

## Allied Digital Services Limited

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. In Lakhs)

## Statement of Unaudited Financial Results for the Quarter &amp; Nine months ended December 31, 2014

Registered office of allied digital services limited, Premises No. 13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021	Particulars	Consolidated					
		Quarter Ended			Nine Month Ended		Year Ended
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited
	<b>Income from Operations</b>						
	Net Sales/Income from Operations (Net of excise duty)	5,400	6,063	6,492	18,280	22,430	26,508
	Other Operating Income	(179)	626	(358)	421	873	773
	<b>Total income from Operations (net)</b>	<b>5,221</b>	<b>6,689</b>	<b>6,134</b>	<b>18,701</b>	<b>23,303</b>	<b>27,281</b>
	<b>Expenses</b>						
	Cost of Materials consumed	-	-	-	-	-	-
	Purchase of stock-in-trade	2,833	3,251	3,632	10,973	14,086	15,335
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	198	(222)	(484)	19	329	(42)
	Employee benefits expense	1,102	1,316	1,141	3,376	4,297	4,721
	Depreciation and amortisation expense	778	684	618	2,086	1,955	2,628
	Other expenses	919	617	1,308	2,195	3,138	4,806
	<b>Total Expenses</b>	<b>5,830</b>	<b>5,646</b>	<b>6,215</b>	<b>18,649</b>	<b>23,805</b>	<b>27,448</b>
	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(609)</b>	<b>1,043</b>	<b>(81)</b>	<b>52</b>	<b>(502)</b>	<b>(167)</b>
	Other Income	34	3	154	69	1,945	2,404
	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>(575)</b>	<b>1,046</b>	<b>73</b>	<b>121</b>	<b>1,443</b>	<b>2,237</b>
	Finance Costs	288	407	310	1,039	909	1,544
	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>(863)</b>	<b>639</b>	<b>(237)</b>	<b>(918)</b>	<b>534</b>	<b>693</b>
	Exceptional Items	17	6	27	42	94	105
	<b>Profit / (Loss) from ordinary activities before tax (7 - 8)</b>	<b>(880)</b>	<b>633</b>	<b>(264)</b>	<b>(960)</b>	<b>440</b>	<b>588</b>
	Tax expense	(136)	10	(95)	(107)	(3)	(338)
	<b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>(744)</b>	<b>623</b>	<b>(169)</b>	<b>(853)</b>	<b>443</b>	<b>926</b>
	Extraordinary items (net of tax expense)	-	-	-	-	-	-
	<b>Net Profit / (Loss) for the period (11 - 12)</b>	<b>(744)</b>	<b>623</b>	<b>(169)</b>	<b>(853)</b>	<b>443</b>	<b>926</b>
	Share of Profit / (loss) of associates	-	-	-	-	-	-
	Minority Interest	(37)	(9)	(45)	(43)	(85)	(1)
	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)</b>	<b>(781)</b>	<b>614</b>	<b>(214)</b>	<b>(896)</b>	<b>358</b>	<b>925</b>
	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	63,987	66,216	-	66,216	65,385
	<b>Earning per Share (before extraordinary items)</b> <b>(of Rs. 5/- each) (not annualised):</b>						
	Basic	(1.69)	1.33	(0.47)	(1.94)	0.77	2.00
	Diluted	(1.69)	1.33	(0.47)	(1.94)	0.77	2.00
	<b>Earning per Share (after extraordinary items)</b> <b>(of Rs. 5/- each) (not annualised):</b>						
	Basic	(1.69)	1.33	(0.47)	(1.94)	0.77	2.00
	Diluted	(1.69)	1.33	(0.47)	(1.94)	0.77	2.00

30/12/14

Part II  
A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited
1	<b>Public Shareholding</b> - Number of shares - Percentage of shareholding	258,78,999 56.03%	258,78,999 56.03%	259,98,409 56.29%	258,78,999 56.03%	259,98,409 56.29%	259,98,409 56.29%
2	<b>Promoters &amp; promoter group Shareholding</b>						
a)	<b>Pledged/Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -
b)	<b>Non-Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	203,07,728 100% 43.97%	203,07,728 100% 43.97%	201,88,318 100% 43.71%	203,07,728 100% 43.97%	201,88,318 100% 43.71%	201,88,318 100% 43.71%

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st Dec 2014
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited  
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

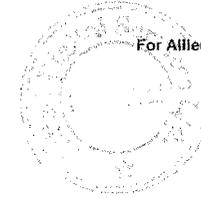
Sr. No.	Particulars	Consolidated					
		Quarter Ended			Nine Month		Year Ended
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited
1	<b>Segment Revenue</b>						
	Enterprise Computing based Solutions	1,952	2,343	2,977	7,042	8,700	10,420
	Infrastructure Management based Solutions	3,448	3,720	3,515	11,238	13,730	16,088
	Unallocated	(145)	629	(204)	490	2,818	3,177
	<b>Net Segment Revenue</b>	<b>5,255</b>	<b>6,692</b>	<b>6,288</b>	<b>18,770</b>	<b>25,248</b>	<b>29,685</b>
2	<b>Profit before Interest, unallocable exp. and Tax</b>						
	Enterprise Computing based Solutions	146	176	223	528	652	782
	Infrastructure Management based Solutions	813	2,660	1,505	4,355	5,796	13,505
		959	2,836	1,728	4,883	6,448	14,287
	Less: i) Interest	288	407	310	1,039	909	1,544
	ii) Un-allocable Expenses (net of unallocable income)	1,551	1,796	1,682	4,804	5,099	12,155
	<b>Total Profit Before Tax</b>	<b>(880)</b>	<b>633</b>	<b>(264)</b>	<b>(960)</b>	<b>440</b>	<b>588</b>
3	<b>Capital Employed</b>						
	Unallocable	63,170	63,238	61,318	63,170	61,318	65,714
	<b>Total Capital Employed</b>	<b>63,170</b>	<b>63,238</b>	<b>61,318</b>	<b>63,170</b>	<b>61,318</b>	<b>65,714</b>



Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 12, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2014.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deffered Tax has not been ascertained for the period under consideration.
- 4) On August 14, 2014 , the Company has issued to its Promoters 40,18,801 Warrants @ Rs. 15/- per Warrant convertible into Equity Shares of Rs. 5/- each, within 18 months from the date of Allotment pursuant to the Shareholder's resolution passed at the 19th Annual General Meeting held on September 25, 2013.
- 5) Data related to shareholding pertains to parent company only.
- 6) The standalone financial results have been made available at company's website [www.allieddigital.net](http://www.allieddigital.net)
- 7) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai  
Date: February 12, 2015



By order of the Board  
For Allied Digital Services Limited

*Prakash D Shah*

Prakash D Shah

## Allied Digital Services Limited

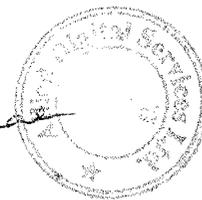
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I

## Statement of Unaudited Financial Results for the Quarter &amp; Nine months ended December 31, 2014

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone					
		Quarter Ended		Nine Month Ended		Year Ended	
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited
<b>1</b>	<b>Income from Operations</b>						
a)	Net Sales/Income from Operations (Net of excise duty)	2,790	3,347	4,252	10,060	12,427	14,886
b)	Other Operating Income	(179)	626	(358)	421	873	773
	<b>Total income from Operations (net)</b>	<b>2,611</b>	<b>3,973</b>	<b>3,894</b>	<b>10,481</b>	<b>13,300</b>	<b>15,659</b>
<b>2</b>	<b>Expenses</b>						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	1,089	1,483	2,489	5,410	8,409	9,110
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	197	(221)	(484)	19	304	(67)
d)	Employee benefits expense	760	905	859	2,321	2,518	2,640
e)	Depreciation and amortisation expense	598	606	580	1,805	1,732	2,325
f)	Other expenses	193	285	243	678	850	1,809
	<b>Total Expenses</b>	<b>2,837</b>	<b>3,058</b>	<b>3,687</b>	<b>10,233</b>	<b>13,813</b>	<b>15,817</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(226)</b>	<b>915</b>	<b>207</b>	<b>248</b>	<b>(513)</b>	<b>(158)</b>
<b>4</b>	<b>Other Income</b>	<b>34</b>	<b>3</b>	<b>152</b>	<b>69</b>	<b>2,196</b>	<b>2,529</b>
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>(192)</b>	<b>918</b>	<b>359</b>	<b>317</b>	<b>1,683</b>	<b>2,371</b>
<b>6</b>	<b>Finance Costs</b>	<b>275</b>	<b>401</b>	<b>301</b>	<b>1,017</b>	<b>821</b>	<b>1,438</b>
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>(467)</b>	<b>517</b>	<b>58</b>	<b>(700)</b>	<b>862</b>	<b>933</b>
<b>8</b>	<b>Exceptional Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7 - 8)</b>	<b>(467)</b>	<b>517</b>	<b>58</b>	<b>(700)</b>	<b>862</b>	<b>933</b>
<b>10</b>	<b>Tax expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(347)</b>
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>(467)</b>	<b>517</b>	<b>58</b>	<b>(700)</b>	<b>862</b>	<b>1,280</b>
<b>12</b>	<b>Extraordinary items (net of tax expense)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>13</b>	<b>Net Profit / (Loss) for the period (11 - 12)</b>	<b>(467)</b>	<b>517</b>	<b>58</b>	<b>(700)</b>	<b>862</b>	<b>1,280</b>
<b>14</b>	<b>Share of Profit / (loss) of associates</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>15</b>	<b>Minority Interest</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>16</b>	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)</b>	<b>(467)</b>	<b>517</b>	<b>58</b>	<b>(700)</b>	<b>862</b>	<b>1,280</b>
<b>17</b>	<b>Paid-up equity share capital (Face Value of Rs.5/-)</b>	<b>2,309</b>	<b>2,309</b>	<b>2,309</b>	<b>2,309</b>	<b>2,309</b>	<b>2,309</b>
<b>18</b>	<b>Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year</b>		<b>66,460</b>	<b>66,216</b>		<b>66,216</b>	<b>66,693</b>
<b>19.i</b>	<b>Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):</b>						
a)	Basic	(1.01)	1.12	0.12	(1.52)	1.86	2.77
b)	Diluted	(1.01)	1.12	0.12	(1.52)	1.86	2.77
<b>19.ii</b>	<b>Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):</b>						
a)	Basic	(1.01)	1.12	0.12	(1.52)	1.86	2.77
b)	Diluted	(1.01)	1.12	0.12	(1.52)	1.86	2.77


  
 30/12/14

## Part II

## A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended	
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited	
1	<b>Public Shareholding</b>							
	- Number of shares	25,878,999	25,878,999	25,998,409	25,878,999	25,998,409	25,998,409	
	- Percentage of shareholding	56.03%	56.03%	56.29%	56.03%	56.29%	56.29%	
2	<b>Promoters &amp; promoter group Shareholding</b>							
a)	<b>Pledged/Encumbered</b>							
	- Number of shares	-	-	-	-	-	-	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	
b)	<b>Non-Encumbered</b>							
	- Number of shares	20,307,728	20,307,728	20,188,318	20,307,728	20,188,318	20,188,318	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	
	- Percentage of shares (as a % of the total share capital of the company)	43.97%	43.97%	43.71%	43.97%	43.71%	43.71%	

## B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st Dec 2014
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited  
Segment Wise Revenue, Results and Capital Employed

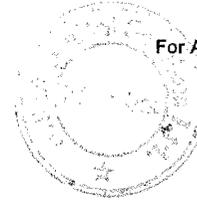
(Rs. In Lakhs)

Sr. No.	Particulars	Standalone						
		Quarter Ended			Nine Month Ended		Year Ended	
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited	
1	<b>Segment Revenue</b>							
	Enterprise Computing based Solutions	1,952	2,343	2,977	7,042	8,700	10,420	
	Infrastructure Management based Solutions	838	1,004	1,275	3,018	3,727	4,465	
	Unallocated	(145)	629	(206)	490	3,069	3,303	
	<b>Net Segment Revenue</b>	<b>2,645</b>	<b>3,976</b>	<b>4,046</b>	<b>10,550</b>	<b>15,496</b>	<b>18,188</b>	
2	<b>Profit before Interest, unallocable exp. and Tax</b>							
	Enterprise Computing based Solutions	146	176	223	528	653	782	
	Infrastructure Management based Solutions	1,213	2,538	1,818	4,593	6,131	8,364	
		1,359	2,714	2,041	5,121	6,784	9,146	
	Less: i) Interest	275	401	301	1,017	821	1,438	
	ii) Un-allocable Expenses (net of unallocable income)	1,551	1,796	1,682	4,804	5,101	6,774	
	<b>Total Profit Before Tax</b>	<b>(467)</b>	<b>517</b>	<b>58</b>	<b>(700)</b>	<b>862</b>	<b>933</b>	
3	<b>Capital Employed</b>							
	Unallocable	59,908	59,316	57,508	59,908	57,508	61,833	
	<b>Total Capital Employed</b>	<b>59,908</b>	<b>59,316</b>	<b>57,508</b>	<b>59,908</b>	<b>57,508</b>	<b>61,833</b>	

**Notes :**

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 12, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2014.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deffered Tax has not been ascertained for the period under consideration.
- 4) On August 14, 2014 , the Company has issued to irs Promoters 40,18,801 Warrants @ Rs. 15/- per Warrant convertible into Equity Shares of Rs. 5/- each, within 18 months form the date of Allotment pursuant to the Shareholder's resolution passed at the 19th Annual General Meeting held on September 25, 2013.
- 5) Data related to shareholding pertains to parent company only.
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai  
Date: February 12, 2015



By order of the Board  
For Allied Digital Services Limited

*Prakash D Shah*

Prakash D Shah  
Director

# Shah & Taparia

CHARTERED ACCOUNTANTS

12, Navjeevan Wadi, Dhobi Talao, Mumbai – 400002  
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E – mail: info@shahtaparia.com

## **INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT**

To

The Board of Directors

**Allied Digital Services Ltd.**

Mumbai

We have reviewed the accompanying statement of unaudited Consolidated financial results of Allied Digital Services Ltd. for the period ended **31<sup>st</sup> December, 2014** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For SHAH & TAPARIA**  
**Chartered Accountants**  
**Firm Registration No. 109463W**



**RAMESH JOSHI**  
**PARTNER**  
**M.No. 033594**



**Place : Mumbai**  
**Date : Feb 12, 2015**

# Shah & Taparia

CHARTERED ACCOUNTANTS

12, Navjeevan Wadi, Dhobi Talao, Mumbai – 400002  
Telefax: 4022 0301/02/03  
E - mail: info@shahtaparia.com

## **INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT**

To  
The Board of Directors  
**Allied Digital Services Ltd.**  
Mumbai

We have reviewed the accompanying statement of unaudited Standalone financial results of Allied Digital Services Ltd. for the period ended **31<sup>st</sup> December, 2014** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For SHAH & TAPARIA**  
**Chartered Accountants**  
**Firm Registration No. 109463W**



**RAMESH JOSHI**  
**PARTNER**  
**M.No. 033594**

**Place : Mumbai**  
**Date : Feb 12, 2015**