

Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2011

(Rs. In Lacs)

Sr. No.	Particulars	Standalone				
		Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2011 Unaudited	30th Sept 2010 Unaudited	30th Sept 2011 Unaudited	30th Sept 2010 Unaudited	31st March 2011 Audited
1	Net Sales / Income from Operations	9,392	13,986	19,561	28,358	52,139
2	Other Operating Income	107	(166)	119	38	52
3	<b>Total Income (1+2)</b>	<b>9,499</b>	<b>13,820</b>	<b>19,680</b>	<b>28,396</b>	<b>52,191</b>
4	Increase/decrease in Stock in trade	62	(45)	218	(100)	(1,302)
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	6,848	8,626	14,329	17,628	35,710
7	Employees cost	1,034	963	2,158	2,060	4,316
8	Depreciation	381	298	706	533	1,176
9	Other expenditure	378	343	769	682	5,256
10	<b>Total Expenditure</b>	<b>8,703</b>	<b>10,185</b>	<b>18,180</b>	<b>20,803</b>	<b>45,155</b>
11	<b>Profit from operations before Other Income, Interest and Exceptional Items (3-10)</b>	<b>796</b>	<b>3,635</b>	<b>1,500</b>	<b>7,593</b>	<b>7,036</b>
12	Other Income	158	156	327	317	695
13	<b>Profit before Interest and Exceptional Items (11+12)</b>	<b>954</b>	<b>3,791</b>	<b>1,827</b>	<b>7,910</b>	<b>7,731</b>
14	Interest	331	159	635	257	722
15	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)</b>	<b>623</b>	<b>3,632</b>	<b>1,192</b>	<b>7,653</b>	<b>7,009</b>
16	Exceptional Items (Excess Depreciation reversal in respect of earlier years)	-	-	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15+16)	623	3,632	1,192	7,653	7,009
18	Tax expense	140	724	254	1,526	1,399
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	483	2,908	938	6,127	5,610
20	Minority Interest	-	-	-	-	-
21	Net Profit(+)/ Loss(-) for the period (19-20)	<b>483</b>	<b>2,908</b>	<b>938</b>	<b>6,127</b>	<b>5,610</b>
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,311	2,325	2,311	2,325	2,329
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	66,277
24	<b>Earning per Share Before Extra Ordinary items - Rs.</b>					
	Basic	1.04	6.25	2.02	13.17	12.06
	Diluted	1.04	6.25	2.02	13.17	12.05
25	<b>Earning per Share After Extra Ordinary items - Rs.</b>					
	Basic	1.04	6.25	2.02	13.17	12.06
	Diluted	1.04	6.25	2.02	13.17	12.05
	(Earning per Share for the quarterly result has not been annualized)					
26	<b>Public Shareholding</b>					
	- Number of shares	26,039,753	26,309,334	26,039,753	26,309,334	26,395,484
	- Percentage of shareholding	56.33%	56.58%	56.33%	56.58%	56.66%
27	<b>Promoters &amp; promoter group Shareholding</b>					
a)	<b>Pledged/Encumbered</b>					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	<b>Non-Encumbered</b>					
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.67%	43.42%	43.67%	43.42%	43.34%

contd.... 2

## Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Standalone				
		Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2011 Unaudited	30th Sept 2010 Unaudited	30th Sept 2011 Unaudited	30th Sept 2010 Unaudited	31st March 2011 Audited
<b>1</b>	<b>Segment Revenue</b>					
	Enterprise Computing based Solutions	6,550	8,819	13,440	17,530	32,030
	Infrastructure Management based Solutions	2,843	5,168	6,122	10,828	20,160
	Unallocated	265	(10)	446	355	695
	<b>Net Segment Revenue</b>	<b>9,657</b>	<b>13,977</b>	<b>20,008</b>	<b>28,713</b>	<b>52,885</b>
<b>2</b>	<b>Profit before Interest, unallocable exp. and Tax</b>					
	Enterprise Computing based Solutions	508	2,288	1,266	4,548	6,095
	Infrastructure Management based Solutions	2,239	3,106	4,194	7,347	12,383
		2,747	5,394	5,460	11,895	18,478
	Less: i) Interest	331	159	635	257	722
	ii) Un-allocable Expenses (net of unallocable income)	1,793	1,603	3,633	3,985	10,747
	<b>Total Profit Before Tax</b>	<b>623</b>	<b>3,632</b>	<b>1,192</b>	<b>7,653</b>	<b>7,009</b>
<b>3</b>	<b>Capital Employed</b>					
	Unallocable	56,471	50,528	56,471	50,528	57,074
	<b>Total Capital Employed</b>	<b>56,471</b>	<b>50,528</b>	<b>56,471</b>	<b>50,528</b>	<b>57,074</b>

## Notes :

## 1) Statement of Assets and Liabilities as at September 30, 2011

(Rs. In Lacs)

Sr. No.	Particulars	Standalone	
		As at 30th Sept 2011 Unaudited	As at 30th Sept 2010 Unaudited
	<b>SHAREHOLDERS FUNDS:</b>		
1	Capital	2,311	2,325
2	Reserve and Surplus	66,926	67,316
3	Loan Funds	9,885	7,878
4	Deferred tax liability	811	254
	<b>TOTAL</b>	<b>79,933</b>	<b>77,773</b>
	<b>FIXED ASSETS</b>	24,984	19,138
	<b>INVESTMENTS</b>	16,946	23,375
	<b>CURRENT ASSETS, LOANS AND ADVANCES</b>		
1	Inventories	2,002	1,018
2	Sundry Debtors	25,891	26,142
3	Cash and Bank Balances	1,929	2,811
4	Loan and Advances	10,544	8,742
	<b>Less: CURRENT LIABILITIES AND PROVISIONS</b>		
1	Liabilities	1,982	1,927
2	Provisions	381	1,526
	<b>TOTAL</b>	<b>79,933</b>	<b>77,773</b>

Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2011

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2011 Unaudited	30th Sept 2010 Unaudited	30th Sept 2011 Unaudited	30th Sept 2010 Unaudited	31st March 2011 Audited
1	Net Sales / Income from Operations	14,165	19,647	28,589	39,907	71,440
2	Other Operating Income	107	(166)	119	38	54
3	<b>Total Income (1+2)</b>	<b>14,272</b>	<b>19,481</b>	<b>28,708</b>	<b>39,945</b>	<b>71,494</b>
4	Increase/decrease in Stock in trade	53	29	238	(54)	(1,290)
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	9,764	12,428	19,845	25,632	49,451
7	Employees cost	1,889	1,800	3,731	3,717	6,794
8	Depreciation	489	356	874	661	1,432
9	Other expenditure	1,154	1,086	2,235	2,095	8,164
10	<b>Total Expenditure</b>	<b>13,349</b>	<b>15,699</b>	<b>26,923</b>	<b>32,051</b>	<b>64,551</b>
11	<b>Profit from operations before Other Income, Interest and Exceptional Items (3-10)</b>	<b>923</b>	<b>3,782</b>	<b>1,785</b>	<b>7,894</b>	<b>6,943</b>
12	Other Income	159	157	329	319	701
13	<b>Profit before Interest and Exceptional Items (11+12)</b>	<b>1,082</b>	<b>3,939</b>	<b>2,114</b>	<b>8,213</b>	<b>7,644</b>
14	Interest	367	187	695	319	851
15	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)</b>	<b>715</b>	<b>3,752</b>	<b>1,419</b>	<b>7,894</b>	<b>6,793</b>
16	Exceptional Items (Excess Depreciation reversal in respect of earlier years)	-	-	-	-	-
17	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (15+16)</b>	<b>715</b>	<b>3,752</b>	<b>1,419</b>	<b>7,894</b>	<b>6,793</b>
18	Tax expense	143	744	294	1,546	1,463
19	<b>Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)</b>	<b>572</b>	<b>3,008</b>	<b>1,125</b>	<b>6,348</b>	<b>5,330</b>
20	Minority Interest	30	35	75	63	(7)
21	<b>Net Profit(+)/Loss(-) for the period (19-20)</b>	<b>542</b>	<b>2,974</b>	<b>1,050</b>	<b>6,286</b>	<b>5,337</b>
22	Paid-up equity share capital (Face Value of Rs.5/-)	2,311	2,325	2,311	2,325	2,329
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	65,861
24	<b>Earning per Share Before Extra Ordinary items - Rs.</b>					
	Basic	1.16	6.39	2.26	13.51	11.47
	Diluted	1.16	6.39	2.26	13.51	11.47
25	<b>Earning per Share After Extra Ordinary items - Rs.</b>					
	Basic	1.16	6.39	2.26	13.51	11.47
	Diluted	1.16	6.39	2.26	13.51	11.47
	(Earning per Share for the quarterly result has not been annualized)					
26	<b>Public Shareholding</b>					
	- Number of shares	26,039,753	26,309,334	26,039,753	26,309,334	26,395,484
	- Percentage of shareholding	56.33%	56.58%	56.33%	56.58%	56.66%
27	<b>Promoters &amp; promoter group Shareholding</b>					
a)	<b>Pledged/Encumbered</b>					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	<b>Non-Encumbered</b>					
	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.67%	43.42%	43.67%	43.42%	43.34%

contd.... 2

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2011 Unaudited	30th Sept 2010 Unaudited	30th Sept 2011 Unaudited	30th Sept 2010 Unaudited	31st March 2011 Audited
<b>1</b>	<b>Segment Revenue</b>					
	Enterprise Computing based Solutions	6,550	8,819	13,440	17,530	32,030
	Infrastructure Management based Solutions	7,615	10,828	15,149	22,377	39,461
	Unallocated	266	(9)	448	357	703
	<b>Net Segment Revenue</b>	<b>14,431</b>	<b>19,638</b>	<b>29,037</b>	<b>40,264</b>	<b>72,194</b>
<b>2</b>	<b>Profit before Interest, unallocable exp. and Tax</b>					
	Enterprise Computing based Solutions	508	2,288	1,265	4,548	6,095
	Infrastructure Management based Solutions	2,367	3,254	4,482	7,648	12,295
		2,875	5,542	5,747	12,196	18,390
	Less: i) Interest	367	187	695	319	851
	ii) Un-allocable Expenses (net of unallocable income)	1,793	1,603	3,633	3,983	10,747
	<b>Total Profit Before Tax</b>	<b>715</b>	<b>3,752</b>	<b>1,419</b>	<b>7,894</b>	<b>6,792</b>
<b>3</b>	<b>Capital Employed</b>					
	Unallocable	62,679	50,395	62,679	50,395	62,645
	<b>Total Capital Employed</b>	<b>62,679</b>	<b>50,395</b>	<b>62,679</b>	<b>50,395</b>	<b>62,645</b>

Notes :

- 1) Statement of Assets and Liabilities as at September 30, 2011

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated	
		As at	As at
		30th Sept 2011 Unaudited	30th Sept 2010 Unaudited
	<b>SHAREHOLDERS FUNDS:</b>		
1	Capital	2,311	2,325
2	Reserve and Surplus	66,912	67,355
3	Minority Interest	1,071	946
	<b>Loan Funds</b>	12,024	10,700
	<b>Deferred tax liability</b>	857	294
	<b>TOTAL</b>	<b>83,175</b>	<b>81,620</b>
	<b>FIXED ASSETS</b>	26,757	21,077
	<b>GOODWILL(on Consolidated)</b>	11,260	11,273
	<b>INVESTMENTS</b>	2,585	12,599
	<b>CURRENT ASSETS, LOANS AND ADVANCES</b>		
1	Inventories	2,282	1,477
2	Sundry Debtors	29,199	29,366
3	Cash and Bank Balances	2,620	3,266
4	Loan and Advances	12,392	7,655
	<b>Less: CURRENT LIABILITIES AND PROVISIONS</b>		
1	Liabilities	2,826	3,395
2	Provisions	1,094	1,698
	<b>TOTAL</b>	<b>83,175</b>	<b>81,620</b>

- 2) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 10, 2011.  
3) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2011.  
4) During the quarter under review the company has bought back 29000 shares. In the same period under review the company has extinguished 51000 shares.  
5) Data related to shareholding mentioned under Sr. No. 26 & 27 above, pertains to parent company only.  
6) Company received 2 complaint from investors during the current quarter. The same has been resolved. No complaint is pending at the quarter end.  
7) The standalone financial results have been made available at company's website www.allieddigital.net  
8) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board  
For Allied Digital Services Limited

sd/-  
Nitin D Shah  
Chairman & Managing Director

Place: Mumbai  
Date: November 10,2011