

Part I

(Rs. In Lakhs)

Statement of Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2014

Sr. No.	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited
<b>1</b>	<b>Income from Operations</b>						
a)	Net Sales/Income from Operations (Net of excise duty)	3,347	3,923	4,065	7,270	8,175	14,886
b)	Other Operating Income	626	(26)	416	600	1,231	773
	<b>Total income from Operations (net)</b>	<b>3,973</b>	<b>3,897</b>	<b>4,481</b>	<b>7,870</b>	<b>9,406</b>	<b>15,659</b>
<b>2</b>	<b>Expenses</b>						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	1,483	2,838	2,999	4,321	5,920	9,110
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(221)	43	713	(178)	788	(67)
d)	Employee benefits expense	905	656	870	1,561	1,659	2,640
e)	Depreciation and amortisation expense	606	601	580	1,207	1,152	2,325
f)	Other expenses	285	200	362	485	607	1,809
	<b>Total Expenses</b>	<b>3,058</b>	<b>4,338</b>	<b>5,524</b>	<b>7,396</b>	<b>10,126</b>	<b>15,817</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>915</b>	<b>(441)</b>	<b>(1,043)</b>	<b>474</b>	<b>(720)</b>	<b>(158)</b>
4	Other Income	3	32	2,015	35	2,044	2,529
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>918</b>	<b>(409)</b>	<b>972</b>	<b>509</b>	<b>1,324</b>	<b>2,371</b>
6	Finance Costs	401	341	252	742	520	1,438
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>517</b>	<b>(750)</b>	<b>720</b>	<b>(233)</b>	<b>804</b>	<b>933</b>
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	517	(750)	720	(233)	804	933
10	Tax expense	-	-	-	-	-	(347)
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>517</b>	<b>(750)</b>	<b>720</b>	<b>(233)</b>	<b>804</b>	<b>1,280</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
<b>13</b>	<b>Net Profit / (Loss) for the period (11 - 12)</b>	<b>517</b>	<b>(750)</b>	<b>720</b>	<b>(233)</b>	<b>804</b>	<b>1,280</b>
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
<b>16</b>	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)</b>	<b>517</b>	<b>(750)</b>	<b>720</b>	<b>(233)</b>	<b>804</b>	<b>1,280</b>
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	66,460	-	66,216	66,460	66,216	66,693
<b>19.i</b>	<b>Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):</b>						
a)	Basic	1.12	(1.62)	1.56	(0.50)	1.74	2.77
b)	Diluted	1.12	(1.62)	1.56	(0.50)	1.74	2.77
<b>19.ii</b>	<b>Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):</b>						
a)	Basic	1.12	(1.62)	1.56	(0.50)	1.74	2.77
b)	Diluted	1.12	(1.62)	1.56	(0.50)	1.74	2.77

## Part II

## A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited
1	<b>Public Shareholding</b> - Number of shares - Percentage of shareholding	25,878,999 56.03%	25,878,999 56.03%	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%
2	<b>Promoters &amp; promoter group Shareholding</b>						
a)	<b>Pledged/Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -
b)	<b>Non-Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,307,728 100% 43.97%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

## B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th Sept 2014
Pending at the beginning of the quarter	0
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	0

## Allied Digital Services Limited

## Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited
1	<b>Segment Revenue</b>						
	Enterprise Computing based Solutions	2,343	2,747	2,845	5,090	5,723	10,420
	Infrastructure Management based Solutions	1,004	1,176	1,220	2,180	2,452	4,465
	Unallocated	629	6	2,431	635	3,275	3,303
	<b>Net Segment Revenue</b>	<b>3,976</b>	<b>3,929</b>	<b>6,496</b>	<b>7,905</b>	<b>11,450</b>	<b>18,188</b>
2	<b>Profit before Interest, unallocable exp. and Tax</b>						
	Enterprise Computing based Solutions	176	206	213	382	430	782
	Infrastructure Management based Solutions	2,538	842	2,570	3,380	4,313	8,364
		2,714	1,048	2,783	3,762	4,743	9,146
	Less: i) Interest	401	341	252	742	520	1,438
	ii) Un-allocable Expenses (net of unallocable income)	1,796	1,457	1,812	3,253	3,418	6,774
	<b>Total Profit Before Tax</b>	<b>517</b>	<b>(750)</b>	<b>720</b>	<b>(233)</b>	<b>804</b>	<b>933</b>
3	<b>Capital Employed</b>						
	Unallocable	59,316	59,327	57,325	59,316	57,325	61,833
	<b>Total Capital Employed</b>	<b>59,316</b>	<b>59,327</b>	<b>57,325</b>	<b>59,316</b>	<b>57,325</b>	<b>61,833</b>

Allied Digital Services Limited  
Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Standalone	
		As at 30th Sept 2014 Unaudited	As at 30th Sept 2013 Unaudited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	66,460	66,216
	(c) Money received against share warrants	151	-
	<b>Sub-total - Shareholders' funds</b>	<b>68,920</b>	<b>68,525</b>
2	<b>Share application money pending allotment</b>	-	-
3	<b>Minority interest</b>	-	-
4	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	1,480	2,022
	(c) Other long-term liabilities	409	408
	(d) Long-term provisions	154	162
	<b>Sub-total - Non-current liabilities</b>	<b>2,043</b>	<b>2,592</b>
5	<b>Current liabilities</b>		
	(a) Short-term borrowings	9,728	8,195
	(b) Trade payables	1,886	1,367
	(c) Other current liabilities	490	737
	(d) Short-term provisions	328	81
	<b>Sub-total - Current liabilities</b>	<b>12,432</b>	<b>10,380</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>83,395</b>	<b>81,499</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	26,971	28,580
	(b) Goodwill on consolidation	-	-
	(c) Non-current investments	15,246	16,265
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,668	5,325
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>47,885</b>	<b>50,170</b>
2	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	4,046	3,013
	(c) Trade receivables	25,097	21,302
	(d) Cash and cash equivalents	908	604
	(e) Short-term loans and advances	5,007	5,679
	(f) Other current assets	452	731
	<b>Sub-total - Current assets</b>	<b>35,510</b>	<b>31,329</b>
	<b>TOTAL - ASSETS</b>	<b>83,395</b>	<b>81,499</b>

**Notes :**

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 14, 2014.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2014.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deffered Tax has not been ascertained for the period under consideration.
- 4) On August 14, 2014 , the Company has issued to irs Promoters 40,18,801 Warrants @ Rs. 15/- per Warrant convertible into Equity Shares of Rs. 5/- each, within 18 months form the date of Allotment pursuant to the Shareholder's resolution passed at the 19th Annual General Meeting held on September 25, 2013.
- 5) Data related to shareholding pertains to parent company only.
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai  
Date: November 14, 2014

**By order of the Board  
For Allied Digital Services Limited**

**sd/-  
Nitin D Shah  
Chairman & Managing Director**

Part I

(Rs. In Lakhs)

**Statement of Unaudited Financial Results for the Quarter & Half Year ended Sept 30, 2014**

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited
<b>1</b>	<b>Income from Operations</b>						
a)	Net Sales/Income from Operations (Net of excise duty)	6,063	6,817	7,809	12,880	15,938	26,508
b)	Other Operating Income	626	(26)	417	600	1,231	773
	<b>Total income from Operations (net)</b>	<b>6,689</b>	<b>6,791</b>	<b>8,226</b>	<b>13,480</b>	<b>17,169</b>	<b>27,281</b>
<b>2</b>	<b>Expenses</b>						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	3,251	4,889	5,333	8,140	10,454	15,335
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(222)	43	688	(179)	813	(42)
d)	Employee benefits expense	1,316	958	1,659	2,274	3,156	4,721
e)	Depreciation and amortisation expense	684	624	708	1,308	1,337	2,628
f)	Other expenses	617	659	796	1,276	1,830	4,806
	<b>Total Expenses</b>	<b>5,646</b>	<b>7,173</b>	<b>9,184</b>	<b>12,819</b>	<b>17,590</b>	<b>27,448</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,043</b>	<b>(382)</b>	<b>(958)</b>	<b>661</b>	<b>(421)</b>	<b>(167)</b>
4	Other Income	3	32	1,747	35	1,791	2,404
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>1,046</b>	<b>(350)</b>	<b>789</b>	<b>696</b>	<b>1,370</b>	<b>2,237</b>
6	Finance Costs	407	344	306	751	599	1,544
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>639</b>	<b>(694)</b>	<b>483</b>	<b>(55)</b>	<b>771</b>	<b>693</b>
8	Exceptional Items	6	19	(4)	25	67	105
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	633	(713)	487	(80)	704	588
10	Tax expense	10	19	22	29	92	(338)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	<b>623</b>	<b>(732)</b>	<b>465</b>	<b>(109)</b>	<b>612</b>	<b>926</b>
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	<b>623</b>	<b>(732)</b>	<b>465</b>	<b>(109)</b>	<b>612</b>	<b>926</b>
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	(9)	3	(12)	(6)	(40)	(1)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	<b>614</b>	<b>(729)</b>	<b>453</b>	<b>(115)</b>	<b>572</b>	<b>925</b>
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	63,775	-	63,987	63,775	63,987	65,385
<b>19.i</b>	<b>Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):</b>						
a)	Basic	1.33	(1.58)	0.98	(0.25)	1.23	2.00
b)	Diluted	1.33	(1.58)	0.98	(0.25)	1.23	2.00
<b>19.ii</b>	<b>Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):</b>						
a)	Basic	1.33	(1.58)	0.98	(0.25)	1.23	2.00
b)	Diluted	1.33	(1.58)	0.98	(0.25)	1.23	2.00

## Part II

## A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited
1	<b>Public Shareholding</b> - Number of shares - Percentage of shareholding	25,878,999 56.03%	25,878,999 56.03%	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%
2	<b>Promoters &amp; promoter group Shareholding</b>						
a)	<b>Pledged/Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -
b)	<b>Non-Encumbered</b> - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,307,728 100% 43.97%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,188,318 100% 43.71%

## B INVESTOR COMPLAINTS

Particulars	Quarter Ended 30th Sept 2014
Pending at the beginning of the quarter	0
Received during the quarter	4
Disposed of during the quarter	4
Remaining unresolved at the end of the quarter	0

## Allied Digital Services Limited

## Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Half Year Ended		Year Ended
		30th Sept 2014 Unaudited	30th June 2014 Unaudited	30th Sept 2013 Unaudited	30th Sept 2014 Unaudited	30th Sept 2013 Unaudited	31st March 2014 Audited
1	<b>Segment Revenue</b>						
	Enterprise Computing based Solutions	2,343	2,747	2,845	5,090	5,723	10,420
	Infrastructure Management based Solutions	3,720	4,070	4,963	7,790	10,216	16,087
	Unallocated	629	6	2,163	635	3,022	3,178
	<b>Net Segment Revenue</b>	<b>6,692</b>	<b>6,823</b>	<b>9,971</b>	<b>13,515</b>	<b>18,961</b>	<b>29,685</b>
2	<b>Profit before Interest, unallocable exp. and Tax</b>						
	Enterprise Computing based Solutions	176	206	214	382	429	782
	Infrastructure Management based Solutions	2,660	882	2,390	3,542	4,292	13,505
		2,836	1,088	2,604	3,924	4,721	14,287
	Less: i) Interest	407	344	306	751	599	1,544
	ii) Un-allocable Expenses (net of unallocable income)	1,796	1,457	1,811	3,253	3,418	12,155
			-				
	<b>Total Profit Before Tax</b>	<b>633</b>	<b>(713)</b>	<b>487</b>	<b>(80)</b>	<b>704</b>	<b>588</b>
3	<b>Capital Employed</b>						
	Unallocable	63,238	63,183	62,252	63,238	62,252	65,714
	<b>Total Capital Employed</b>	<b>63,238</b>	<b>63,183</b>	<b>62,252</b>	<b>63,238</b>	<b>62,252</b>	<b>65,714</b>

Allied Digital Services Limited  
Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated	
		As at 30th Sept 2014 Unaudited	As at 30th Sept 2013 Unaudited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	63,775	63,987
	(c) Money received against share warrants	151	-
	<b>Sub-total - Shareholders' funds</b>	<b>66,235</b>	<b>66,296</b>
2	<b>Share application money pending allotment</b>	-	-
3	<b>Minority interest</b>	575	1,022
4	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	-	279
	(b) Deferred tax liabilities (net)	1,276	1,913
	(c) Other long-term liabilities	409	408
	(d) Long-term provisions	154	162
	<b>Sub-total - Non-current liabilities</b>	<b>1,839</b>	<b>2,762</b>
5	<b>Current liabilities</b>		
	(a) Short-term borrowings	9,728	8,518
	(b) Trade payables	1,323	1,956
	(c) Other current liabilities	717	836
	(d) Short-term provisions	328	537
	<b>Sub-total - Current liabilities</b>	<b>12,096</b>	<b>11,847</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>80,745</b>	<b>81,927</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	27,845	29,744
	(b) Goodwill on consolidation	9,622	10,933
	(c) Non-current investments	505	517
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,674	5,331
	(f) Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>43,646</b>	<b>46,525</b>
2	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	4,070	3,050
	(c) Trade receivables	25,162	24,286
	(d) Cash and cash equivalents	1,165	1,377
	(e) Short-term loans and advances	5,417	5,958
	(f) Other current assets	1,285	731
	<b>Sub-total - Current assets</b>	<b>37,099</b>	<b>35,402</b>
	<b>TOTAL - ASSETS</b>	<b>80,745</b>	<b>81,927</b>

**Notes :**

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 14, 2014.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2014.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deffered Tax has not been ascertained for the period under consideration.
- 4) On August 14, 2014 , the Company has issued to irs Promoters 40,18,801 Warrants @ Rs. 15/- per Warrant convertible into Equity Shares of Rs. 5/- each, within 18 months form the date of Allotment pursuant to the Shareholder's resolution passed at the 19th Annual General Meeting held on September 25, 2013.
- 5) Data related to shareholding pertains to parent company only.
- 6) The standalone financial results have been made available at company's website [www.allieddigital.net](http://www.allieddigital.net)
- 7) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

**By order of the Board  
For Allied Digital Services Limited**

Place: Mumbai  
Date: November 14, 2014

**sd/-  
Nitin D Shah  
Chairman & Managing Director**