

Allied Digital Services Limited
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I (Rs. In Lakhs)
Statement of Consolidated Unaudited Financial Results for the Quarter & Year ended March 31, 2015

Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited	31st March 2014 Audited
1	Income from Operations					
a)	Net Sales/Income from Operations (Net of excise duty)	5,096	5,400	4,077	23,376	26,508
b)	Other Operating Income	(12)	(179)	(100)	409	773
	Total income from Operations (net)	5,084	5,221	3,977	23,785	27,281
2	Expenses					
a)	Cost of Materials consumed	-	-	-	-	-
b)	Purchase of stock-in-trade	2,034	2,833	1,248	13,007	15,335
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	59	198	(370)	78	(42)
d)	Employee benefits expense	560	1,102	424	3,936	4,721
e)	Depreciation and amortisation expense	684	778	673	2,770	2,628
f)	Other expenses	748	919	1,667	2,943	4,806
	Total Expenses	4,085	5,830	3,642	22,734	27,448
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	999	(609)	335	1,051	(167)
4	Other Income	606	34	458	675	2,404
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,605	(575)	793	1,726	2,237
6	Finance Costs	572	288	635	1,611	1,544
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,033	(863)	158	115	693
8	Exceptional Items	(61)	17	11	(19)	105
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	1,094	(880)	147	134	588
10	Tax expense	(128)	(136)	(336)	(235)	(338)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,222	(744)	483	369	926
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	1,222	(744)	483	369	926
14	Share of Profit / (loss) of associates	-	-	-	-	-
15	Minority Interest	73	(37)	83	30	(1)
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	1,295	(781)	566	399	925
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	63,783		65,385	63,783	65,385
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	2.80	(1.69)	1.23	0.86	2.00
b)	Diluted	2.80	(1.69)	1.23	0.86	2.00
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):					
a)	Basic	2.80	(1.69)	1.23	2.00	2.00
b)	Diluted	2.80	(1.69)	1.23	2.00	2.00

Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited	31st March 2014 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	259,98,409 56.29%	258,78,999 56.03%	259,98,409 56.29%	259,98,409 56.29%	259,98,409 56.29%
2	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,00,000 10.64 2.90	- - -	- - -	20,00,000 10.64 2.90	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	201,88,318 100% 43.71%	203,07,728 100% 43.97%	201,88,318 100% 43.71%	201,88,318 100% 43.71%	201,88,318 100% 43.71%

B INVESTOR COMPLAINTS

Sr. No.	Particulars	Quarter Ended 31st March 2015
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated				
		Quarter Ended			Year Ended	
		31st March 2015 Unaudited	31st Dec 2014 Unaudited	31st March 2014 Audited	31st March 2015 Unaudited	31st March 2014 Audited
1	Segment Revenue					
	Enterprise Computing based Solutions	1,743	1,952	1,721	8,785	10,420
	Infrastructure Management based Solutions	3,353	3,448	2,357	14,591	16,088
	Unallocated	594	(145)	360	1,084	3,177
	Net Segment Revenue	5,690	5,255	4,436	24,460	29,685
2	Profit before Interest, unallocable exp. and Tax					
	Enterprise Computing based Solutions	131	146	129	659	782
	Infrastructure Management based Solutions	2,753	813	7,710	7,108	13,505
		2,884	959	7,838	7,767	14,287
	Less: i) Interest	572	288	635	1,611	1,544
	ii) Un-allocable Expenses (net of unallocable income)	1,218	1,551	7,054	6,022	12,155
	Total Profit Before Tax	1,094	(880)	147	134	588
3	Capital Employed					
	Unallocable	58,530	63,170	65,714	58,530	65,714
	Total Capital Employed	58,530	63,170	65,714	58,530	65,714

Allied Digital Services Limited
Consolidated Statement of Assets and Liabilities

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated	
		31st March 2015 Unaudited	31st March 2014 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	2,309	2,309
	(b) Reserves and surplus	63,783	65,385
	(c) Money received against share warrants	151	
	Sub-total - Shareholders' funds	66,243	67,695
2	Share application money pending allotment	-	-
3	Minority interest	547	553
4	Non-current liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred tax liabilities (net)	1,057	1,267
	(c) Other long-term liabilities	3,382	437
	(d) Long-term provisions	145	154
	Sub-total - Non-current liabilities	4,584	1,858
5	Current liabilities		
	(a) Short-term borrowings	9,988	9,645
	(b) Trade payables	823	1,313
	(c) Other current liabilities	842	729
	(d) Short-term provisions	568	755
	Sub-total - Current liabilities	12,221	12,441
	TOTAL - EQUITY AND LIABILITIES	83,595	82,546
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	24,911	29,024
	(b) Goodwill on consolidation	9,622	9,547
	(c) Non-current investments	501	502
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	5,523	5,419
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	40,557	44,492
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	3,819	3,893
	(c) Trade receivables	31,203	26,515
	(d) Cash and cash equivalents	2,312	2,122
	(e) Short-term loans and advances	5,134	4,841
	(f) Other current assets	570	684
	Sub-total - Current assets	43,038	38,055
	TOTAL - ASSETS	83,595	82,546

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on May 14, 2015 duly reviewed by Statutory Auditors.
- 2) The figures of last quarter are the balancing figures between reviewed figures in respect of full financial year and published year to date figures upto the 3rd quarter of the financial year.
The consolidated accounts have been prepared in accordance with the principles set out in Accounting Standard 21 - Consolidated Financial Statements, Accounting Standard 23 - Accounting for
- 3) Investments in Associates and Accounting Standard 27 - Financial Reporting in Joint Ventures in Consolidated Financial Statements notified in the Companies (Accounting Standard) Rules 2006. The Financial result of Subsidiaries have been included in the consolidated results on the basis of management accounts and have not been reviewed by the auditors.
- 4) Data related to shareholding pertains to parent company only.
- 5) The standalone financial results have been made available at company's website www.allieddigital.net
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.
- 7) The Company was awarded a contract of Pune City Surveillance in November 2013 by Home Department of the Government of Maharashtra for Rs.22,400 Lakhs. The Company has commenced the implementation of this Project during the year under review above and the Revenue is likely to commence realisation from the subsequent Financial Year.
- 8) during this quarter company has accounted revenue for the Pune City Surveillance Project which has been substantially completed in this quarter , proportionate expenditure for this project in term of installation and testing is already booked in earlier quarter

For Allied Digital Services Limited

Place: Mumbai
Date: May 14,2015

**Prakash D Shah
Director**