



Allied Digital FY13 Total Income stood at Rs 422.5 crore

Mumbai, 30th May, 2013 – Allied Digital Services Ltd. (Allied or Company), (BSE: 532875) (NSE ID: ADSL), a leading Indian IT infrastructure management services provider and a Forbes “200 Best under a Billion” company today announced its fourth quarter and full year results for fiscal 2013.

PERFORMANCE HIGHLIGHTS

Consolidated FY13 Review

- Total income was Rs 422.5 crore for the FY13 as compared to Rs 601 crore in the corresponding period of the previous year.
- EBITDA stood at Rs 51.5 crore during the year under review as compared to Rs 59.4 crore during the corresponding period of previous year.
- EBITDA Margin at 12.2% during the period under review as against 9.9% in FY12, up 230 bps.
- The Company recorded a loss at the net level of Rs. 5.1 crore in FY13 as compared to Net profit of Rs 9.4 crore in the corresponding period of the previous year. The loss was primarily on account of interest expenses and one time exceptional expense of Rs. 6.5 crore

Commenting on the results, Mr. Nitin Shah, Chairman and Managing Director said “We have possibly gone through one of the most difficult in the history of the Company during the course of the last financial year. The general turmoil in the market as well as delay in customer decision making in several government projects has had an adverse impact on our fortunes.” He also added, “However, the Company has been constantly working towards operational efficiency measures and we are streamlining our internal operations so as to take advantage of the opportunities that might present itself in the future.”

About Allied Digital Services Ltd:

Allied Digital Services Ltd (Allied) provides a range of IT Infrastructure services and solutions including managed services and physical and information security solutions to leading Indian and global corporations. The company has a presence in over 132 locations in India, and over 40 states in the USA, through its acquisition of En-pointe Global Services.

Allied is an ISO 9001: 2000 certified company with a global command centre certified under ISO 27001:2005. Allied Digital Services Ltd. is among the few companies with a truly pan India direct presence in 132 locations across the length and breadth of the country – servicing over 40, 000 pincodes on the same day.

For further information, please contact:

Company Secretary Allied Digital Services Limited Tel: +91 22 6681 6681 Email: investors@allieddigital.net
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Safe Harbor: *Certain statements made in this release concerning our future growth prospects may be interpreted as forward looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.*

Allied Digital Services Limited
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

A Global IT Transformation Architect™

(Rs. In Lakhs)

Statement of Standalone Audited Financial Results for the Quarter & Year ended March 31, 2013

Part I

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		31st March 2013 Audited *	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	2,914	4,947	11,881	23,595	40,571
b)	Other Operating Income	(149)	22	336	303	31
	Total income from Operations (net)	2,765	4,969	12,217	23,898	40,602
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	1,550	3,462	10,609	17,496	33,239
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	5	(67)	(433)	(90)	(1,490)
d)	Employee benefits expense	374	683	990	2,485	4,178
e)	Depreciation and amortization expense	669	490	496	2,132	1,637
f)	Other expenses	108	189	333	891	1,493
	Total Expenses	2,706	4,757	11,995	22,914	39,057
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	59	212	222	984	1,545
4	Other Income	69	19	(12)	272	1,570
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	128	231	210	1,256	3,115
6	Finance Costs	443	178	381	1,356	1,640
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(315)	53	(171)	(100)	1,475
8	Exceptional Items	576	-	-	576	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	(891)	53	(171)	(676)	1,475
10	Tax expense	297	11	-	341	885
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(1,188)	42	(171)	(1,017)	590
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(1,188)	42	(171)	(1,017)	590
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	(1,188)	42	(171)	(1,017)	590
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	65,411	66,429	-	65,411	66,429
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(2.57)	0.09	(0.37)	(2.20)	
b)	Diluted	(2.57)	0.09	(0.37)	(2.20)	
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(2.57)	0.09	(0.37)	(2.20)	
b)	Diluted	(2.57)	0.09	(0.37)	(2.20)	



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part II
A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2013 Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Public Shareholding					
	- Number of shares	25,998,409	25,998,409	25,998,409	25,998,409	25,998,409
	- Percentage of shareholding	56.29%	56.29%	56.29%	56.29%	56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.71%	43.71%	43.71%	43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st March 2013
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone				
		Quarter Ended			Year Ended	
		31st March 2013 Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	2,040	3,463	8,317	16,517	28,421
	Infrastructure Management based Solutions	874	1,484	3,564	7,078	12,181
	Unallocated	(80)	41	324	575	-
	Net Segment Revenue	2,834	4,988	12,205	24,170	40,602
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	153	260	624	1,239	2,183
	Infrastructure Management based Solutions	550	1,332	1,405	4,949	6,723
		703	1,592	2,029	6,188	8,886
	Less: i) Interest	443	178	381	1,356	1,611
	ii) Un-allocable Expenses (net of unallocable income)	1,151	1,361	1,819	5,508	5,738
	Total Profit Before Tax	(891)	53	(171)	(676)	1,475
3	Capital Employed					
	Unallocable	57,914	58,216	55,900	57,914	58,900
	Total Capital Employed	57,914	58,216	55,900	57,914	58,900



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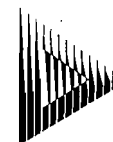
Allied Digital Services Limited
Standalone Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone	
		31st March 2013 Audited	31st March 2012 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	65,411	66,429
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	67,720	68,738
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	2,022	1,681
	(c) Other long-term liabilities	128	21
	(d) Long-term provisions	163	91
	Sub-total - Non-current liabilities	2,313	1,793
5	Current liabilities		
	(a) Short-term borrowings	9,503	9,980
	(b) Trade payables	1,847	1,757
	(c) Other current liabilities	1,063	543
	(d) Short-term provisions	138	155
	Sub-total - Current liabilities	12,551	12,435
	TOTAL - EQUITY AND LIABILITIES	82,584	82,966
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	29,509	28,006
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	15,193	14,496
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,069	4,967
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	49,771	47,469
2	Current assets		
	(a) Current investments	-	750
	(b) Inventories	3,801	3,711
	(c) Trade receivables	22,082	21,686
	(d) Cash and cash equivalents	1,057	2,139
	(e) Short-term loans and advances	5,192	6,455
	(f) Other current assets	681	756
	Sub-total - Current assets	32,813	35,497
	TOTAL - ASSETS	82,584	82,966



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Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 30, 2013 duly audited by Statutory Auditors.
- *2) The figures of last quarter are the balancing figures between audited figures in respect of full financial year and published year to data figures upto the 3rd quarter of the financial year.
- 3) Exceptional item includes an amount of Rs. 576 Lakhs towards Sales Tax payment.
- 4) Tax Expenses for the quarter and year ended March 31, 2013 includes charges for Deferred Tax liability of Rs. 341 Lakhs.
- 5) Data related to shareholding pertains to parent company only.
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: May 30,2013

By order of the Board
For Allied Digital Services Limited

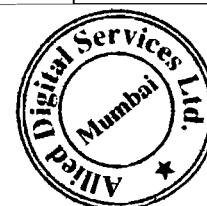



Nitin D Shah
Chairman & Managing Director

Allied Digital Services Limited
 Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I (Rs. In Lakhs)
Statement of Consolidated Audited Financial Results for the Quarter & Year ended March 31, 2013

Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		31st March 2013 Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013 Audited	31st March 2012 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	6,080	9,532	16,643	41,643	58,450
b)	Other Operating Income	(149)	22	348	303	31
	Total income from Operations (net)	5,931	9,554	16,991	41,946	58,481
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	3,246	6,225	13,234	28,200	43,865
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(131)	(41)	(472)	(400)	(1,480)
d)	Employee benefits expense	1,131	1,330	1,877	5,263	7,036
e)	Depreciation and amortisation expense	833	546	561	2,497	2,027
f)	Other expenses	239	1,062	1,546	4,038	4,739
	Total Expenses	5,318	9,122	16,746	39,598	56,187
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	613	432	245	2,348	2,294
4	Other Income	88	21	150	300	1,615
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	701	453	395	2,648	3,909
6	Finance Costs	558	204	406	1,532	1,846
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	143	249	(11)	1,116	2,063
8	Exceptional Items	647	46	-	693	10
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	(504)	203	(11)	423	2,053
10	Tax expense	374	61	68	609	1,067
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(878)	142	(79)	(186)	986
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(878)	142	(79)	(186)	986
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	(123)	(50)	(80)	(322)	(49)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	(1,001)	92	(159)	(508)	937
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,310	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	65,910	66,403	-	65,910	66,403
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(2.17)	0.20	(0.42)	(1.10)	2.02
b)	Diluted	(2.17)	0.20	(0.42)	(1.10)	2.02
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	(2.17)	0.20	(0.42)	(1.10)	2.02
b)	Diluted	(2.17)	0.20	(0.42)	(1.10)	2.02



Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended				
		31st March 2013	Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013	Audited	31st March 2012	Audited
1	Public Shareholding								
	- Number of shares	25,998,409		25,998,409	25,998,409		25,998,409		25,998,409
	- Percentage of shareholding	56.29%		56.29%	56.29%		56.29%		56.29%
2	Promoters & promoter group Shareholding								
a)	Pledged/Encumbered								
	- Number of shares	-		-	-		-		-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-		-	-		-		-
	- Percentage of shares (as a % of the total share capital of the company)	-		-	-		-		-
b)	Non-Encumbered								
	- Number of shares	20,188,318		20,188,318	20,188,318		20,188,318		20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%		100%	100%		100%		100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%		43.71%	43.71%		43.71%		43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st March 2013
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated							
		Quarter Ended			Year Ended				
		31st March 2013	Audited	31st Dec 2012 Unaudited	31st March 2012 Unaudited	31st March 2013	Audited	31st March 2012	Audited
1	Segment Revenue								
	Enterprise Computing based Solutions	4,256		3,463	8,317		29,150		28,421
	Infrastructure Management based Solutions	1,824		6,070	8,327		12,493		30,060
	Unallocated	(61)		43	497		603		-
	Net Segment Revenue	6,019		9,576	17,141		42,246		58,481
2	Profit before Interest, unallocable exp. and Tax								
	Enterprise Computing based Solutions	319		260	624		2,188		2,133
	Infrastructure Management based Solutions	1,938		1,508	1,590		11,565		13,953
		2,257		1,768	2,214		13,753		16,086
	Less: i) Interest	558		204	406		1,532		1,846
	ii) Un-allocable Expenses (net of unallocable income)	2,203		1,361	1,819		11,798		12,187
	Total Profit Before Tax	(504)		203	(11)		423		2,053
3	Capital Employed								
	Unallocable	63,297		64,232	62,371		63,297		64,063
	Total Capital Employed	63,297		64,232	62,371		63,297		64,063



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Sr. No.		Particulars	(Rs. In Lakhs)	
			31st March 2013 Audited	31st March 2012 Audited
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Share capital	2,309	2,309	
	(b) Reserves and surplus	65,910	66,403	
	(c) Money received against share warrants	-	-	
	Sub-total - Shareholders' funds	68,219	68,712	
2	Share application money pending allotment	-	-	
3	Minority interest	1,373	974	
4	Non-current liabilities			
	(a) Long-term borrowings	928	1,622	
	(b) Deferred tax liabilities (net)	2,011	1,729	
	(c) Other long-term liabilities	128	24	
	(d) Long-term provisions	486	140	
	Sub-total - Non-current liabilities	3,553	3,515	
5	Current liabilities			
	(a) Short-term borrowings	10,035	10,046	
	(b) Trade payables	1,582	1,337	
	(c) Other current liabilities	1,223	629	
	(d) Short-term provisions	605	911	
	Sub-total - Current liabilities	13,445	12,923	
	TOTAL - EQUITY AND LIABILITIES	86,590	86,124	
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	31,593	29,758	
	(b) Goodwill on consolidation	11,208	11,208	
	(c) Non-current investments	518	567	
	(d) Deferred tax assets (net)	-	-	
	(e) Long-term loans and advances	5,169	5,352	
	(f) Other non-current assets	-	-	
	Sub-total - Non-current assets	48,488	46,885	
2	Current assets			
	(a) Current investments	-	750	
	(b) Inventories	4,476	4,062	
	(c) Trade receivables	25,864	25,389	
	(d) Cash and cash equivalents	1,883	3,073	
	(e) Short-term loans and advances	5,191	5,209	
	(f) Other current assets	688	756	
	Sub-total - Current assets	38,102	39,239	
	TOTAL - ASSETS	86,590	86,124	

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 30, 2013 duly audited by Statutory Auditors.
- *2) The figures of last quarter are the balancing figures between audited figures in respect of full financial year and published year to data figures upto the 3rd quarter of the financial year.
- 3) Exceptional item includes an amount of Rs. 576 Lakhs towards Sales Tax payment in India Operations and Expenses incurred in US Operations of Rs. 117 Lakhs.
- 4) Tax Expenses for the quarter and year ended March 31, 2013 includes charges for Deferred Tax liability of Rs. 385 Lakhs.
- 5) Data related to shareholding pertains to parent company only.
- 6) The standalone financial results have been made available at company's website www.allieddigital.net
- 7) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: May 30, 2013



For Allied Digital Services Limited

A handwritten signature in black ink, appearing to read "Nitin D Shah".

Nitin D Shah
Chairman & Managing Director