

Allied Digital Services Limited
 Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I

(Rs. In Lakhs)

Statement of Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2014

Sr. No.	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)	3,347	3,923	4,065	7,270	8,175	14,886
b)	Other Operating Income	626	(26)	416	600	1,231	773
	Total Income from Operations (net)	3,973	3,897	4,481	7,870	9,406	15,659
2	Expenses						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	1,483	2,838	2,999	4,321	5,920	9,110
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(221)	43	713	(178)	788	(67)
d)	Employee benefits expense	905	656	870	1,561	1,659	2,640
e)	Depreciation and amortisation expense	606	601	580	1,207	1,152	2,325
f)	Other expenses	285	200	362	485	607	1,809
	Total Expenses	3,058	4,338	5,524	7,396	10,126	15,817
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	915	(441)	(1,043)	474	(720)	(158)
4	Other Income	3	32	2,015	35	2,044	2,529
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	918	(409)	972	509	1,324	2,371
6	Finance Costs	401	341	252	742	520	1,438
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	517	(750)	720	(233)	804	933
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	517	(750)	720	(233)	804	933
10	Tax expense	-	-	-	-	-	(347)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	517	(750)	720	(233)	804	1,280
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	517	(750)	720	(233)	804	1,280
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	517	(750)	720	(233)	804	1,280
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	66,460	-	66,216	66,460	66,216	66,693
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	1.12	(1.62)	1.56	(0.50)	1.74	2.77
b)	Diluted	1.12	(1.62)	1.56	(0.50)	1.74	2.77
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	1.12	(1.62)	1.56	(0.50)	1.74	2.77
b)	Diluted	1.12	(1.62)	1.56	(0.50)	1.74	2.77



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation,
 NCPA Road, Block III, Nariman Point, Mumbai - 400 021

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CIN : L72200MH1995PLC085488

Part II
A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited
1	Public Shareholding						
	- Number of shares	25,878,999	25,878,999	25,998,409	25,878,999	25,998,409	25,998,409
	- Percentage of shareholding	56.03%	56.03%	56.29%	56.03%	56.29%	56.29%
2	Promoters & promoter group Shareholding						
a)	Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-Encumbered						
	- Number of shares	20,307,728	20,307,728	20,188,318	20,307,728	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.97%	43.97%	43.71%	43.97%	43.71%	43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th Sept 2014
Pending at the beginning of the quarter	0
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone					Year Ended	
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited	Audited
1	Segment Revenue							
	Enterprise Computing based Solutions	2,343	2,747	2,845	5,090	5,723	10,420	
	Infrastructure Management based Solutions	1,004	1,176	1,220	2,180	2,452	4,465	
	Unallocated	629	6	2,431	635	3,275	3,303	
	Net Segment Revenue	3,976	3,929	6,496	7,905	11,450	18,188	
2	Profit before Interest, unallocable exp. and Tax							
	Enterprise Computing based Solutions	176	206	213	382	430	782	
	Infrastructure Management based Solutions	2,538	842	2,570	3,380	4,313	8,364	
		2,714	1,048	2,783	3,762	4,743	9,146	
	Less: i) Interest	401	341	252	742	520	1,438	
	ii) Un-allocable Expenses (net of unallocable income)	1,796	1,457	1,812	3,253	3,418	6,774	
	Total Profit Before Tax	517	(750)	720	(233)	804	933	
3	Capital Employed							
	Unallocable	59,316	59,327	57,325	59,316	57,325	61,833	
	Total Capital Employed	59,316	59,327	57,325	59,316	57,325	61,833	



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Allied Digital Services Limited
Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone	
		As at 30th Sept 2014 Unaudited	As at 30th Sept 2013 Unaudited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	66,460	66,216
	(c) Money received against share warrants	151	-
	Sub-total - Shareholders' funds	68,920	68,525
2	Share application money pending allotment	-	-
3	Minority interest	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	1,480	2,022
	(c) Other long-term liabilities	409	408
	(d) Long-term provisions	154	162
	Sub-total - Non-current liabilities	2,043	2,592
5	Current liabilities		
	(a) Short-term borrowings	9,728	8,195
	(b) Trade payables	1,886	1,367
	(c) Other current liabilities	490	737
	(d) Short-term provisions	328	81
	Sub-total - Current liabilities	12,432	10,380
	TOTAL - EQUITY AND LIABILITIES	83,395	81,499
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	26,971	28,580
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	15,246	16,265
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,668	5,325
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	47,885	50,170
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	4,046	3,013
	(c) Trade receivables	25,097	21,302
	(d) Cash and cash equivalents	908	604
	(e) Short-term loans and advances	5,007	5,679
	(f) Other current assets	452	731
	Sub-total - Current assets	35,510	31,329
	TOTAL - ASSETS	83,395	81,499

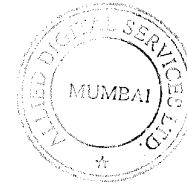


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Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 14, 2014.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2014.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deffered Tax has not been ascertained for the period under consideration.
- 4) On August 14, 2014 , the Company has issued to its Promoters 40,18,801 Warrants @ Rs. 15/- per Warrant convertible into Equity Shares of Rs. 5/- each, within 18 months form the date of Allotment pursuant to the Shareholder's resolution passed at the 19th Annual General Meeting held on September 25, 2013.
- 5) Data related to shareholding pertains to parent company only.
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: November 14, 2014



By order of the Board
For Allied Digital Services Limited


Nitin D Shah
Chairman & Managing Director

Allied Digital Services Limited
 Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

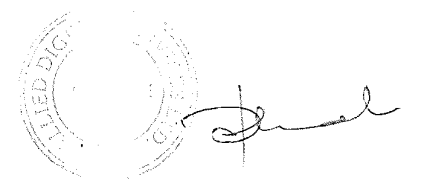
(Rs. In Lakhs)

Statement of Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2014

Part I

Registered office : allied digital services limited, Premises No. 13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Sr. No.	Particulars	Consolidated					
		Quarter Ended		Half Year Ended		Year Ended	
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)	6,063	6,817	7,809	12,880	15,938	26,508
b)	Other Operating Income	626	(26)	417	600	1,231	773
	Total income from Operations (net)	6,689	6,791	8,226	13,480	17,169	27,281
2	Expenses						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	3,251	4,889	5,333	8,140	10,454	15,335
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(222)	43	688	(179)	813	(42)
d)	Employee benefits expense	1,316	958	1,659	2,274	3,156	4,721
e)	Depreciation and amortisation expense	684	624	708	1,308	1,337	2,628
f)	Other expenses	617	659	796	1,276	1,830	4,806
	Total Expenses	5,646	7,173	9,184	12,819	17,590	27,448
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,043	(382)	(958)	661	(421)	(167)
4	Other Income	3	32	1,747	35	1,791	2,404
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,046	(350)	789	696	1,370	2,237
6	Finance Costs	407	344	306	751	599	1,544
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	639	(694)	483	(55)	771	693
8	Exceptional Items	6	19	(4.00)	25	67.00	105
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	633	(713)	487	(80)	704	588
10	Tax expense	10	19	22	29	92	(338)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	623	(732)	465	(109)	612	926
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	623	(732)	465	(109)	612	926
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	(9)	3	(12)	(6)	(40)	(1)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	614	(729)	453	(115)	572	925
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	63,775	-	63,987	63,775	63,987	65,385
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	1.33	(1.58)	0.98	(0.25)	1.23	2.00
b)	Diluted	1.33	(1.58)	0.98	(0.25)	1.23	2.00
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	1.33	(1.58)	0.98	(0.25)	1.23	2.00
b)	Diluted	1.33	(1.58)	0.98	(0.25)	1.23	2.00



Part II
A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended	
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	25,878,999 56.03%	25,878,999 56.03%	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%	
2	Promoters & promoter group Shareholding							
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -	
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,307,728 100% 43.97%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	

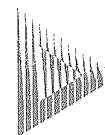
B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th Sept 2014
Pending at the beginning of the quarter	0
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated						
		Quarter Ended			Half Year Ended		Year Ended	
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited	
1	Segment Revenue							
	Enterprise Computing based Solutions	2,343	2,747	2,845	5,090	5,723	10,420	
	Infrastructure Management based Solutions	3,720	4,070	4,965	7,790	10,215	16,087	
	Unallocated	629	6	2,163	635	3,022	3,178	
	Net Segment Revenue	6,692	6,823	9,973	13,515	18,960	29,685	
2	Profit before Interest, unallocable exp. and Tax							
	Enterprise Computing based Solutions	176	206	214	382	429	782	
	Infrastructure Management based Solutions	2,659	881	2,389	3,540	4,291	13,505	
		2,835	1,087	2,603	3,922	4,720	14,287	
	Less: i) Interest	407	344	306	751	599	1,544	
	ii) Un-allocable Expenses (net of unallocable income)	2,617	2,241	3,163	4,858	6,323	12,155	
	Total Profit Before Tax	633	(713)	487	(80)	704	588	
3	Capital Employed							
	Unallocable	63,238	63,183	62,252	63,238	62,252	65,714	
	Total Capital Employed	63,238	63,183	62,252	63,238	62,252	65,714	



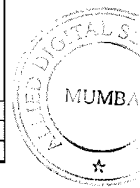
IT managed. Responsibly.

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Signature: [Handwritten Signature]

Allied Digital Services Limited
Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated	
		As at 30th Sept 2014 Unaudited	As at 30th Sept 2013 Unaudited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	63,775	63,987
	(c) Money received against share warrants	151	-
	Sub-total - Shareholders' funds	66,235	66,296
2	Share application money pending allotment	-	-
3	Minority interest	575	1,022
4	Non-current liabilities		
	(a) Long-term borrowings	-	279
	(b) Deferred tax liabilities (net)	1,276	1,913
	(c) Other long-term liabilities	409	408
	(d) Long-term provisions	154	162
	Sub-total - Non-current liabilities	1,839	2,762
5	Current liabilities		
	(a) Short-term borrowings	9,728	8,518
	(b) Trade payables	1,323	1,956
	(c) Other current liabilities	717	836
	(d) Short-term provisions	328	537
	Sub-total - Current liabilities	12,096	11,847
	TOTAL - EQUITY AND LIABILITIES	80,745	81,927
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	27,845	29,744
	(b) Goodwill on consolidation	9,622	10,933
	(c) Non-current investments	505	517
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,674	5,331
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	43,646	46,525
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	4,070	3,050
	(c) Trade receivables	25,162	24,286
	(d) Cash and cash equivalents	1,165	1,377
	(e) Short-term loans and advances	5,417	5,958
	(f) Other current assets	1,285	731
	Sub-total - Current assets	37,099	35,402
	TOTAL - ASSETS	80,745	81,927

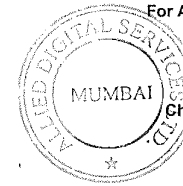


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Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 14, 2014.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2014.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deffered Tax has not been ascertained for the period under consideration.
- 4) On August 14, 2014 , the Company has issued to irs Promoters 40,18,801 Warrants @ Rs. 15/- per Warrant convertible into Equity Shares of Rs. 5/- each, within 18 months form the date of Allotment pursuant to the Shareholder's resolution passed at the 19th Annual General Meeting held on September 25, 2013.
- 5) Data related to shareholding pertains to parent company only.
- 6) The standalone financial results have been made available at company's website www.allieddigital.net
- 7) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: November 14, 2014



By order of the Board
For Allied Digital Services Limited


Nitin D Shah
Chairman & Managing Director

Shah & Taparia

CHARTERED ACCOUNTANTS

12, Navjeevan Wadi, Dhobi Talao, Mumbai - 400002
Telefax: 4022 0301/02/03
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INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To

The Board of Directors

Allied Digital Services Ltd.

Mumbai

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Ltd. for the period ended **30th September, 2014** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

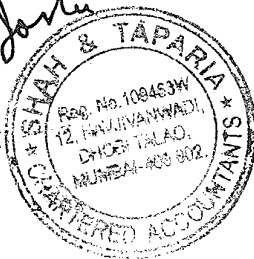
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH & TAPARIA
Chartered Accountants
Firm Registration No. 109463W

Ramesh Joshi

RAMESH JOSHI
Partner
M.No. 033594



Place : Mumbai
Date : November 14, 2014

Branch Office: B-502, Business Square, Solitaire Corporate Park, Chakala Andheri Kurla Road, Andheri (E), Mumbai - 400093
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Delhi Office: 53/27, Ramjas Road, Karol Barg, New Delhi-110005. Tel: 28723333/ 28722222

Shah & Taparia

CHARTERED ACCOUNTANTS

12, Navjeevan Wadi, Dhobi Talao, Mumbai - 400002
Telefax: 4022 0301/02/03
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INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To

The Board of Directors

Allied Digital Services Ltd

Mumbai

We have reviewed the accompanying statement of unaudited Consolidated financial results of Allied Digital Services Ltd. for the period ended **30th September, 2014** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SHAH & TAPARIA
Chartered Accountants
Firm Registration No. 109463W

Ramesh Joshi

CA. RAMESH JOSHI
Partner
M.No. 033594



Place : Mumbai
Date : November 14, 2014

Branch Office: B-502, Business Square, Solitaire Corporate Park, Chakala Andheri Kurla Road, Andheri (E), Mumbai - 400093

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Allied Digital Q2 FY15 Net Profit stood at Rs 6.1 crore; up 184% Q-o-Q

Mumbai, 14th November, 2014 – Allied Digital Services Ltd. (Allied or Company), (BSE: 532875) (NSE ID: ADSL), a leading Indian IT infrastructure management services provider today announced its second quarter results for fiscal 2015.

Consolidated Q-o-Q Review

- The operating revenue was Rs 66.9 crore during the quarter under review as compared to Rs 67.9 crore during the sequential previous quarter, reflecting a decrease of 1.5%.
- Total income was Rs 66.9 crore during the quarter under review as compared to Rs 68.2 crore during the sequential previous quarter, down 1.9% Q-o-Q basis.
- EBITDA stood at Rs 17.3 crore for the quarter under review as compared to Rs 2.7 crore in Q1FY15, reflecting an increase of 531% on Q-o-Q basis.
- EBITDA Margin at 25.8% during the quarter as against 4.0% in Q1 FY15.
- Net profit for the quarter stood at Rs 6.1 crore as compared to Net loss of Rs 7.3 crore in Q1 FY15, reflecting an increase of 184.2%.
- Earnings per share stood at Rs. 1.33 during the quarter.

Commenting on the results, Mr. Nitin Shah, Chairman and Managing Director said, “The quarter was a steady quarter in terms of topline growth. While we are seeing some traction with our customers, business environment continues to be challenging. Our Pune city surveillance project is on track and we should see revenue momentum from that project kicking in once milestones are reached. That would definitely have an impact on both our topline and bottom line going forward.”

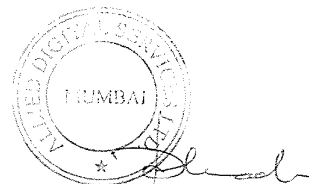
About Allied Digital Services Ltd:

Allied Digital Services Ltd (Allied) provides a range of IT Infrastructure services and solutions including managed services and physical and information security solutions to leading Indian and global corporations. The company has a presence in over 132 locations in India, and over 40 states in the USA, through its acquisition of Enpointe Global Services.

Allied is an ISO 9001: 2000 certified company with a global command centre certified under ISO 27001:2005. Allied Digital Services Ltd. is among the few companies with a truly pan India direct presence in 132 locations across the length and breadth of the country – servicing over 40, 000 pincodes on the same day.

For further information, please contact:

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Safe Harbor: *Certain statements made in this release concerning our future growth prospects may be interpreted as forward looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.*

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