

Allied Digital Services Limited
 Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. In Lakhs)

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2015

Sr. No.	Particulars	Standalone				
		Quarter Ended		Year Ended		
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	2,789	2,490	3,923	12,550	14,938
b)	Other Operating Income	167	30	(151)	450	722
	Total income from Operations (net)	2,956	2,520	3,772	13,000	15,660
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	836	280	2,838	5,691	9,110
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	103	59	43	78	(67)
d)	Employee benefits expense	566	183	656	2,504	2,640
e)	Depreciation and amortisation expense	401	590	601	2,395	2,325
f)	Other expenses	324	445	200	1,123	1,809
	Total Expenses	2,230	1,557	4,338	11,791	15,817
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	726	963	(566)	1,209	(157)
4	Other income	166	556	157	625	2,529
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	892	1,519	(409)	1,834	2,372
6	Finance Costs	530	602	341	1,619	1,438
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	362	917	(750)	215	934
8	Exceptional Items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	362	917	(750)	215	934
10	Tax expense	207	174	-	174	(347)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	155	743	(750)	41	1,281
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	155	743	(750)	41	1,281
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	155	743	(750)	41	1,281
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	65,240	65,000	-	65,000	66,693
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.34	1.61	(1.62)	0.08	2.77
b)	Diluted	0.31	1.48	(1.62)	0.07	2.77
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.34	1.61	(1.62)	0.08	2.77
b)	Diluted	0.31	1.48	(1.62)	0.07	2.77





Registered office : allied digital services limited, Premises No. 3-A, 3rd Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

India | USA | Australia | Southeast Asia | EMEA
 B : +91 22 6681 6400 | F : +91 22 2206 4170 | www.allieddigital.net
 CIN : I7720NMMD1005D1 C095499

PARTICULARS OF SHAREHOLDING						
Sr. No.	Particulars	Quarter Ended			Year Ended	
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014 Audited
1	Public Shareholding					
	- Number of shares	25,998,409	25,998,409	25,878,999	25,998,409	25,998,409
	- Percentage of shareholding	56.29%	56.29%	56.03%	56.29%	56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	2,000,000	2,000,000	-	2,000,000	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	10.64	10.64	-	10.64	-
	- Percentage of shares (as a % of the total share capital of the company)	2.90	2.90	-	2.90	-
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,307,728	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.71%	43.97%	43.71%	43.71%

INVESTOR COMPLAINTS	
Particulars	Quarter Ended 30th June 2015
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)						
Sr. No.	Particulars	Standalone				
		Quarter Ended		Year Ended		
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	1,952	1,743	2,747	8,785	10,457
	Infrastructure Management based Solutions	837	747	1,177	3,765	4,480
	Unallocated	333	586	6	1,075	3,252
	Net Segment Revenue	3,122	3,076	3,930	13,625	18,189
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	146	131	206	659	785
	Infrastructure Management based Solutions	2,037	2,606	842	7,197	8,362
		2,183	2,737	1,048	7,856	9,147
	Less: i) Interest	530	602	341	1,619	1,438
	ii) Un-allocable Expenses (net of unallocable income)	1,291	1,218	1,457	6,022	6,774
	Total Profit Before Tax	362	917	(750)	215	934
3	Capital Employed					
	Unallocable	61,422	60,629	59,327	61,422	61,833
	Total Capital Employed	61,422	60,629	59,327	61,422	61,833



For Allied Digital Services Limited

Prakash D Shah
Prakash D Shah
CFO and Wholetime Director

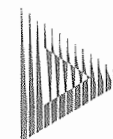


Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2015.
- 3) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 14,2015

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation,
NCPA Road, Block III, Nariman Point, Mumbai - 400 021



Allied Digital Services Limited
 Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. In Lakhs)

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 2015

Part I

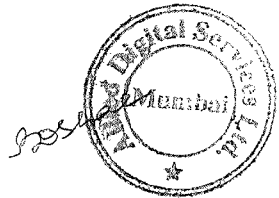
Registered office: allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation,

NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Year Ended		
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	5,446	5,096	6,817	23,376	26,559
b)	Other Operating Income	167	30	(151)	451	722
	Total Income from Operations (net)	5,613	5,126	6,666	23,827	27,281
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	2,593	2,034	4,889	13,007	15,335
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	104	59	43	78	(42)
d)	Employee benefits expense	889	560	958	3,936	4,721
e)	Depreciation and amortisation expense	545	684	624	2,770	2,628
f)	Other expenses	609	748	659	2,943	4,806
	Total Expenses	4,740	4,085	7,173	22,734	27,448
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	873	1,041	(507)	1,093	(167)
4	Other Income	166	605	157	674	2,404
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,039	1,646	(350)	1,767	2,237
6	Finance Costs	535	614	344	1,653	1,544
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	504	1,032	(694)	114	693
8	Exceptional Items	-	(61)	19	(19)	105
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	504	1,093	(713)	133	588
10	Tax expense	254	271	19	164	(338)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	250	822	(732)	(31)	926
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	250	822	(732)	(31)	926
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	(18)	74	3	31	(1)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	232	896	(729)	(0.38)	925
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	63,817	-	63,783	65,385
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.50	1.94	(1.58)	(0.00)	2.00
b)	Diluted	0.46	1.78	(1.58)	(0.00)	2.00
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	0.50	1.94	(1.58)	(0.00)	2.00
b)	Diluted	0.46	1.78	(1.58)	(0.00)	2.00



2015



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

B : +91 22 6681 6400 | F : +91 22 2206 4170 | www.allieddigital.net

Part II
A **PARTICULARS OF SHAREHOLDING**

Sr. No.	Particulars	Quarter Ended			Year Ended	
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	2,000,000 10.64 2.90	2,000,000 10.64 2.90	- - -	2,000,000 10.64 2.90	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,188,318 100% 43.71%


B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th June 2015
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Year Ended		
		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014 Audited
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue	1,952 3,494 333 5,779	1,743 3,353 635 5,731	2,747 4,070 6 6,823	8,785 14,591 1,125 24,501	10,420 16,088 3,177 29,685
2	Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses (net of unallocable income) Total Profit Before Tax	146 2,184 2,330 535 1,291 504	131 2,794 2,925 614 1,218 1,093	206 882 1,088 344 1,457 (713)	659 7,148 7,808 1,653 6,022 133	782 13,505 14,287 1,544 12,155 588
3	Capital Employed Unallocable Total Capital Employed	66,278 66,278	65,831 65,831	63,183 63,183	66,278 66,278	65,714 65,714

For Allied Digital Services Limited

Prakash D Sharma
CFO and Wholetime Director

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2015.
- 3) The consolidated accounts have been prepared in accordance with the principles set out in Accounting Standard 21 - Consolidated Financial Statements, Accounting Standard 23 - Accounting for Investments in Associates and Accounting Standard 27 - Financial Reporting in Joint Ventures in Consolidated Financial Statements notified in the Companies (Accounting Standard) Rules 2006. The Financial result of Subsidiaries have been included in the consolidated results on the basis of management accounts and have not been reviewed by the auditors.
- 4) The standalone financial results have been made available at company's website www.allieddigital.net
- 5) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: August 14, 2015

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation,
NCPA Road, Block III, Nariman Point, Mumbai - 400 021

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

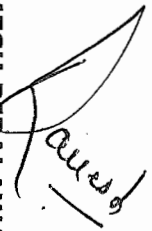
To
The Board of Directors
Allied Digital Services Ltd.
Mumbai

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Ltd. for the period ended **30th June, 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of *Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR SHAH & TAPARIA
Chartered Accountants
Firm Registration No. 109463W



RAMESH PIPALAWA
PARTNER
M.No. 103840



Place : Mumbai
Date : August 14, 2015

Allied Digital Q1 FY15 Net Revenue stood at Rs 56.13 crore and EBITDA Margin was 18.51%

Mumbai, 14th August, 2015 – Allied Digital Services Ltd. (Allied or Company), (BSE: 532875) (NSE ID: ADSL), a leading Indian IT infrastructure management services provider today announced its third quarter results for fiscal 2015.

PERFORMANCE HIGHLIGHTS

Consolidated Quarter 1 FY15 Review

- Q1 FY15 Operating revenue was Rs 56.13crore
- Total income was Rs 57.79 crore
- The Company reported EBITDA of Rs 10.39 crore
- EBITDA Margin stood at 18.51%.
- Net profit stood at Rs 2.32 crore during the quarter
- Basic EPS stood at Rs 0.95

Commenting on the results, Mr. Prakash Shah, CFO and Wholetime Director said, “Allied Digital has completed India’s 1st iconic, one of its kind large scale safe-city project-“Pune City Surveillance” which is live now. It has also won the award for best project for city surveillance; as a smart city initiative awarded at national level from New Delhi by ELETS. Network Architecture of the City Surveillance System provides a Digital Backbone for deploying Smart City solution for Pune.

Allied Digital has bagged a prestigious order and gone live to provide Global IT field support for a large retail multi-national in 25+ countries across the globe. This is a 7 year contract and makes Allied Digital globally more visible through its strategic tie-ups.”

About Allied Digital Services Ltd:

Allied Digital Services Ltd (Allied) provides a range of IT Infrastructure services and solutions including managed services and physical and information security solutions to leading Indian and global corporations. The company has a presence in over 132 locations in India, and over 40 states in the USA, through its acquisition of Enpointe Global Services.

Allied is an ISO 9001: 2000 certified company with a global command centre certified under ISO 27001:2005. Allied Digital Services Ltd. is among the few companies with a truly pan India direct presence in 132 locations across the length and breadth of the country – servicing over 40, 000 pincodes on the same day.

For further information, please contact:

Company Secretary
Allied Digital Services Limited
Tel: +91 22 6681 6681
Email: investors@alieddigital.net



Prakash

A Global IT Transformation Architect.™



Safe Harbor: Certain statements made in this release concerning our future growth prospects may be interpreted as forward looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.

PPS/aa



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation,
NCPA Road, Block III, Nariman Point, Mumbai - 400 021

India | USA | Australia | South-east Asia | EMEA

B : +91 22 6681 6400 | F : +91 22 2206 4170 | www.allieddigital.net
CIN : L72200MH1905PI C925492