve as per balance sheet of previous year	68,433	66,433	65,881	66,433	65,881	65,433
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.45	0.46	0.45	0.87	0.87	0.87
b)	Diluted	0.41	0.42	0.41	0.87	0.87	0.87
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	0.37	0.40	0.38	0.87	0.87	0.87
b)	Diluted	0.33	0.35	0.34	0.87	0.87	0.87



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Part II
A PARTICULARS OF SHAREHOLDING

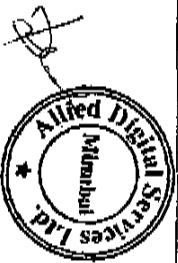
Sr. No.	Particulars	Quarter Ended		Half Year Ended		Year Ended	
		30th Sept 2012	30th June 2012	30th Sept 2011	30th Sept 2012	30th Sept 2011	31st March 2012
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 68.29%	25,998,409 68.29%	26,039,753 68.33%	25,998,409 68.29%	26,039,753 68.33%	25,998,409 68.29%
2	Promoters & promoter group Shareholding - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total stake capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.67%	20,188,318 100% 43.71%	20,188,318 100% 43.67%	20,188,318 100% 43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th Sept 2012
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated							
		Quarter Ended		Half Year Ended		Year Ended		31st March 2012	Audited
		30th Sept 2012	30th June 2012	30th Sept 2011	30th Sept 2012	30th Sept 2011	31st March 2012		
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	5,142 7,381 (60)	5,872 7,716 691	6,550 7,875 289	11,014 15,073 621	13,449 16,149 448	28,421 30,000 -	28,421 30,000 -	
2	Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Less : Interest Unallocated Expenses Total Profit Before Tax Capital Employed	12,383 306 1,981 2,365 4,78 1,579	14,288 441 1,691 2,122 2,04 4,416	14,431 308 2,367 2,876 367 1,193	28,652 827 3,662 4,489 773 2,995	28,037 2,285 4,162 5,747 895 3,633	58,481 2,130 13,633 16,086 1,846 12,187	58,481 2,130 13,633 16,086 1,846 12,187	
3	Total Capital Employed	83,642 83,642	65,475 65,475	\$2,878 \$2,878	\$3,642 \$3,642	\$2,878 \$2,878	04,063 04,063	04,063 04,063	



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Sr. No.	Particulars	(Rs. In Lakhs)	
		As at 30th Sept 2012 Unaudited	As at 30th Sept 2011 Unaudited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,311
	(b) Reserves and surplus	65,723	66,912
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	68,032	69,223
2	Share application money pending allotment		
3	Minority Interest	1,167	1,071
4	Non-current liabilities		
	(a) Long-term borrowings	1,305	2,139
	(b) Deferred tax liabilities (net)	1,739	857
	(c) Other long-term liabilities	33	-
	(d) Long-term provisions	248	223
	Sub-total - Non-current liabilities	3,325	3,219
5	Current liabilities		
	(a) Short-term borrowings	9,317	9,085
	(b) Trade payables	1,795	1,946
	(c) Other current liabilities	838	860
	(d) Short-term provisions	844	871
	Sub-total - Current liabilities	12,794	13,562
	TOTAL - EQUITY AND LIABILITIES	85,394	87,095
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	30,229	26,767
	(b) Goodwill on consolidation	11,208	11,286
	(c) Non-current investments	511	1,828
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	6,385	4,614
	(f) Other non-current assets		
	Sub-total - Non-current assets	47,333	44,405
2	Current assets		
	(a) Current investments	5	755
	(b) Inventories	4,305	2,282
	(c) Trade receivables	26,316	28,198
	(d) Cash and cash equivalents	1,773	2,620
	(e) Short-term loans and advances	4,732	6,980
	(f) Other current assets	392	739
	Sub-total - Current assets	38,358	42,035
	TOTAL - ASSETS	85,351	87,095

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Notes :

- 1) The above results were reviewed by the Audit Committee and taken in record at the meeting of the Board of Directors of the Company held on November 9, 2012
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2012.
- 3) Data related to shareholding pattern to parent company only
- 4) The standalone financial results have been made available at company's website www.allieddigital.net.
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary



[Handwritten Signature]

By order of the Board
For Allied Digital Services Limited

Place: Mumbai
Date: November 9, 2012

Atin D. Shah
Chairman & Managing Director