

Date: August 28, 2020

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051,
Script Code – ADSL

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Script Code: 532875

Dear Sir/Madam,

Sub: Addendum / Corrigendum to Notice convening 26th Annual General Meeting and the Annual Report for FY 2019-20

Attached herewith the addendum / corrigendum to Notice of 26th Annual General Meeting of the Company in continuation to dispatch of 26th Annual Report of the Company for the year ended March 31, 2020 along with the Notice of 26th Annual General Meeting. Request to consider the said addendum / corrigendum as a part of the Notice of 26th Annual General Meeting dated August 04, 2020.

Warm regards,
For Allied Digital Services Limited


Prakash Shah
Whole-time Director
DIN: 00189842



**ADDENDUM / CORRIGENCUM TO THE ORIGINAL NOTICE OF 26TH ANNUAL
GENERAL MEETING SCHEDULED TO BE HELD ON SEPTEMBER 03, 2020.**

Addendum to the notice of 26th Annual General Meeting scheduled to be held on Thursday, September 03, 2020 at 2.00 p.m.

In the Explanatory Statement for the Item No. 11 – Issue and allotment of Convertible Equity Warrants, forming part of the Notice of 26th Annual General Meeting, additional disclosures pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 be read as under:

- a. On Page No. 34 of Annual Report **Point b**, “Total number of Equity Shares to be offered” be read as:

It is proposed to issue and allot in aggregate and up to 40,00,000 (Forty Lakhs) Equity Warrants, each convertible into or exchangeable for One (1) Equity Share of face value of Rs. 5 each, in such manner and on such price, terms and conditions as may be determined by the Board in due compliance with the provisions of Chapter V of SEBI (ICDR) Regulations, 2018 and other provisions of applicable law provided that such price shall not be less than the minimum price calculated in accordance with the said Regulations.

- b. On Page No. 35 of Annual Report **Point h**, “Shareholding pattern before the proposed issue and after the proposed conversion of warrants into equity shares” be read as:

Sr.No	Category	Pre-issue shareholding as on		Post issue Shareholding	
		No. of Equity Shares held	% of shareholding	No. of Equity Shares held	% of shareholding
A.	Promoters Shareholding				
1	Indian Promoters				
	a) Individual/ HUF	24417074	48.634	28417074	52.425
	b) Bodies Corporate & Others	408212	0.813	408212	0.753
2	Foreign Promoters	0	0.000	0	0.000
	Sub Total (A)	24825286	49.447	28825286	53.178
B.	Public Shareholding				
1	Institutional Investors				
	a) Mutual Funds	0	0.000	0	0.000
	b) Venture Capital Funds	0	0.000	0	0.000
	c) Alternate Investment Funds	0	0.000	0	0.000

	d) Foreign venture Capital Investors	0	0.000	0	0.000
	e) Foreign Portfolio Investors	20000	0.040	20000	0.037
	f) Financial Institutions/Banks	1081	0.002	1081	0.002
	g) Insurance Companies	0	0.000	0	0.000
	h) Provident Funds / Pension Funds	0	0.000	0	0.000
	Any Other Sub Total (B)(1)	21081	0.042	21081	0.039
2	Central Government/State Government(s)/ President of India	0	0	0	0.000
	Sub Total (B)(2)	0	0	0	0.000
3	Non –Institutions				
a)	i.) Individual Shareholders holding nominal share capital up to 2.00 lakhs	12146602	24.194	12146602	22.408
	ii) Individual Shareholders holding nominal share capital in excess of 2.00 lakhs	6769932	13.484	6769932	12.489
b)	NBFCs Registered with RBI	169000	0.337	169000	0.312
c)	Employee Trusts	0	0.000	0	0.000
d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0.000	0	0.000
e)	Any Other:				0.000
	i)Trusts	0	0.000	0	0.000
	ii)Alternate Investment Fund	0	0.000	0	0.000
	iii) Non Resident Indians repat and Non-repat	2369909	4.720	2369909	4.372
	iv) Clearing Members	89775	0.179	89775	0.166
	v) Hindu Undivided Family	910668	1.814	910668	1.680
	vi) Bodies Corporates	2903275	5.783	2903275	5.356
	Sub Total (B) (3)	25359161	50.511	25359161	46.783
	Total Public Shareholding (B)=(B1+B2=B3)	25380242	50.553	25380242	46.822
C	Non Promoter - Non Public Shareholders				
1	Custodian/DR Holder	0	0	0	0
2	Employee Benefit Trustee Under SEBI (Share based Employee Benefits) Regulations,2014	0	0	0	0
	Total Non Promoter- Non Public Shareholder (C=C1+C2)	0	0	0	0
	Grand Total (A+B+C)	50205528	100	54205528	100.000

Notes:

- The pre-issue shareholding pattern is as on August 4, 2020;
- The shareholding as shown in post conversion of equity warrants is calculated assuming full conversion of Warrants into the Equity Shares of the Company.

- c. On Page No. 36 of the Annual Report **Point o**, Auditors' Certificate be read as:

A copy of the Certificate being issued by M/s. Shah & Taparia, Chartered Accountants, Statutory Auditors of the Company certifying that the Preferential Allotment is being made in accordance with the requirements contained in Chapter V of the SEBI (ICDR) Regulations, 2018, will be placed before the Members at the AGM and shall be available for inspection at the registered office of the Company on all working days, except Saturday and holiday, between 11:00 a.m. (IST) to 1:00 p.m. (IST) till the conclusion of the AGM to be held on September 03, 2020 and will also be available on the website of the Company i.e. www.allieddigital.net.

- d. On Page No. 36 of the Annual Report **after point q (iii)**, following additional points (iv) and (v) be read as:

(iv) The Company undertakes that it would re-compute the price of the securities specified above in terms of the provisions of the SEBI (ICDR) Regulations, 2018, where it is required to do so.

(v) The Company undertakes that if the amount payable on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, 2018 the above specified securities shall continue to be locked in till the time such amount is paid by the allottee.

Except changes and addendums as mentioned in the foregoing paragraphs, all other contents of the 26th Annual Report for the financial year ended 31st March 2020 as emailed, dispatched on August 11, 2020 and published remains same.

For Allied Digital Services Limited


Prakash Dhanji Shah
Whole-time Director
DIN: 00189842

