Registered

Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021 B: +91 22 6681 6400 | F: +91 22 2206 4170 | www.allieddigital.net CIN: L72200MH1995PLC085488

Allied Digital Services Limited

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2015

(Rs. In Lakhs)

	Statement of Standarone Unaudited Financial Results to	or the Quarter ende	ad June 30, 2015			
				Standalone		
- 1			Quarter Ended		Year i	Ended
No.	Particulars	30th June 2015	31st March 2015	30th June 2014	31st March 2015	31st March 2014
- 1		Unaudited	Audited	Unaudited	Audited	Audited
		Onaddited	Audited	Unauditeu	Addited	Audited
	Income from Operations					
)	Net Sales/Income from Operations (Net of excise duty)	2,789	2,490	3,923	12,550	14,938
)	Other Operating Income	167	30	(151)	450	722
	Total income from Operations (net)	2,956	2,520	3,772	13,000	15,660
- 1		_				
.	Expenses					
)	Cost of Materials consumed	- 1	- 1	-	-	-
<b>i</b> I	Purchase of stock-in-trade	836	280	2,838	5,691	9,110
( I	Changes in inventories of finished goods, work-in-progress and stock-in-trade	103	59	43	78	(67)
۱ آ	Employee benefits expense	566	183	656	2,504	2,640
( I	Depreciation and amortisation expense	401	590	601	2,395	2,325
. I	Other expenses	324	445	200	1,123	1,809
	Total Expenses	2,230	1,557	4,338	11,791	15,817
	•	_,	.,	,		
٠ ا	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	726	963	(566)	1,209	(157)
.	Other income	166	556	157	625	2,529
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	892	1,519	(409)	1,834	2,372
	Finance Costs	530	602	341	1,619	1,438
.	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	362	917	(750)	215	934
	Exceptional Items	-		(700)		
	Profit / (Loss) from ordinary activities before tax (7 · 8)	362	917	(750)	215	934
٠ I	Tax expense	207	174	-	174	(347)
íl	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	155	743	(750)	41	1,281
;	Extraordinary items (net of tax expense)	100	, , , ,	(,,,,		- 1,201
;	Net Profit / (Loss) for the period (11 - 12)	155	743	(750)	41	1,281
í	Share of Profit / (loss) of associates			(,,,,		,
.	Minority Interest					.
.	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	155	743	(750)	41	1,281
'	The Front (Loss) and taxes, fillionly interest and share of profit (1005) of associated (1001)		7-10		,,	7,2.2.
,	Paid-up equity share capital	2,309	2,309	2,309	2,309	2,309
' I	(Face Value of Rs.5/-)	2,303	2,000	2,000	_,,,,,,	_,
.	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	65,240	65,000		65,000	66,693
.i		03,240	05,000		00,000	00,000
٠ ۱	Earning per Share (before extraordinary items)					
	(of Rs. 5/- each) (not annualised):	0.34	1.61	(1.62)	0.08	2.77
!	Basic	0.34	1.48	(1.62)		2.77
ا "ا	Diluted	0.31	1.40	(1.02)	0.07	2.,,
.ii	Earning per Share (after extraordinary Items)					
	(of Rs. 5/- each) (not annualised):	0.34	1.61	(1.62)	0.08	2.77
)	Basic	0.34	1.48	(1.62)		2.77
)	Diluted	0.31	1.40	(1.02)	0.07	2.77





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Regartil	PARTICULARS OF SHAREHOLDING					
19			Quarter Ended		Year	Ended
ere& office	Particulars	30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014 Audited
กี 1	Public Shareholding					
(P)	- Number of shares	25,998,409	25,998,409	25,878,999	25,998,409	25,998,409
23	- Percentage of shareholding	56.29%	56.29%	56.03%	56.29%	56.29%
Ei 2 ec a)	Promoters & promoter group Shareholding					
(C, a)	Pledged/Encumbered					
	- Number of shares	2,000,000	2,000,000	-	2,000,000	-
<u> </u>	<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	10.64	10.64	-	10.64	-
<b>F</b>	<ul> <li>Percentage of shares (as a % of the total share capital of the company)</li> </ul>	2.90	2.90	-	2.90	-
digital	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,307,728	20,188,318	20,188,318
servio	<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	100%	100%	100%	100%	100%
È l	<ul> <li>Percentage of shares (as a % of the total share capital of the company)</li> </ul>	43.71%	43.71%	43.97%	43.71%	43.71%

Particulars	Quarter Ended 30th June 2015
Pending at the beginning of the quarter	0
Received during the quarter	0
Disposed of during the quarter	0
Remaining unresolved at the end of the quarter	0

Sr. No.	PARTICULARS OF SHAREHOLDING		Quarter Ended	loc towns	Year I	Ended
8r. No.	Particulars	30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 201 Audited
ກ 1	Public Shareholding	05.000.400	25,998,409	25,878,999	25,998,409	25,998,40
	Number of shares     Percentage of shareholding	25,998,409 56.29%	25,996,409	25,878,999	25,998,409	25,996,40
= 2	Promoters & promoter group Shareholding	30.2370	30.2370	30.0370	30.2370	30.2
D a)	Pledged/Encumbered					
2.	- Number of shares	2,000,000	2,000,000	-	2,000,000	-
⊇.	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	10.64	10.64 2.90	-	10.64 2.90	-
<del>*</del> h\	Percentage of shares (as a % of the total share capital of the company)  Non-Encumbered	2,90	2.90	-		-
ກ ິ່	- Number of shares	20,188,318	20,188,318	20,307,728	20,188,318	20,188,3
2	<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	100%	100%	100%	100%	10
<del>.</del> 5	Percentage of shares (as a % of the total share capital of the company)	43.71%	43.71%	43.97%	43.71%	43.7
	Received during the quarter	l o				
	Disposed of during the quarter Remaining unresolved at the end of the quarter Digital Services Limited	0				(Rs. In Lak
Allied D Segmei	Disposed of during the quarter Remaining unresolved at the end of the quarter			Standalone	W	(Rs. In Lak
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited on Wise Revenue, Results and Capital Employed	0	Quarter <u>Endod</u>			Ended
Allied D Segmen	Disposed of during the quarter Remaining unresolved at the end of the quarter Digital Services Limited			Standalone 30th June 2014 Unaudited	Year t 31st March 2015 Audited	
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited ont Wise Revenue, Results and Capital Employed  Particulars  Segment Revenue	30th June 2015 Unaudited	Quarter Ended 31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	Ended 31st March 20 Audited
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited on the Wise Revenue, Results and Capital Employed  Particulars  Segment Revenue Enterprise Computing based Solutions	30th June 2015	Quarter Endod 31st March 2015	30th Juna 2014	31st March 2015	Ended 31st March 20
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited and Capital Employed  Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	30th June 2015 Unaudited 1,952 837 333	Quarter Ended 31st March 2015 Audited 1,743 747 586	30th June 2014 Unaudited 2,747 1,177 6	31st March 2015 Audited 8,785 3,765 1,075	31st March 20 Audited 10,4 4,4 3,2
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited Int Wise Revenue, Results and Capital Employed  Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue	30th June 2015 Unaudited 1,952 837	Quarter Ended 31st March 2015 Audited 1,743 747	30th June 2014 Unaudited 2,747 1,177	31st March 2015 Audited 8,785 3,765	31st March 20 Audited 10,4 4,4
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited on twise Revenue, Results and Capital Employed  Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax	30th June 2015 Unaudited 1,952 837 333 3,122	Quarter Ended 31st March 2015 Audited 1,743 747 586 3,076	30th June 2014 Unaudited 2,747 1,177 6 3,930	31st March 2015 Audited 8,785 3,765 1,075 13,625	31st March 20 Audited 10,4 4,4 3,2 18,1
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited  It Wise Revenue, Results and Capital Employed  Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions	30th June 2015 Unaudited 1,952 837 333	Quarter Ended 31st March 2015 Audited 1,743 747 586	30th June 2014 Unaudited 2,747 1,177 6	31st March 2015 Audited 8,785 3,765 1,075	31st March 20 Audited 10,4 4,4 3,2
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited on twise Revenue, Results and Capital Employed  Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax	30th June 2015 Unaudited  1,952 837 333 3,122 146 2,037 2,183	Quarter Endod 31st March 2015 Audited  1,743 747 586 3,076  131 2,606 2,737	30th June 2014 Unaudited 2,747 1,177 6 3,930 206 842 1,048	31st March 2015 Audited  8,785 3,765 1,075 13,625  659 7,197 7,856	31st March 20 Audited 10,4 4,4 3,2 18,1 7 8,3 9,1
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited Int Wise Revenue, Results and Capital Employed  Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Infrastructure Management based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses	30th June 2015 Unaudited  1,952 837 333 3,122 146 2,037	Quarter Ended 31st March 2015 Audited  1,743 747 586 3,076  131 2,606	30th June 2014 Unaudited 2,747 1,177 6 3,930 206 842	31st March 2015 Audited 8,785 3,765 1,075 13,625 659 7,197	31st March 20 Audited 10,4 4,4 3,2 18,1
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited  It Wise Revenue, Results and Capital Employed  Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Infrastructure Management based Solutions Infrastructure Management based Solutions  Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	30th June 2015 Unaudited 1,952 837 333 3,122 146 2,037 2,183 530	Quarter Endod  31st March 2015 Audited  1,743 747 586 3,076  131 2,606 2,737 602	30th June 2014 Unaudited 2,747 1,177 6 3,930 206 842 1,048 341	31st March 2015 Audited  8,785 3,765 1,075 13,625  659 7,197 7,856 1,619	31st March 20 Audited 10,4 4,4 3,2 18,1 7 8,3 9,1
Allied D Segmen یا	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited Int Wise Revenue, Results and Capital Employed  Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Infrastructure Management based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses	30th June 2015 Unaudited  1,952 837 333 3,122  146 2,037 2,183 530 1,291	Quarter Endod  31st March 2015 Audited  1,743 747 586 3,076  131 2,606 2,737 602 1,218	30th June 2014 Unaudited  2,747 1,177 6 3,930  206 842 1,048 341 1,457  (750)	31st March 2015 Audited  8,785 3,765 1,075 13,625  659 7,197 7,856 1,619 6,022	31st March 20 Audited 10,4 4,4 3,2 18,1 7 8,3 9,1 1,4 6,7
No. Signature 1	Disposed of during the quarter Remaining unresolved at the end of the quarter  Digital Services Limited Int Wise Revenue, Results and Capital Employed  Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses (net of unallocable income) Total Profit Before Tax	30th June 2015 Unaudited  1,952 837 333 3,122  146 2,037 2,183 530 1,291	Quarter Ended 31st March 2015 Audited  1,743 747 586 3,076  131 2,606 2,737 602 1,218	30th June 2014 Unaudited  2,747 1,177 6 3,930  206 842 1,048 341 1,457	31st March 2015 Audited  8,785 3,765 1,075 13,625  659 7,197 7,856 1,619 6,022	31st March 2 Audited  10, 4, 3, 18, 9, 1, 6,





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Page 1 Prakash D Shah CFO and Wholetime Director

For Allied Digital Services Limited

August 14,2015

The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2015.

The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2015.

Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

vertices in the integral services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

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13th Floor, Earnest House, Back Bay Reclamation, Mumbai - 400 021

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#### Allied Digital Services Limited

Statement of Consolidated Unaudited Financial Results for the Quarter ended June 30, 20	4.5
Statement of Consolidated Onaudited Financial Results for the Quarter ended June 30. 20	115

ive Alexander	Part I	Allied Digital Services I Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Recla	.imited mation, NCPA Roa	d, Block III, Narima	n Point, Mumbai -	400 021	(Rs. in Lakhs)
100	5	Statement of Consolidated Unaudited Financial Result	s for the Quarter er	ded June 30, 2015			(Rs. III Lakiis)
				Quarter Ended	Consolidated		Ended
	Sr. No.	Particulars					
9 0	1		30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014 Audited
ي و	1 1	Income from Operations  Net Sales/Income from Operations (Net of excise duty)	5.446	5 000	0.047	00.070	
2	I b)	Other Operating Income	5,446 167	5,096 30	6,817 (151)	23,376 451	26,559 722
Zy	1	Total Income from Operations (net)	5,613	5,126	6,666	23,827	27,281
CPA R	Sr. No.  1 a) b) c) d) e) f)	Expenses Cost of Materials consumed				20,021	
08	1 b)	Purchase of stock-in-trade	2,593	2,034	4,889	13,007	15,335
Road,	(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	104	59	43	78	(42)
0 5	( d)	Employee benefits expense	889	560	958	3,936	4,721
	θ)	Depreciation and amortisation expense Other expenses	545	684	624	2,770	2,628
× ,	1 '	Total Expenses	609 4,740	748 4,085	659 7,173	2,943 22,734	4,806
Block III, Nariman Point, Mumbai -	3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	873	1,041	(507)	1.093	27,448
Narii	4	Other Income	166	605	157	674	2,404
∄ %	9 5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,039	1,646	(350)	1,767	2,237
nan F	6	Finance Costs	535	614	344	1,653	1,544
٦ .		Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	504	1,032	(694)	114	693
oint,	5 9	Exceptional Items Profit / (Loss) from ordinary activities before tax (7 - 8)	504	(61)	19	(19)	105
,∓ <u>;</u>	10	Tax expense	254	1,093 271	(713) 19	133 164	588 (338)
≥ -		Net Profit / (Loss) from ordinary activities after tax (9 - 10)	250	822	(732)	(31)	926
ım e	12	Extraordinary items (net of tax expense)	-	-	,,,,,,,	- '	-
be	13	Net Profit / (Loss) for the period (11 - 12)	250	822	(732)	(31)	926
Mumbai	14	Share of Profit / (loss) of associates Minority Interest	(40)		-	- 1	- (4)
400	16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	(18)	74 896	(729)	(0.38)	(1) 925
20 1	η '°	Her folks (2000) and acts, minority interest and share of profits (1000) of accordates (10 - 17 - 10)			(123)	(0.30)	323
021	17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
) 1021	18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	63,817	-	63,783	65,385
g	19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
S	a)	Basic	0.50	1.94	(1.58)	(0.00)	2.00
,,	, b)	Diluted	0.46	1.78	(1.58)	(0.00)	2.00
a	19.ii	Earning per Share (after extraordinary items)					
2	+	(of Rs. 5/- each) (not annualised):				,,	
Ď	pra)	Basic	0.50	1.94 1.78	(1.58)	(0.00)	2.00 2.00
dy	b)	Diluted	0.46	1.78	(1.58)	(0.00)	2.00



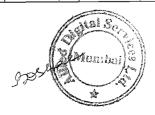


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Registered	Part II	PARTICULARS OF SHAREHOLDING					
d				Quarter Ended		Year	Ended
ffice	Sr. No.	Particulars	30th June 2015 Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	31st March 2014 Audited
۵	1	Public Shareholding					
#		- Number of shares	25,998,409	25,998,409	25,878,999	25,998,409	25,998,409
g		- Percentage of shareholding	56.29%	56.29%	56.03%	56.29%	56.29%
a	2	Promoters & promoter group Shareholding					
g	a)	Pledged/Encumbered					
digital	' I	- Number of shares	2,000,000	2,000,000	-	2,000,000	-
4	.	<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	10.64	10.64	-	10.64	-
Z X		<ul> <li>Percentage of shares (as a % of the total share capital of the company)</li> </ul>	2.90	2.90	-	2.90	
ί 🥱	b)	Non-Encumbered					
⋨	1	- Number of shares	20,188,318	20,188,318	20,307,728	20,188,318	20,188,318
D j		<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	100%	100%	100%	100%	100%
5		- Percentage of shares (as a % of the total share capital of the company)	43.71%	43.71%	43.97%	43.71%	43.71%

	Received during the quarter
ŀ	Disposed of during the quarter
	Remaining unresolved at the end of the quarter

- 21						
a)	Pledged/Encumbered					
	- Number of shares	2,000,000	2,000,000	-	2,000,000	-
	<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	10.64	10.64	-	10.64	-
	<ul> <li>Percentage of shares (as a % of the total share capital of the company)</li> </ul>	2.90	2.90	•	2.90	**
b)	Non-Encumbered					
	- Number of shares	20,188,318	20,188,318	20,307,728	20,188,318	20,188,3
	<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter group)</li> </ul>	100%	100%	100%	100%	10
	<ul> <li>Percentage of shares (as a % of the total share capital of the company)</li> </ul>	43.71%	43.71%	43.97%	43.71%	43.7
В	INVESTOR COMPLAINTS					
	Particulars	Quarter Ended	30th June 2015			
	Pending at the beginning of the quarter	0				
	Received during the quarter	0				
	Disposed of during the quarter	0				
	Remaining unresolved at the end of the quarter	0				
Alliad D	igital Sangeas Limitad					
Allied D Seamer	igital Services Limited It Wise Revenue, Results and Capital Employed					(Rs. In La
segmen	igital Services Limited It Wise Revenue, Results and Capital Employed			Consolidated		(Rs. In La
segmen	igital Services Limited It Wise Revenue, Results and Capital Employed		Quarter Ended	Consolidated	Year	(Rs. In Lai
segmen	t vise Revenue, Results and Capital Employed					Ended
segmen	igital Services Limited It Wise Revenue, Results and Capital Employed  Particulars	30th June 2015	31st March 2015	30th June 2014	31st March 2015	Ended 31st March 20
segmen	t vise Revenue, Results and Capital Employed	30th June 2015 Unaudited				•
Sr. No.	Particulars		31st March 2015	30th June 2014	31st March 2015	Ended 31st March 20
Sr. No.	Particulars Segment Revenue	Unaudited	31st March 2015 Audited	30th June 2014 Unaudited	31st March 2015 Audited	Ended 31st March 20 Audited
Sr. No.	Particulars Segment Reverue Enterprise Computing based Solutions	Unaudited 1,952	31st March 2015 Audited	30th June 2014 Unaudited 2,747	31st March 2015 Audited 8,785	Ended 31st March 20 Audited 10,
Sr. No.	Particulars  Segment Reverue Enterprise Computing based Solutions Infrastructure Management based Solutions	1,952 3,494	31st March 2015 Audited 1,743 3,353	30th June 2014 Unaudited	31st March 2015 Audited 8,785 14,591	Ended  31st March 20 Audited  10,
Sr. No.	Particulars  Segment Reverue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	Unaudited 1,952 3,494 333	31st March 2015 Audited 1,743 3,353 635	30th Juno 2014 Unaudited 2,747 4,070 6	31st March 2015 Audited 8,785 14,591 1,125	Ended  31st March 26 Audited  10, 16, 3,
Sr. No.	Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue	1,952 3,494	31st March 2015 Audited 1,743 3,353	30th June 2014 Unaudited 2,747 4,070	31st March 2015 Audited 8,785 14,591	Ended  31st March 20 Audited  10, 16, 3,
Sr. No.	Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax	Unaudited 1,952 3,494 333	31st March 2015 Audited 1,743 3,353 635	30th Juno 2014 Unaudited 2,747 4,070 6	31st March 2015 Audited 8,785 14,591 1,125	Ended  31st March 20 Audited  10, 16, 3, 29,
Sr. No.	Particulars  Segment Reverue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions	1,952 3,494 333 5,779	31st March 2015 Audited 1,743 3,353 635 5,731	30th June 2014 Unaudited 2,747 4,070 6 6,823	31st March 2015 Audited 8,785 14,591 1,125 24,501	Ended  31st March 2( Audited  10, 16, 3, 29,
Sr. No.	Particulars  Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax	1,952 3,494 333 5,779 146 2,184	31st March 2015 Audited 1,743 3,353 635 5,731	30th June 2014 Unaudited  2,747 4,070 6 6,823	31st March 2015 Audited 8,785 14,591 1,125 24,501 659	Ended 31st March 20
Sr. No.	Particulars  Segment Reverue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	1,952 3,494 333 5,779	31st March 2015 Audited  1,743 3,353 635 5,731  131 2,794	30th June 2014 Unaudited  2,747 4,070 6 6,823  206 882	31st March 2015 Audited  8,785 14,591 1,125 24,501  659 7,148 7,808 1,653	Ended  31st March 20 Audited  10, 16, 3, 29,  13, 14,
Sr. No.	Particulars  Segment Reverue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Infrastructure Management based Solutions Less: i) Interest	1,952 3,494 333 5,779 146 2,184 2,330	31st March 2015 Audited  1,743 3,353 635 5,731  131 2,794 2,925	30th June 2014 Unaudited  2,747 4,070 6 6,823  206 882 1,088	31st March 2015 Audited  8,785 14,591 1,125 24,501  659 7,148 7,808	Ended  31st March 20 Audited  10, 16, 3, 29,
Sr. No.	Particulars  Segment Reverue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	1,952 3,494 333 5,779 146 2,184 2,330 535	31st March 2015 Audited  1,743 3,353 635 5,731  131 2,794 2,925 614 1,218	30th Juno 2014 Unaudited  2,747 4,070 6 6,823  206 882 1,088 344 1,457	31st March 2015 Audited  8,785 14,591 1.125 24,501  659 7,148 7,808 1,653 6,022	10, 10, 10, 10, 10, 10, 10, 10, 10, 10,
Sr. No.	Particulars  Segment Reverue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses	1,952 3,494 333 5,779 146 2,184 2,330 535	31st March 2015 Audited  1,743 3,353 635 5,731  131 2,794 2,925 614	30th June 2014 Unaudited  2,747 4,070 6 6,823  206 882 1,088 344	31st March 2015 Audited  8,785 14,591 1,125 24,501  659 7,148 7,808 1,653	10, 10, 10, 10, 10, 10, 10, 10, 10, 10,
Sr. No.	Particulars  Segment Reverue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	1,952 3,494 333 5,779 146 2,184 2,330 555 1,291	31st March 2015 Audited  1,743 3,353 635 5,731  131 2,794 2,925 614 1,218  1,093	30th June 2014 Unaudited  2,747 4,070 6 6,823  206 882 1,088 344 1,457  (713)	31st March 2015 Audited  8,785 14,591 1,125 24,501  659 7,148 7,808 1,653 6,022	10, 12, 12, 12, 12, 12, 12, 12, 13, 14, 15, 12, 14, 15, 16, 16, 16, 16, 16, 17, 17, 18, 18, 18, 18, 18, 18, 18, 18, 18, 18
Sr. No.	Particulars  Segment Reverue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated Net Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions Less: i) Interest ii) Un-allocable Expenses (net of unallocable income) Total Profit Before Tax	1,952 3,494 333 5,779 146 2,184 2,330 535 1,291	31st March 2015 Audited  1,743 3,353 635 5,731  131 2,794 2,925 614 1,218	30th Juno 2014 Unaudited  2,747 4,070 6 6,823  206 882 1,088 344 1,457	31st March 2015 Audited  8,785 14,591 1.125 24,501  659 7,148 7,808 1,653 6,022	Ended  31st March 20 Audited  10, 16, 3, 29,  13, 14,





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Global IT Transformation Architect."

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office:

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The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on August 14, 2015.

The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended June 30, 2015.

The consolidated accounts have been prepared in accordance with the principles set out in Accounting Standard 21 - Consolidated Financial Statements, Accounting Standard 23 - Accounting for Investments in Associates amd Accounting Standard 27 - Financial Reproting in Joint Ventures in Consolidated Financial Statements notifed in the Companies (Accounting Standard) Rules 2006. The Financial result of Subsidiaries have been included in the consolidated results on the basis of management accounts and have not been reviewed by the auditors.

The standalone financial results have been made available at company's website www.allieddigital.net

Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

For Allied Digital Services Limited Services

CFO and Wholetime Direct

Prakash D S



#### CHARTERED ACCOUNTANTS AFAKI



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Email: info@shahtaparia.com

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## INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

The Board of Directors

Allied Digital Services Ltd

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Ltd. for the period ended **30**<sup>th</sup> **June, 2015** except for the disclosures regarding 'Public statements based on our review. committee responsibility of the Company's Management and has been approved by the Board of Directors/ disclosures made by the management and have not been audited by us. Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from of Board of Directors. Our responsibility is to issue a report on these financial This statement is the

have not performed an audit and accordingly, we do not express an audit opinion. analytical procedures applied to financial data and thus provide less assurance than an audit. We material misstatement. A review is limited primarily to inquiries perform the review to obtain moderate assurance as to whether the financial statements are free of issued by the Institute of Chartered Accountants of India. This standard requires that we plan and "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, of company personnel and

Agreement including the manner in which it is to be disclosed, or that it contains any material not disclosed the information required to be disclosed in terms of Clause 41 of the Listing the Companies (Accounts) Rules, 2014 and other recognized accounting with the accounting standards as per Section 133 of the Companies Act, 2013, read with Rule 7 of believe that the accompanying statement of unaudited financial results prepared in accordance Based on our review conducted as above, nothing has come to our attention that causes us to misstatement. practices and policies has

**Chartered Accountants** For SHAH & TAPARIA

Firm Registration No. 109463W

PARTNER RAMESH PIPALAWA

M.No. 103840

DHOBITALAO MUMBAL400 002 E LONG Accov Reg. No. 10946314 HAV JIYANWADI

Date : August 14, 2015 Place : Mumbai



# Allied Digital Q1 FY15 Net Revenue stood at Rs 56.13 crore and EBITDA Margin was 18.51%

ADSL), a leading Indian IT infrastructure management services provider today announced its third Mumbai, 14th August, 2015 - Allied Digital Services Ltd. (Allied or Company), (BSE: 532875) (NSE ID: quarter results for fiscal 2015.

#### PERFORMANCE HIGHLIGHTS

### Consolidated Quarter1 FY15 Review

- Q1 FY15 Operating revenue was Rs 56.13crore
- Total income was Rs 57.79 crore
- The Company reported EBITDA of Rs 10.39 crore
- EBITDA Margin stood at 18.51%.
- Net profit stood at Rs 2.32 crore during the quarter
- Basic EPS stood at Rs 0.95

Commenting on the results, Mr. Prakash Shah, CFO and Wholetime Director said, "Allied Digital has Surveillance System provides a Digital Backbone for deploying Smart City solution for Pune. initiative awarded at national level from New Delhi by ELETS. Network Architecture of the City which is live now. It has also won the award for best project for city surveillance; as a smart city completed India's 1st iconic, one of its kind large scale safe-city project-"Pune City Surveillance"

Allied Digital globally more visible through its strategic tie-ups." large retail multi-national in 25+ countries across the globe. This is a 7 year contract and makes Allied Digital has bagged a prestigious order and gone live to provide Global IT field support for a

#### **About Allied Digital Services Ltd:**

the USA, through its acquisition of Enpointe Global Services. global corporations. The company has a presence in over 132 locations in India, and over 40 states in including managed services and physical and information security solutions to leading Indian and Allied Digital Services Ltd (Allied) provides a range of IT Infrastructure services and solutions

Allied is an ISO 9001: 2000 certified company with a global command centre certified under ISO pincodes on the same day. presence in 132 locations across the length and breadth of the country – servicing over 40, 000 27001:2005. Allied Digital Services Ltd. is among the few companies with a truly pan India direct

## For further information, please contact:

Company Secretary
Allied Digital Services Limited
Tel: +91 22 6681 6681

Email: investors@allieddigital.net



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

India | USA | Australia South-east Asia - - - - - -



Safe Harbor: Certain statements made in this release concerning our future growth prospects may be interpreted as forward looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward looking statements. forward-looking statements that may be made from time to time. Investors are requested to use their discretion in relying on them. We do not undertake to update any



Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021