

**Allied Digital Services Limited**

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I

(Rs. In Lakhs)

**Statement of Standalone Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2013**

Sr. No.	Particulars	Standalone					
		Quarter Ended		Half Year Ended		Year Ended	
		30th Sept 2013 Unaudited	30th June 2013 Unaudited	30th Sept 2012 Unaudited	30th Sept 2013 Unaudited	30th Sept 2012 Unaudited	31st March 2013 Audited
<b>1</b>	<b>Income from Operations</b>						
a)	Net Sales/Income from Operations (Net of excise duty)	4,065	4,111	7,346	8,175	15,734	23,595
b)	Other Operating Income	416	814	(164)	1,231	430	303
	<b>Total income from Operations (net)</b>	<b>4,481</b>	<b>4,925</b>	<b>7,182</b>	<b>9,406</b>	<b>16,164</b>	<b>23,898</b>
<b>2</b>	<b>Expenses</b>						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	2,999	2,920	5,103	5,920	12,484	17,496
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	713	75	95	788	(28)	(90)
d)	Employee benefits expense	870	788	720	1,659	1,428	2,485
e)	Depreciation and amortisation expense	580	571	549	1,152	973	2,132
f)	Other expenses	362	248	310	607	594	891
	<b>Total Expenses</b>	<b>5,524</b>	<b>4,602</b>	<b>6,777</b>	<b>10,126</b>	<b>15,451</b>	<b>22,914</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(1,043)</b>	<b>323</b>	<b>405</b>	<b>(720)</b>	<b>713</b>	<b>984</b>
4	Other Income	2,015	30	102	2,044	184	272
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>972</b>	<b>353</b>	<b>507</b>	<b>1,325</b>	<b>897</b>	<b>1,256</b>
6	Finance Costs	252	268	456	520	735	1,356
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>720</b>	<b>84</b>	<b>51</b>	<b>805</b>	<b>162</b>	<b>(100)</b>
8	Exceptional Items	-	-	-	-	-	576
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	720	84	51	805	162	(676)
10	Tax expense	-	-	-	-	33	341
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	720	84	51	805	129	(1,017)
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	720	84	51	805	129	(1,017)
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	<b>720</b>	<b>84</b>	<b>51</b>	<b>805</b>	<b>129</b>	<b>(1,017)</b>
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	66,216	-	66,429	66,216	66,429	65,411
<b>19.i</b>	<b>Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):</b>						
a)	Basic	1.56	0.18	0.11	1.74	0.28	(2.20)
b)	Diluted	1.56	0.18	0.11	1.74	0.28	(2.20)
<b>19.ii</b>	<b>Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):</b>						
a)	Basic	1.56	0.18	0.11	1.74	0.28	(2.20)
b)	Diluted	1.56	0.18	0.11	1.74	0.28	(2.20)

## Part II

## A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2013 Unaudited	30th June 2013 Unaudited	30th Sept 2012 Unaudited	30th Sept 2013 Unaudited	30th Sept 2012 Unaudited	31st March 2013 Audited
1	<b>Public Shareholding</b> - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%
2	<b>Promoters &amp; promoter group Shareholding</b>						
a)	<b>Pledged/Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -
b)	<b>Non-Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

## B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th Sept 2013
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

## Allied Digital Services Limited

## Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2013 Unaudited	30th June 2013 Unaudited	30th Sept 2012 Unaudited	30th Sept 2013 Unaudited	30th Sept 2012 Unaudited	31st March 2013 Audited
1	<b>Segment Revenue</b>						
	Enterprise Computing based Solutions	2,845	2,877	5,142	5,723	11,014	16,517
	Infrastructure Management based Solutions	1,219	1,233	2,204	2,453	4,720	7,078
	Unallocated	2,431	844	(62)	3,275	614	575
	<b>Net Segment Revenue</b>	<b>6,496</b>	<b>4,954</b>	<b>7,284</b>	<b>11,450</b>	<b>16,348</b>	<b>24,170</b>
2	<b>Profit before Interest, unallocable exp. and Tax</b>						
	Enterprise Computing based Solutions	213	216	386	430	827	1,239
	Infrastructure Management based Solutions	2,570	1,743	1,700	4,313	3,065	4,949
		2,783	1,959	2,086	4,743	3,892	6,188
	Less: i) Interest	252	268	456	520	735	1,356
	ii) Un-allocable Expenses (net of unallocable income)	1,811	1,607	1,579	3,418	2,995	5,508
		-	-	-	-	-	-
	<b>Total Profit Before Tax</b>	<b>720</b>	<b>84</b>	<b>51</b>	<b>805</b>	<b>162</b>	<b>(676)</b>
3	<b>Capital Employed</b>						
	Unallocable	57,325	59,428	58,408	57,325	58,408	57,914
	<b>Total Capital Employed</b>	<b>57,325</b>	<b>59,428</b>	<b>58,408</b>	<b>57,325</b>	<b>58,408</b>	<b>57,914</b>

Allied Digital Services Limited  
Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone	
		As at 30th Sept 2013 Unaudited	As at 30th Sept 2012 Unaudited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	66,216	66,591
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>68,525</b>	<b>68,900</b>
2	<b>Share application money pending allotment</b>	-	-
3	<b>Minority interest</b>	-	-
4	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	2,022	1,681
	(c) Other long-term liabilities	408	27
	(d) Long-term provisions	162	91
	<b>Sub-total - Non-current liabilities</b>	<b>2,592</b>	<b>1,799</b>
5	<b>Current liabilities</b>		
	(a) Short-term borrowings	8,195	9,314
	(b) Trade payables	1,367	1,398
	(c) Other current liabilities	737	693
	(d) Short-term provisions	81	183
	<b>Sub-total - Current liabilities</b>	<b>10,380</b>	<b>11,588</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>81,499</b>	<b>82,287</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	28,580	28,409
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	16,265	14,938
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,325	5,132
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>50,170</b>	<b>48,479</b>
2	<b>Current assets</b>		
	(a) Current investments	-	5
	(b) Inventories	3,013	3,739
	(c) Trade receivables	21,302	22,823
	(d) Cash and cash equivalents	604	1,172
	(e) Short-term loans and advances	5,679	5,272
	(f) Other current assets	731	797
	<b>Sub-total - Current assets</b>	<b>31,329</b>	<b>33,808</b>
	<b>TOTAL - ASSETS</b>	<b>81,499</b>	<b>82,287</b>

**Notes :**

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 14, 2013.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2013.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deffered Tax has not been ascertained for the period under consideration.
- 4) On 9th September 2013 the Company sold its 52.63% share holding in Digicomp Complete Solutions Limited for Rs. 2,736.76 Lakhs.
- 5) Data related to shareholding pertains to parent company only.
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai  
Date: November 14, 2013

**By order of the Board  
For Allied Digital Services Limited**

**sd/-  
Nitin D Shah  
Chairman & Managing Director**

Part I

(Rs. In Lakhs)

**Statement of Consolidated Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2013**

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2013 Unaudited	30th June 2013 Unaudited	30th Sept 2012 Unaudited	30th Sept 2013 Unaudited	30th Sept 2012 Unaudited	31st March 2013 Audited
<b>1</b>	<b>Income from Operations</b>						
a)	Net Sales/Income from Operations (Net of excise duty)	7,809	8,130	12,443	15,938	26,031	41,643
b)	Other Operating Income	417	814	(164)	1,231	430	303
	<b>Total income from Operations (net)</b>	<b>8,225</b>	<b>8,944</b>	<b>12,279</b>	<b>17,169</b>	<b>26,461</b>	<b>41,946</b>
<b>2</b>	<b>Expenses</b>						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	5,333	5,122	8,170	10,454	18,729	28,200
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	688	125	(20)	813	(228)	(400)
d)	Employee benefits expense	1,659	1,497	1,391	3,156	2,802	5,263
e)	Depreciation and amortisation expense	708	629	619	1,337	1,118	2,497
f)	Other expenses	796	1,034	1,436	1,830	2,737	4,038
	<b>Total Expenses</b>	<b>9,184</b>	<b>8,407</b>	<b>11,596</b>	<b>17,591</b>	<b>25,158</b>	<b>39,598</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(959)</b>	<b>536</b>	<b>683</b>	<b>(422)</b>	<b>1,303</b>	<b>2,348</b>
4	Other Income	1,747	45	104	1,791	191	300
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>788</b>	<b>581</b>	<b>787</b>	<b>1,369</b>	<b>1,494</b>	<b>2,648</b>
6	Finance Costs	306	293	476	599	770	1,532
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>482</b>	<b>288</b>	<b>311</b>	<b>770</b>	<b>724</b>	<b>1,116</b>
8	Exceptional Items	(4)	71	-	67	-	693
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	486	217	311	703	724	423
10	Tax expense	22	70	51	92	174	609
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	<b>464</b>	<b>147</b>	<b>260</b>	<b>611</b>	<b>550</b>	<b>(186)</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	<b>464</b>	<b>147</b>	<b>260</b>	<b>611</b>	<b>550</b>	<b>(186)</b>
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	(12)	(28)	(74)	(40)	(149)	(322)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	<b>452</b>	<b>119</b>	<b>186</b>	<b>571</b>	<b>401</b>	<b>(508)</b>
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year		-	66,403		66,403	65,910
<b>19.i</b>	<b>Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):</b>						
a)	Basic	0.98	0.26	0.40	1.23	0.87	(1.10)
b)	Diluted	0.98	0.26	0.40	1.23	0.87	(1.10)
<b>19.ii</b>	<b>Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):</b>						
a)	Basic	0.98	0.26	0.40	1.23	0.87	(1.10)
b)	Diluted	0.98	0.26	0.40	1.23	0.87	(1.10)

## Part II

## A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2013 Unaudited	30th June 2013 Unaudited	30th Sept 2012 Unaudited	30th Sept 2013 Unaudited	30th Sept 2012 Unaudited	31st March 2013 Audited
1	<b>Public Shareholding</b> - Number of shares - Percentage of shareholding	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%	25,998,409 56.29%
2	<b>Promoters &amp; promoter group Shareholding</b>						
a)	<b>Pledged/Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -
b)	<b>Non-Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

## B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th Sept 2013
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

## Allied Digital Services Limited

## Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2013 Unaudited	30th June 2013 Unaudited	30th Sept 2012 Unaudited	30th Sept 2013 Unaudited	30th Sept 2012 Unaudited	31st March 2013 Audited
1	<b>Segment Revenue</b>						
	Enterprise Computing based Solutions	2,845	2,877	5,142	5,723	11,014	29,150
	Infrastructure Management based Solutions	4,963	5,252	7,301	10,216	15,017	12,493
	Unallocated	2,163	859	(60)	3,022	621	603
	<b>Net Segment Revenue</b>	<b>9,971</b>	<b>8,988</b>	<b>12,383</b>	<b>18,961</b>	<b>26,652</b>	<b>42,246</b>
2	<b>Profit before Interest, unallocable exp. and Tax</b>						
	Enterprise Computing based Solutions	214	216	386	429	827	2,188
	Infrastructure Management based Solutions	2,389	1,901	1,980	4,291	3,662	11,565
		2,603	2,117	2,366	4,720	4,489	13,753
	Less: i) Interest	306	293	476	599	770	1,532
	ii) Un-allocable Expenses (net of unallocable income)	1,811	1,607	1,579	3,418	2,995	11,798
	<b>Total Profit Before Tax</b>	<b>486</b>	<b>217</b>	<b>311</b>	<b>703</b>	<b>724</b>	<b>423</b>
3	<b>Capital Employed</b>						
	Unallocable	62,252	63,742	63,642	62,252	63,642	63,297
	<b>Total Capital Employed</b>	<b>62,252</b>	<b>63,742</b>	<b>63,642</b>	<b>62,252</b>	<b>63,642</b>	<b>63,297</b>

Allied Digital Services Limited  
Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated	
		As at 30th Sept 2013 Unaudited	As at 30th Sept 2012 Unaudited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	63,987	65,720
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>66,296</b>	<b>68,029</b>
2	<b>Share application money pending allotment</b>	-	-
3	<b>Minority interest</b>	1,022	1,187
4	<b>Non-current liabilities</b>	-	-
	(a) Long-term borrowings	279	1,365
	(b) Deferred tax liabilities (net)	1,913	1,739
	(c) Other long-term liabilities	408	39
	(d) Long-term provisions	162	248
	<b>Sub-total - Non-current liabilities</b>	<b>2,762</b>	<b>3,391</b>
5	<b>Current liabilities</b>		
	(a) Short-term borrowings	8,518	9,317
	(b) Trade payables	1,956	1,785
	(c) Other current liabilities	836	838
	(d) Short-term provisions	537	844
	<b>Sub-total - Current liabilities</b>	<b>11,847</b>	<b>12,784</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>81,927</b>	<b>85,391</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	29,744	30,229
	(b) Goodwill on consolidation	10,933	11,208
	(c) Non-current investments	517	511
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,331	5,385
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>46,525</b>	<b>47,333</b>
2	<b>Current assets</b>		
	(a) Current investments	-	5
	(b) Inventories	3,050	4,305
	(c) Trade receivables	24,286	26,316
	(d) Cash and cash equivalents	1,377	1,773
	(e) Short-term loans and advances	5,958	4,732
	(f) Other current assets	731	927
	<b>Sub-total - Current assets</b>	<b>35,402</b>	<b>38,058</b>
	<b>TOTAL - ASSETS</b>	<b>81,927</b>	<b>85,391</b>

**Notes :**

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 14, 2013.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2013.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deffered Tax has not been ascertained for the period under consideration.
- 4) On 09th September 2013 the Company sold its 52.63% share holding in Digicomp Complete Solutions Limited for Rs. 2,736.76 Lakhs. In view of this fact the Profit & Loss Account of Digicomp Complete Solutions Limited has been consolidated only upto 09th September 2013. The profit on sale of Investment has been calculated as per the Accounting Standard 21 Para 22.
- 5) Data related to shareholding pertains to parent company only.
- 6) The standalone financial results have been made available at company's website [www.allieddigital.net](http://www.allieddigital.net)
- 7) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

**By order of the Board  
For Allied Digital Services Limited**

Place: Mumbai  
Date: November 14, 2013

**Nitin D Shah**