

Shareholding Pattern

ALLIED DIGITAL SERVICES LTD.

2nd Quarter
Date Begin : 01 Jul 2015

Quarter Ending : September 2015
Date End : 30 Sep 2015

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
held by public	0	0.00	0.00
Total	0	0.00	0.00

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
held by public	0	0.00	0.00
Total	0	0.00	0.00

Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	4018801	100.00	8.00
held by public	0	0.00	0.00
Total	4018801	100.00	8.00

Total Paid-up capital of the company assuming full conversion of warrants and convertible securities

50205528

Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares	Shares pledged or otherwise encumbered
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				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	10	19960578	19960078	43.22	43.22	2350000	11.77
Bodies Corporate	1	187150	187150	0.41	0.41	0	0.00
Sub Total	11	20147728	20147228	43.62	43.62	2350000	11.66
(2) Foreign							
Total shareholding of Promoter and Promoter Group (A)	11	20147728	20147228	43.62	43.62	2350000	11.66
(B) Public Shareholding							
(1) Institutions							
Foreign Institutional Investors	2	27642	24642	0.06	0.06	0	0.00
Sub Total	2	27642	24642	0.06	0.06	0	0.00
(2) Non-Institutions							
Bodies Corporate	373	3833251	3833251	8.30	8.30	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	22251	10589819	10589665	22.93	22.93	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	92	5679028	5679028	12.30	12.30	0	0.00

Qualified Foreign Investor	1	1333000	1333000	2.89	2.89	0	0.00
Any Others (Specify)	1468	4576259	3086259	9.91	9.91	0	0.00
Clearing Members	123	791117	791117	1.71	1.71	0	0.00
Non Resident Indians	461	1366557	1366557	2.96	2.96	0	0.00
Others	1	1490000	0	3.23	3.23	0	0.00
Hindu Undivided Families	883	928585	928585	2.01	2.01	0	0.00
Sub Total	24185	26011357	24521203	56.32	56.32	0	0.00
Total Public shareholding (B)	24187	26038999	24545845	56.38	56.38	0	0.00
Total (A)+(B)	24198	46186727	44693073	100.00	100.00	2350000	5.09
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1)	0	0	0	0.00	0.00	0	0.00
(2)	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	24198	46186727	44693073	0.00	100.00	2350000	5.09

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Nitin Dhanji Shah	1,25,96,364	27.27	1340000	10.64	2.90	2186667	54.41	0	0.00	29.45
2	Prakash Dhanji Shah	61,86,214	13.39	1010000	16.33	2.19	1832134	45.59	0	0.00	15.97
3	Tejal Prakash Shah	11,76,000	2.55	0	0.00	0.00	0	0.00	0	0.00	2.34
4	Vivil Investments Pvt Ltd	1,87,150	0.41	0	0.00	0.00	0	0.00	0	0.00	0.37
5	Dhara Shah	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
6	Nehal Shah	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
7	Ramesh Manilal Shah	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
8	Rohan Shah	500	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00

Total **2,01,47,728** **43.62** **2350000** **11.66** **5.09** **4018801** **100.00** **0** **0.00** **48.14**

(*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	EN Pointe Technologies Sales Inc	1490000	3.23	0	0.00	0	0.00	0.00
2	Intel Corporation	1333000	2.89	0	0.00	0	0.00	0.00
3	K S Gopalaswamy	857528	1.86	0	0.00	0	0.00	0.00
4	Times Publishing House Ltd	764464	1.66	0	0.00	0	0.00	0.00
5	Suresh Avyodya Mahadevan	520000	1.13	0	0.00	0	0.00	0.00
	Total	4964992	10.75	0	0.00	0	0.00	0.00

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil	0	0.00	0	0.00	0	0.00	0.00
	Total	0	0.00	0	0.00	0	0.00	0.00

Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nitin Dhanji Shah	1,25,96,364	27.27
2	Prakash Dhanji Shah	61,86,214	13.39
	Total	1,87,82,578	40.67

Details of Depository Receipts (DRs)

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00
	Total			0.00

Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
1	Nil		Nil	0.00
	Total			0.00

Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company.

Sl. No.	Name of the Trading Member	Name of the Beneficial Owner	No. of shares held	% of total no. of shares	Date of reporting by the Trading Member
-	NIL	NIL	NIL	NIL	NIL