

Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2010

(Rs. In Crore)

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2010 Unaudited	30th Sept 2009 Unaudited	30th Sept 2010 Unaudited	30th Sept 2009 Unaudited	31st March 2010 Audited
1	Net Sales / Income from Operations	196.5	166.5	399.1	325.2	672.5
2	Other Operating Income	(1.7)	0.2	0.4	0.4	0.6
3	Total Income (1+2)	194.8	166.7	399.5	325.6	673.0
4	Increase/decrease in Stock in trade	0.3	(1.2)	(0.5)	(0.7)	(2.7)
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	124.3	101.8	256.3	199.5	412.4
7	Employees cost	18.0	20.1	37.2	40.4	85.6
8	Depreciation	3.6	1.9	6.6	3.5	8.8
9	Other expenditure	10.9	12.0	21.0	22.7	47.4
10	Total Expenditure	157.0	134.6	320.5	265.4	551.5
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	37.8	32.1	78.9	60.2	121.6
12	Other Income	1.6	0.2	3.2	0.3	4.3
13	Profit before Interest and Exceptional Items (11+12)	39.4	32.2	82.1	60.5	125.9
14	Interest	1.9	1.5	3.2	3.1	6.1
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	37.5	30.7	78.9	57.5	119.8
16	Exceptional Items (Excess Depreciation reversal in respect of earlier years)	-	-	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15+16)	37.5	30.7	78.9	57.5	119.8
18	Tax expense	7.4	5.1	15.5	8.8	22.4
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	30.1	25.6	63.5	48.6	97.4
20	Minority Interest	0.3	0.5	0.6	0.8	0.8
21	Net Profit(+)/ Loss(-) for the period (19-20)	29.7	25.1	62.9	47.8	96.6
22	Paid-up equity share capital (Face Value of Rs.5/-)	23.2	18.2	23.2	18.2	23.2
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	610
24	Earning per Share Before Extra Ordinary items - Rs.					
	Basic	6.39	6.91	13.51	13.06	23.71
	Diluted	6.39	6.91	13.51	13.05	23.69
25	Earning per Share After Extra Ordinary items - Rs.					
	Basic	6.39	6.91	13.51	13.06	23.71
	Diluted	6.39	6.91	13.51	13.05	23.69
	(Earning per Share for the quarterly result has not been annualized)					
26	Public Shareholding					
	- Number of shares	2,63,09,334	80,64,417	2,63,09,334	80,64,417	2,62,91,634
	- Percentage of shareholding	56.58%	44.41%	56.58%	44.41%	56.57%
27	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	2,01,88,318	1,00,94,159	2,01,88,318	1,00,94,159	2,01,88,318
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	43.42%	55.59%	43.42%	55.59%	43.43%

contd.... 2

Segment Wise Revenue, Results and Capital Employed

(Rs. In Crore)

Sr. No.	Particulars	Consolidated				
		Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2010 Unaudited	30th Sept 2009 Unaudited	30th Sept 2010 Unaudited	30th Sept 2009 Unaudited	31st March 2010 Audited
1	Segment Revenue					
	Solutions	88	73	175	144	305
	Infrastructure Management Services	108	94	224	181	367
	Unallocated	(0)	0	4	1	5
	Net Segment Revenue	196	167	403	326	677
2	Profit before Interest, unallocable exp. and Tax					
	Solutions	23	21	45	41	82
	Infrastructure Management Services	33	63	76	121	123
		55	84	122	162	205
	Less: i) Interest	2	2	3	3	6
	ii) Un-allocable Expenses (net of unallocable income)	16	52	40	102	79
	Total Profit Before Tax	38	31	79	57	120
3	Capital Employed					
	Unallocable	504	290	504	290	356
	Total Capital Employed	504	290	504	290	356

Notes :

1) Statement of Assets and Liabilities as at September 30, 2010

(Rs. In Crore)

Sr. No.	Particulars	Consolidated	
		As at 30th Sept 2010 Unaudited	As at 30th Sept 2009 Unaudited
	SHAREHOLDERS FUNDS:		
1	Capital	23.3	18.2
2	Reserve and Surplus	673.5	346.8
3	Minority Interest	9.5	7.4
	Loan Funds	107.0	85.5
	Deferred tax liability	2.9	2.0
	TOTAL	816.2	459.9
	FIXED ASSETS	210.8	97.7
	GOODWILL(on Consolidated)	112.7	108.9
	INVESTMENTS	126.0	6.6
	CURRENT ASSETS, LOANS AND ADVANCES		
1	Inventories	14.8	10.5
2	Sundry Debtors	293.7	232.4
3	Cash and Bank Balances	32.7	9.2
4	Loan and Advances	76.6	49.9
	Less: CURRENT LIABILITIES AND PROVISIONS		
1	Liabilities	34.0	42.7
2	Provisions	17.0	12.5
	TOTAL	816.2	459.9

Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2010

(Rs. In Crore)

Sr. No.	Particulars	Standalone				
		Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2010 Unaudited	30th Sept 2009 Unaudited	30th Sept 2010 Unaudited	30th Sept 2009 Unaudited	31st March 2010 Audited
1	Net Sales / Income from Operations	139.9	110.2	283.6	215.4	469.7
2	Other Operating Income	(1.7)	0.2	0.4	0.4	0.8
3	Total Income (1+2)	138.2	110.4	284.0	215.8	470.5
4	Increase/decrease in Stock in trade	(0.5)	(1.0)	(1.0)	(0.9)	(1.6)
5	Consumption of raw materials	-	-	-	-	-
6	Purchase of traded goods	86.3	68.4	176.3	134.3	293.1
7	Employees cost	9.6	9.0	20.6	17.9	39.4
8	Depreciation	3.0	1.4	5.3	2.5	6.6
9	Other expenditure	3.4	2.8	6.8	5.4	15.5
10	Total Expenditure	101.9	80.5	208.0	159.3	353.0
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	36.3	29.8	75.9	56.6	117.5
12	Other Income	1.6	0.2	3.2	0.3	4.2
13	Profit before Interest and Exceptional Items (11+12)	37.9	30.0	79.1	56.8	121.7
14	Interest	15.9	1.0	2.6	1.8	3.6
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	36.3	29.0	76.5	55.0	118.1
16	Exceptional Items (Excess Depreciation reversal in respect of earlier years)	-	-	-	-	-
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15+16)	36.3	29.0	76.5	55.0	118.1
18	Tax expense	7.2	4.8	15.3	8.3	21.5
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	29.1	24.2	61.3	46.7	96.6
20	Minority Interest	-	-	-	-	-
21	Net Profit(+)/ Loss(-) for the period (19-20)	29.1	24.2	61.3	46.7	96.6
22	Paid-up equity share capital (Face Value of Rs.5/-)	23.2	18.2	23.2	18.2	23.2
23	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	611.9
24	Earning per Share Before Extra Ordinary items - Rs.					
	Basic	6.3	6.7	13.2	12.9	23.7
	Diluted	6.3	6.7	13.2	12.9	23.7
25	Earning per Share After Extra Ordinary items - Rs.					
	Basic	6.3	6.7	13.2	12.9	23.7
	Diluted	6.3	6.7	13.2	12.9	23.7
	(Earning per Share for the quarterly result has not been annualized)					
26	Public Shareholding					
	- Number of shares	2,63,09,334.0	80,64,417.0	2,63,09,334.0	80,64,417.0	2,62,91,634.0
	- Percentage of shareholding	0.6	0.4	0.6	0.4	0.6
27	Promoters & promoter group Shareholding					
a)	Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-Encumbered					
	- Number of shares	2,01,88,318.0	1,00,94,159.0	2,01,88,318.0	1,00,94,159.0	2,01,88,318.0
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	1.0	1.0	1.0	1.0	1.0
	- Percentage of shares (as a % of the total share capital of the company)	0.4	0.6	0.4	0.6	0.4

contd.... 2

Segment Wise Revenue, Results and Capital Employed

(Rs. In Crore)

Sr. No.	Particulars	Standalone				
		Quarter Ended		Half Year Ended		Year Ended
		30th Sept 2010 Unaudited	30th Sept 2009 Unaudited	30th Sept 2010 Unaudited	30th Sept 2009 Unaudited	31st March 2010 Audited
1	Segment Revenue					
	Solutions	88.2	72.6	175.3	144.1	305.3
	Infrastructure Management Services	51.7	37.6	108.3	71.3	164.2
	Unallocated	(0.1)	0.4	3.6	0.7	5.2
	Net Segment Revenue	139.8	110.5	287.1	216.1	474.7
2	Profit before Interest, unallocable exp. and Tax					
	Solutions	22.9	20.9	45.5	41.3	81.9
	Infrastructure Management Services	31.1	28.3	73.5	51.2	118.9
		53.9	49.2	119.0	92.5	200.8
	Less: i) Interest	1.6	1.0	2.6	1.8	3.6
	ii) Un-allocable Expenses (net of unallocable income)	16.0	19.2	39.8	35.6	79.0
	Total Profit Before Tax	36.3	29.0	76.5	55.0	118.1
3	Capital Employed					
	Unallocable	505.3	265.0	505.3	265.0	334.6
	Total Capital Employed	505.3	265.0	505.3	265.0	334.6

Notes :

- 1) Statement of Assets and Liabilities as at September 30, 2010

(Rs. In Crore)

Sr. No.	Particulars	Standalone	
		As at	As at
		30th Sept 2010 Unaudited	30th Sept 2009 Unaudited
	SHAREHOLDERS FUNDS:		
1	Capital	23.3	18.2
2	Reserve and Surplus	673.2	347.0
	Loan Funds	78.8	59.5
	Deferred tax liability	2.5	2.0
	TOTAL	777.7	426.7
	FIXED ASSETS	191.4	86.1
	INVESTMENTS	233.7	116.5
	CURRENT ASSETS, LOANS AND ADVANCES		
1	Inventories	10.2	8.8
2	Sundry Debtors	261.4	196.0
3	Cash and Bank Balances	28.1	4.2
4	Loan and Advances	87.4	47.2
	Less: CURRENT LIABILITIES AND PROVISIONS		
1	Liabilities	19.3	20.2
2	Provisions	15.3	12.0
	TOTAL	777.7	426.7

- 2) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on November 12, 2010.
- 3) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended September 30, 2010.
- 4) Pursuant to the sub division of equity share of the Company from Rs.10/- each to Rs.5/- each on November 12th 2009, the Basic & Diluted EPS and number of shares have been computed for the current quarter and restated for the previous periods based on the face value of Rs.5/- per equity share.
- 5) On September 27, 2010, the Company has signed an agreement with 'Intel Capital' under which 'Intel Capital' will invest in warrants to purchase Company's equity shares. The Investment from 'Intel Capital' is strategic in nature.
- 6) Other Operating Income for the quarter consist of foreign exchange losses incurred during the quarter due to exchange rate fluctuation.
- 7) During the quarter, the Company has allotted 12,000 equity shares of RS.5/- each pursuant to exercise of stock options by eligible employees under the 'ESOP 2007' scheme.
- 8) Data related to shareholding mentioned under Sr. No. 26 & 27 above, pertains to parent company only.
- 9) Company received 1 complaint from investors during the current quarter. The same has been resolved. No complaint is pending at the quarter end.
- 10) The standalone financial results have been made available at company's website www.alliedindia.com.
- 11) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

By order of the Board
For Allied Digital Services Limited

Place: Mumbai
Date: November 12, 2010

sd/-
Nitin D Shah
Chairman & Managing Director