

Allied Digital Services Limited
Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Statement of Standalone Unaudited Financial Results for the Quarter ended June 30, 2016

(Rs. In Lakhs)

| Sr. No. | Particulars | Quarter Ended | |
|----------|--|-----------------------------|--|
| | | 30 June'2016 (Unaudited) | 30 June'2015 (Not Subject to Review/Audit) |
| 1 | Income from Operations | | |
| | Net Sales/Income from Operations | | |
| a) | (Inclusive of Excise duty) | 2186 | 2,789.00 |
| b) | Other Operating Income* | -70 | 166.00 |
| | Total income from Operations (net) | 2117 | 2,955.00 |
| 2 | Expenses | | |
| a) | Cost of Materials consumed | | |
| b) | Purchase of stock-in-trade | 353 | 836.00 |
| c) | Changes in inventories of finished goods, work-in-progress and stock-in-trade | -32 | 103.00 |
| d) | Employee benefits expense | 590 | 621.17 |
| e) | Depreciation and amortisation expense | 436 | 436.13 |
| f) | Other expenses | 336 | 324.95 |
| | Total Expenses | 1683 | 2,321.25 |
| | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 434 | 633.75 |
| 3 | Other Income | 73 | 183.85 |
| | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 506 | 817.60 |
| 6 | Finance Costs | 446 | 548.60 |
| | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) | 60 | 269.00 |
| 8 | Exceptional Items | 0 | - |
| 9 | Profit / (Loss) from ordinary activities before tax (7 - 8) | 60 | 269.00 |
| 10 | Tax expense | | |
| | Tax expense for current year | 20 | 75.00 |
| | Deferred Tax | -22 | -358.43 |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9 - 10) | 63 | 592.42 |
| 12 | Other Comprehensive Income (after tax) | | |
| a) | Items that will not be Reclassified to P&L | | |
| | Actuarial Gain/(Loss) on Gratuity | -1 | 2.21 |
| b) | Items that will be Reclassified Subsequently to P&L | 0 | - |
| | Total Other Comprehensive Income | -1 | 2.21 |
| 13 | Total Comprehensive Income (after tax) | 62 | 584.63 |
| 14 | Paid-up equity share capital (Face Value of Rs.5/-) | 2510 | 2,309.34 |
| 15 | Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year | | |
| 16 | Earning per Share (of Rs. 5/- each) (not annualised): | | |
| a) | Basic | 0.12 | 1.27 |
| b) | Diluted | 0.12 | 1.16 |

* Note - Other Operating Income Related to Exchange Gain/(loss) fluctuation



SMP
DR. SRAJANT PARIKH
DIN: 01735830

Prakash
MR. PRAKASH SHAH
DIN: 00189842

Registered office : allied digital services limited, Premises No. 13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

| Sr. No. | Particular | 30 June'2015 (Not Subject to Review/Audit) |
|---------|---|--|
| 1 | Net Profit/Reserves as per Previous Indian GAAP | 154.84 |
| 2 | Given & Accepted accounted as per Effective rate of Interest & recognised at Amortised Cost | -2.16 |
| 3 | Impact of recognising the cost of the employee stock option scheme at fair value | -55.28 |
| 4 | Impact of Depreciation & Amortisation on Revalued Amount | -34.92 |
| 5 | Impact of Reverse of Deferred Tax Liability | 520.78 |
| 6 | Others | -0.82 |
| | Net profit for the Period under Ind As | 582.42 |
| 7 | Actuarial gains / (losses), arising in respect of employee benefit schemes, recognised through Other Comprehensive Income (OCI) | 2.21 |
| | Total Comprehensive Income under Ind As | 584.63 |

8) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary, to conform to current quarters classifications.

S.M.P.C

DR. SHRIKANT PAKIKH
DIN: 01735880

Prakash
MR. PRAKASH SHAH
DIN: 00189842.



Notes to the financial results:

- This statement has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 1st September 2016.
- 1) This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies to the extent applicable. Beginning 1 April 2016, the Company has for the first time adopted Ind AS with a transition date of 1 April 2015.
 - 2) The format for unaudited quarterly results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated 30 November 2015 has been modified to comply with the requirements of SEBI's circular dated 5 July 2016, Ind AS and Schedule III (Division II) to the Companies Act, 2013, which are applicable to companies that are required to comply with Ind AS.
 - 3) The statement does not include Ind AS-compliant results for the preceding quarter and previous year ended 31 March 2016 as the same are not mandatory as per SEBI's circular dated 5 July 2016.
 - 4) **Segment Wise Revenue, Results**

| Sr. No. | Particulars | Quarter Ended | |
|---------|--|-----------------------------|--|
| | | 30 June'2016 (Unaudited) | 30 June'2015 (Not Subject to Review/Audit) |
| 1 | Segment Revenue | | |
| | Enterprise Computing based Solutions | 1,530 | 1,952 |
| | Infrastructure Management based Solutions | 656 | 837 |
| | Unallocated | 3 | 350 |
| | Net Segment Revenue | 2,189 | 3,139 |
| 2 | Profit before Interest, unallocable exp. and Tax | | |
| | Enterprise Computing based Solutions | 1,071 | 1,367 |
| | Infrastructure Management based Solutions | 797 | 468 |
| | | 1,868 | 1,835 |
| | Less: i) Interest | 446 | 184 |
| | ii) Un-allocable Expenses (net of unallocable income) | 1,362 | 1,382 |
| | Total Profit Before Tax | 60 | 269 |
| 3 | Capital Employed | | |
| | Unallocable | 47,226 | 58,530.00 |
| | Total Capital Employed | 47,226 | 58,530.00 |

- The Ind AS-compliant corresponding figures in the previous year have not been subjected to review/audit. However, the Company's management has exercised necessary due diligence to ensure that such financial results provide a true and fair view of its affairs.
- 6) The reconciliation of net profit or loss reported in accordance with Indian GAAP to total comprehensive income in accordance with Ind AS is given below:
 - 7)

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MR. PRAKASH SHAH
DIN: 00189842

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DR. SHRIKANT PARIKH.
DIN: 01935830

