

August 05, 2025

To,
Corporate Relationship Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai — 400 001

Scrip Code: 532875

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C-1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051
Scrip Symbol: ADSL

Dear Sir/Madam,

Sub: Outcome of the Board Meeting of the Company held on August 05, 2025

Pursuant to the provisions of Regulation 30 read with Schedule III and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("**Listing Regulations**"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Tuesday, August 05, 2025, inter alia, considered the following matters:

1. Approved the un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025, along with the Limited Review Reports received from the Statutory Auditors of the Company on the said results.
2. Press Release for the quarter ended June 30, 2025.

The meeting of the Board of Directors of the Company commenced at 03:30 P.M. (IST) and concluded at 05:30 P.M. (IST).

You are requested to kindly take the above on your record.

Thanking you,

Regards,
For Allied Digital Services Limited



Nehal Shah
Whole-Time Director
DIN: 02766841

Encl: As Above

Allied Digital Services Limited

Registered Office: 808, 8th Floor, Plot No. 221/222, Mafatlal Centre, Vidhan Bhavan Marg, Nariman Point, Mumbai - 400 021.

Email: cs@allieddigital.net | www.allieddigital.net | B: +91 22 6681 6400 | F: +91 22 2282 2030 | CIN - L72200MH1995PLC085488

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Allied Digital Services Limited for the quarter ended June 30, 2025, pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
To the Board of Directors
Allied Digital Services Limited

Report on the Review of the Standalone Financial Results

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Allied Digital Services Limited ("the Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies, Act 2013 ("Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. **Basis of Qualified Conclusion**

We draw attention to –
 - a. Note No. 6(b) to the statement, which explains that the Company has given interest free loans to certain companies, which is in non – Compliance of Section 186(7) of Companies Act, 2013. The amount outstanding as on June 30, 2025 is Rs. 11,130 lakhs.
 - b. Note No. 6(a) to the statement, which explains that the Company has outstanding of Rs. 408 lakhs due from VAT and Service Tax authority. In the absence of any appropriate evidence, we are unable to comment on its realisability.

Matters stated in (a) above were also qualified in our report on the financial results for the quarter and year ended 31 March 2025.

5. Qualified Conclusion

Based on our review conducted and procedures performed as stated in paragraph 3 above, except for the possible effects of the matter described in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, and has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Emphasis of Matter

We draw attention to Note No. 5 to the Statement, which explains that the Company is in process of reconciling a difference of Rs. 830 lakhs between Input Tax Credit (ITC) under Goods and Services Tax (GST) and the records available on GST portal. Its consequential adjustment, if any, shall be recognised on completion of the reconciliation.

Our conclusion is not modified in respect of this matter.

7. Other Matter

- i) The comparative financial results of the Company as stated in statement for the quarter ended June 30, 2024 were reviewed / audited by the predecessor auditor who expressed an unmodified conclusion / opinion on those financial results vide their report dated on July 30, 2024. Accordingly, we, do not express any conclusion, as the case may be, on the figures reported in the financial results for the quarter ended June 30, 2024.
- ii) As described in Note no. 08 of the statement, the figures of the quarter ended March 31, is the balancing figures between the audited figures in respect of the full financial year and the reviewed year to date figures up to the third quarter of the financial year

Our conclusion is not modified in respect of this matter.

Place: Mumbai
Date: August 05, 2025
UDIN: 25040404BMLAPU2236



For Singhi & Co.
Chartered Accountants
Firm Registration Number: 302049E


Ravi Kapoor
Partner
Membership No: 040404

Allied Digital Services Limited
(CIN: L72200MH1995PLC085488)

Registered Office: 808, 8th Floor, Plot No.221/222, Mafatlal Centre
Vidhan Bhavan Marg, Nariman Point, Mumbai - 400 021.

Statement of standalone unaudited financial results for the quarter ended 30th June, 2025

Sr. No.	Particulars	Standalone			
		Quarter Ended			Year ended
		30th June 2025 (Unaudited)	31st Mar 2025 (Refer note 8)	30th June 2024 (Unaudited)	31st March 2025 (Audited)
1	Income from Operations				
	Revenue from operations	9,546	9,994	7,495	36,615
	Other income	159	3,587	23	3,843
	Total Income	9,705	13,581	7,518	40,458
2	Expenses				
	Purchases & other direct expenses	4,786	3,879	3,943	17,823
	Changes in inventories	241	91	(156)	(109)
	Employee benefit expenses	2,848	2,866	2,338	10,411
	Finance cost	207	166	117	635
	Depreciation and amortization expenses	281	961	266	1,800
	Other expenses	794	4,530	497	6,926
	Total Expenses	9,157	12,493	7,005	37,486
3	Profit / (Loss) before exceptional items and tax (2-3)	548	1,088	513	2,972
4	Exceptional Items	-	-	-	-
5	Profit / (Loss) before tax (3-4)	548	1,088	513	2,972
6	Tax expense				
	Current tax	156	724	165	1,368
	Deferred tax	(408)	795	1	531
7	Profit/(Loss) after tax from continuing operations (5-6)	800	(431)	346	1,073
8	Profit/(Loss) before Tax from Discontinued Operations	-	-	-	-
9	Tax Expenses of Discontinued Operations	-	-	-	-
10	Profit/(Loss) after tax from Discontinued Operations (8-9)	-	-	-	-
11	Other Comprehensive Income (after tax)				
a)	Items that will not be Reclassified to P&L	-	-	-	-
b)	Remeasurement of defined employee benefit plan	-	(40)	(69)	(109)
12	Total Comprehensive Income for the period (7+10+11)	800	(471)	277	964
13	Paid-up equity share capital (Face Value of INR 5/- each)	2,819	2,819	2,819	2,819
14	Earnings per Share (Face Value of INR 5/- each)				
a)	Basic	1.42	(0.77)	0.62	1.92
b)	Diluted	1.40	(0.77)	0.61	1.89

- The Company is engaged in the business of IT & ITeS Services, Global Managed Service Provider and Systems Integrator, offering the entire spectrum of infrastructure solutions and services to clients across 70 countries.
- The above unaudited standalone financial results have been prepared in the format specified in Division II of Schedule III of Companies Act, 2013 (the "Statement") and are, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act 2013 ("the Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- The above financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on August 05, 2025. The statutory auditors have issued modified opinion on the financial results for the quarter ended June 30, 2025. The financial results for the quarter ended June 30, 2024 were reviewed by erstwhile statutory auditors.
- The Company has applied accounting policies in the preparation of these financial results consistent with those followed in the annual financial statements for the year ended March 31, 2025.
- The Company is in the process of reconciling a difference of Rs. 830 lakh between the TDS on GST available as per the GST portal and the TDS recorded in the books of accounts of the Company. This reconciliation is currently underway and will be addressed in due course.
- The auditor opinion is modified in respect of these matter -
 - The Company has outstanding of Rs. 408 lakhs due from VAT and Service Tax authority which is under reconciliation by management.
 - The Company has extended interest-free loans aggregating to Rs. 11,130 lakhs as on June 2025 to subsidiaries in earlier years, resulting in non-compliance with Section 186(7) of the Companies Act, 2013. The management is of the view that no interest has been charged on these loans/advances as they were extended to support the working capital requirements, facilitate further investments, and ensure the liquidity of the respective related party companies.

Allied Digital Services Limited

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- 7 As per Ind - AS 108 "Operating Segment", segment shall be disclosed in Consolidated financial results. Hence, no separate disclosure has been given in the standalone financial results of the Company.
- 8 The figures for the quarter ended March 31, 2025 reflect the differences between the audited amounts of the financial years and published unaudited accounts of the nine months period ended December 31, 2024.
- 9 The results for the quarter ended June 30, 2025 are available on the BSE Ltd website, www.bseindia.com, NSE Ltd website, www.nseindia.com and on company's website www.alliedigital.net.
- 10 Previous period / year figures have been regrouped / rearranged wherever necessary to conform to the current period / year classifications.

Place: Mumbai
Date: 05th August, 2025



For Allied Digital Services Limited


Nehal Shah
Whole Time Director
(DIN : 02766841)



Allied Digital Services Limited
(CIN:L72200MH1995PLC085488)

Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Standalone			
		Quarter Ended			Year Ended
		30th June 2025 (Unaudited)	31st Mar 2025 (Refer note 8)	30th June 2025 (Unaudited)	31st March 2025 (Audited)
1	Segment Revenue				
	Services	4,097	4,667	3,620	17,607
	Solutions	5,449	5,226	3,875	18,907
	Unallocated	159	3,688	23	3,945
	Total	9,705	13,580	7,518	40,458
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales/ Income from Operations	9,705	13,580	7,518	40,458
2	Segment Results (Profit before Interest, unallocable exp. and Tax)				
	Services	1,186	2,154	982	5,719
	Solutions	815	865	412	2,576
	Unallocated	-	-	-	-
	Total	2,002	3,019	1,394	8,295
	Less: i) Interest	207	166	117	635
	ii) Un-allocable Expenses	1,247	1,611	763	4,533
	iii) Un-allocable income	-	-	-	-
	Total Profit Before Tax	548	1,242	514	3,127
3	Capital Employed*				
	(Segment Assets - Segment Liabilities)				
	Total Capital Employed		-	-	-

* The Company is not able to allocate the asset and liabilities under different segments of the Company



Place: Mumbai

Date: 5th August, 2025

Allied Digital Services Limited

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Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of the Allied Digital Services Limited for the quarter ended June 30, 2025 pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Allied Digital Services Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Allied Digital Services Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group"), its associate (refer "Annexure 1" for the list of subsidiaries and associate included in the statement) for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), which has been initialled by us for identification purpose only.
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies, Act 2013 ("Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit conclusion.
4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable, to be read with the matters stated in the Section "Other Matters".

5. Basis for Qualified Conclusion

We draw attention to –

- a. Note No. 6(b) to the statement, which explains that the Company has given interest free loans to certain companies, which is in non – Compliance of Section 186(7) of Companies Act, 2013. The outstanding amount as on June 30, 2025 is Rs. 11,130 lakhs.



- b. Note No. 6(a) to the statement, which explains that the Company has outstanding balance of Rs. 408 lakhs due from VAT and Service Tax authority. In the absence of any appropriate evidence, we are unable to comment on its realisability.

Matters stated in (a) above were also qualified in our report on the financial results for the quarter and year ended 31 March 2025.

6. Qualified Conclusion

Based on our review conducted and procedures performed as stated in paragraph 3 above, except for the possible effects of the matter described in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, and has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. Emphasis of Matter

We draw attention to Note No. 5 to the Statement, which explains that the Company is in process of reconciling a difference of Rs. 830 lakhs between Input Tax Credit (ITC) under Goods and Services Tax (GST) and the records available on GST portal. Its consequential adjustment, if any, shall be recognized on completion of the reconciliation.

Our conclusion is not modified in respect of this matter.

8. Other Matters

1. We did not review the interim financial results of 1 foreign subsidiary company, included in the statement, whose financial results before consolidation adjustment reflects revenue from operations of Rs.13,563 lakhs, net profit after tax of Rs. 654 lakhs, total comprehensive income after tax of Rs. 782 lakhs for the quarter ended June 30, 2025. This interim financial result has been reviewed by other auditors whose review reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.
2. The Statement includes the interim financial results of 8 foreign subsidiary companies, which have not been reviewed by their auditors, whose interim financial results before consolidation adjustment reflects revenue from operations of Rs. 1,339 lakhs, net profit / (loss) after tax of Rs. (5) lakhs, total comprehensive income after tax of Rs. (5) lakhs for the quarter ended June 30, 2025. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries are based solely on such management certified unreviewed internal financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.
3. The Statement includes the interim financial results of 2 Indian subsidiary companies, which have not been reviewed by their auditors, whose financial results have been incorporated based on financial statement / financial information and that before consolidation adjustment reflects revenue from operations of Nil, net profit after tax of Nil, total comprehensive income after tax of Nil for the quarter ended June 30, 2025. The Statement also includes the Group's share of the



net profit after tax of Nil for the quarter ended June 30, 2025 in respect of 2 associate and 1 associate of the wholly owned subsidiary, whose management accounts have been furnished to us by the Company. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associates are based solely on such available financial statements. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.

4. Our conclusion on the consolidated financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the financial results/financial information certified by the director of the respective companies.

Our conclusion is not modified in respect of these matters.

Place: Mumbai
Date: August 5, 2025



For Singhi & Co.
Chartered Accountants
Firm Registration No. 302049E


Ravi Kapoor
Partner
Membership No. 040404
UDIN: 25040404BMLAPV3917

Annexure – 1 to the Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of the Allied Digital Services Limited for the quarter ended June 30, 2025 pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Sr. No.	Name of the Entity	Relationship
1.	Allied-eCop Surveillance India Private Limited	Subsidiary
2.	En Pointe Technologies India Private Limited	Subsidiary
3.	Allied Digital Asia Pacific Pty Limited	Subsidiary
4.	Allied Digital Inc.	Subsidiary
5.	Allied Digital Singapore Pte Limited	Subsidiary
6.	Allied Digital Services DO Brasil LTDA.	Subsidiary
7.	Allied Digital IT Services (Beijing) Co., Limited	Subsidiary
8.	Allied Digital Services, LLC	Subsidiary
9.	Allied Digital Services (UK) Limited	Subsidiary
10.	Allied Digital Services (Ireland) Limited	Subsidiary
11.	Allied Digital Services Japan G.K.	Subsidiary
12.	Allied Consulting Inc.	Associate of Subsidiary
13.	Soft Shell System (I) Private Limited	Associate
14.	Allied CNT Solutions Private Limited	Associate



Allied Digital Services Limited
(CIN: L72200MH1995PLC085488)
Registered Office: 808, 8th Floor, Plot No.221/222, Mafatlal Centre
Vidhan Bhavan Marg, Nariman Point, Mumbai - 400 021.
Statement of consolidated unaudited financial results for the quarter ended 30th June, 2025

(INR in Lakhs)

Sr. No.	Particulars	Consolidated			
		Quarter Ended			Year Ended
		30th June 2025 (Unaudited)	31st Mar 2025 (Refer note 3)	30th June 2024 (Unaudited)	31st March 2025 (Audited)
1	Income from Operations				
a)	Revenue from operations	21,902	20,435	17,913	80,707
b)	Other income	269	3,753	101	4,460
	Total Income	22,171	24,188	18,014	85,167
2	Expenses				
	Purchases & other direct expenses	12,948	8,278	11,262	46,752
	Changes in inventories	241	85	(156)	(115)
	Employee benefit expenses	4,783	5,451	3,476	16,174
	Finance cost	230	195	138	829
	Depreciation and amortization expense	506	1,530	465	2,964
	Other expenses	2,047	7,551	1,417	12,487
	Total Expenses	20,755	23,090	16,602	79,090
3	Profit/(Loss) before exceptional items and tax (1-2)	1,416	1,098	1,412	6,077
4	Exceptional Items	-	-	-	-
5	Profit/(Loss) before tax (3- 4)	1,416	1,098	1,412	6,077
6	Tax expense				
	Current tax	380	1,031	370	2,302
	Deferred tax	(408)	813	1	549
7	Net Profit/(Loss) after tax from Continued Operations (5 - 6)	1,444	(746)	1,041	3,226
8	Shares of Profit/(Loss) of Associates & Joint Ventures	-	(15)	(0)	(15)
9	Net Profit / (Loss) after tax from Continued Operations	1,444	(761)	1,041	3,211
10	Profit/(Loss) before Tax from Discontinued Operations	-	-	-	-
11	Tax Expenses of Discontinued Operations	-	-	-	-
12	Profit/(Loss) after tax from Discontinued Operations (10-11)	-	-	-	-
13	Other Comprehensive Income (after tax)				
a)	Items that will not be Reclassified to P&L				
	Remeasurement of defined employee benefit plan	-	(40)	(69)	(109)
b)	Items that will be Reclassified Subsequently to P&L				
	(i) Foreign currency translation difference	4	(46)	(2)	(13)
	(ii) Revaluation of monetary item	-	11	-	11
14	Total Comprehensive Income (after tax)	1,447	(836)	970	3,100
15	Net Profit/(Loss) attributable to:				
	Owners	1,319	(867)	851	2,671
	Non-Controlling Interest	128	31	119	430
16	Paid-up equity share capital (Face Value of INR 5/- each)	2,819	2,819	2,770	2,819
17	Earning per Share (Face Value of INR 5/- each)				
	Basic	2.34	(1.42)	1.88	4.98
	Diluted	2.30	(1.42)	1.83	4.91



Allied Digital Services Limited

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Notes :

- 1) The Group is engaged in the business of IT & ITeS Services, Global Managed Service Provider and Systems Integrator, offering the entire spectrum of infrastructure solutions and services to clients across 70 countries.
- 2) The above unaudited consolidated financial results have been prepared in the format specified in Division II of Schedule III of Companies Act, 2013 (the "Statement") and are, being submitted by Allied Digital Services Limited ("Holding company") pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act 2013 ("the Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3) The figures for the quarter ended March 31, 2025 and the quarter ended March 31, 2024 reflect the differences between the audited amounts of the financial year and published unaudited accounts of the nine months period ended December 31, 2024 and nine month period ended December 31, 2024 respectively.
- 4) The group has applied accounting policies in the preparation of these financial results consistent with those followed in the annual financial statements for the year ended March 31, 2025.
- 5) The holding company is in the process of reconciling a difference of approximately Rs. 830 lakh between the TDS on GST available as per the GST portal and the TDS recorded in the books of accounts of the Company. This reconciliation is currently underway and will be addressed in due course.
- 6) The auditor opinion is modified in respect of these matters.
 - a) The holding company has outstanding of Rs. 408 lakhs due from VAT and Service Tax authority which is under reconciliation by management.
 - b) The holding company has extended interest-free loans aggregating to Rs. 11,130 lakhs as on June 2025 certain companies in earlier years, resulting in non-compliance with Section 186(7) of the Companies Act, 2013.The management is of the view that no interest has been charged on these loans/advances as they were extended to support the working capital requirements, facilitate further investments, and ensure the liquidity of the respective related party companies.
- 7) The disclosure in terms of Ind - AS 108 "Operating Segment", as specified u/s 133 of the Companies Act, 2013 is attached as Annexure A.
- 8) The consolidated financial results have been made available at company's website www.allieddigital.net

Place: Mumbai
Date: 5th Aug, 2025



For Allied Digital Services Limited

Nehal Shah
Whole Time Director
(DIN : 02766841)



Allied Digital Services Limited
(CIN:L72200MH1995PLC085488)

Segment Wise Consolidated Revenue, Results, Assets and Liabilities for the Year Ended June 30, 2025

Sr. No.	Particulars	Consolidated			
		Quarter Ended			Year Ended
		30th June 2025 (Unaudited)	31st Mar 2025 (Refer note 3)	30th June 2024 (Unaudited)	31st March 2025 (Audited)
1	<u>Segment Revenue</u>				
	Services	16,453	16,131	13,807	61,800
	Solutions	5,449	4,304	4,106	18,907
	Unallocated	269	3,753	101	4,460
	Total	22,171	24,188	18,014	85,167
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales/ Income from Operations	22,171	24,188	18,014	85,167
2	<u>Segment Results</u> (Profit before Interest, unallocable exp. and Tax)				
	Services	5,427	3,447	2,945	13,754
	Solutions	815	496	486	2,334
	Unallocated	-	-	-	-
	Total	6,243	3,943	3,431	16,088
	Less: i) Interest	230	195	138	829
	ii) Un-allocable Expenses	4,597	2,650	1,882	9,182
	iii) Un-allocable income	-	-	-	-
	Total Profit Before Tax	1,416	1,098	1,412	6,077
3	<u>Capital Employed*</u> (Segment Assets - Segment Liabilities)	-	-	-	-
	Total Capital Employed	-	-	-	-

* The Company is not able to allocate the asset and liabilities under different segments of the Company

For Allied Digital Services Limited


Nehal Shah
Whole Time Director
(DIN : 02766841)



Place: Mumbai
Date: 5th August, 2025



Allied Digital Services Ltd. reports Q1 FY26 Results

Promising start for FY26

Mumbai, August 5, 2025 — Allied Digital Services Limited (ADSL), a leading Global IT Services and Solutions Provider, has announced its financial results for the first quarter ended June 30, 2025.

Consolidated Financial Summary

(In Rs. Cr)	Q1 FY26	Q4 FY25	Q1 FY25	YoY Growth	FY25	FY24	YoY Growth
Revenue	219	204	179	22%	807	687	17%
EBITDA	22	28	19	16%	99	85	16%
EBIDTA %	10%	14%	11%	-	12%	12%	-
PBT	14	11	14	6%	61	63	(3%)
PBT%	6%	5%	8%	(200 Bps)	8%	9%	(100 Bps)
PAT	14	(7)	10	40%	32	46	(30%)
PAT %	7%	NM	6%	100 Bps	4%	7%	(300 Bps)

Revenue Split (Consolidated)

(In Rs. Cr)	Q1 FY26	Q4 FY25	Q1 FY25	YoY Growth	FY25	FY24	YoY Growth
By Geography							
India	80	82	61	31%	302	221	37%
ROW	139	122	118	18%	505	466	8%

(In Rs. Cr)	Q1 FY26	Q4 FY25	Q1 FY25	YoY Growth	FY25	FY24	YoY Growth
By Segment							
Services	165	161	138	20%	618	567	9%
Solutions	54	43	41	32%	189	120	58%

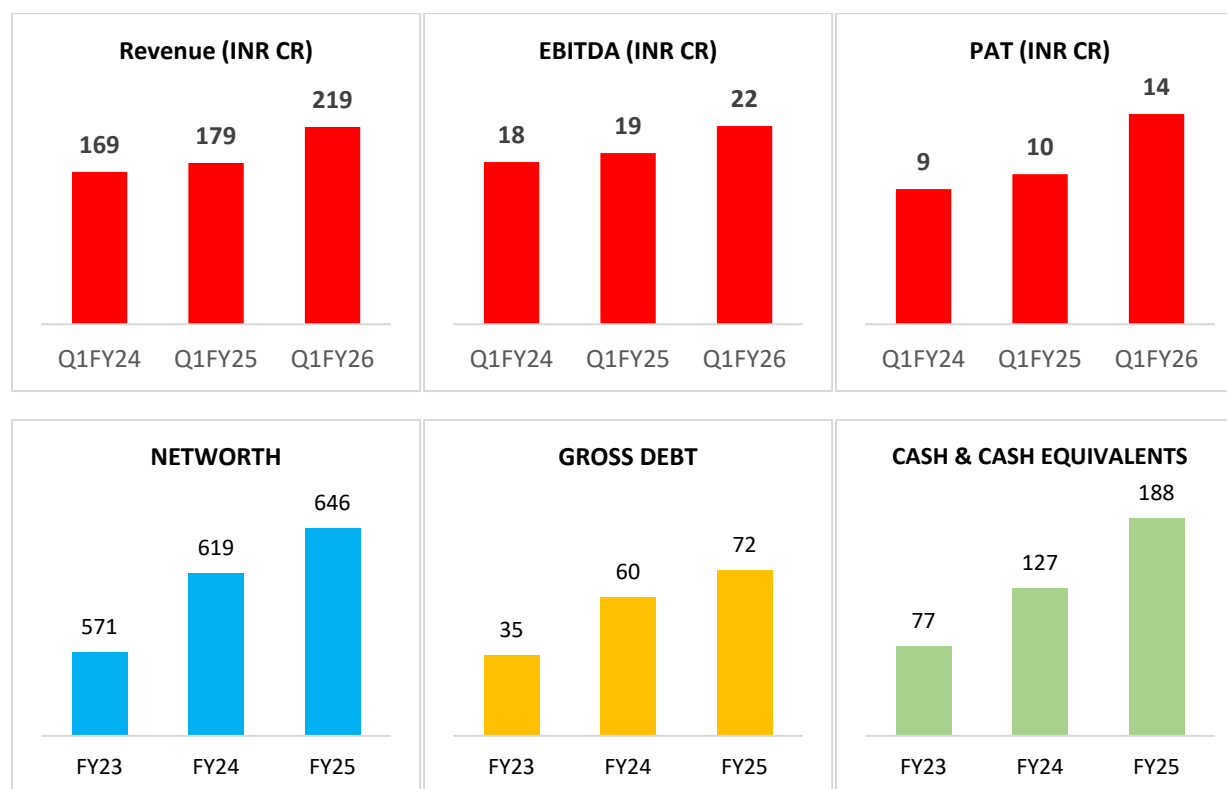
(In Rs. Cr)	Q1 FY26	Q4 FY25	Q1 FY25	YoY Growth	FY25	FY24	YoY Growth
By Customer							
Government	71	48	42	69%	242	123	97%
Non-Government	148	156	137	8%	565	564	0%



Financial Highlights

- 22% increase in consolidated Revenue for Q1 FY26 on Y-o-Y basis
- 16% increase in consolidated EBITDA for Q1 FY26 on Y-o-Y basis
- 40% increase in consolidated PAT for Q1 FY26 on Y-o-Y basis

Performance Highlights



Key Business Developments

During the quarter, ADSL has booked orders for INR 185 crores towards new wins and renewals for multi-year contracts. A few key wins include:

- Awarded a three-year global contract by a leading New York-headquartered investment bank to deliver Workplace Support Services across North America, Europe, and Asia-Pacific, covering incident management, end-user support, branch services, and project management.
- Selected by a global leader in commercial vehicle fuel systems and components to provide on-site Digital Workplace Services across the US, LATAM, Europe, and APAC, including IMAC services, incident management, and Smart Hands support.
- Engaged by a globally recognized premium ice cream brand, following its transition into an independent entity, to deliver 24x7 Global Service Desk operations and Level 1 IT Helpdesk support across 80 countries.



- Partnering with a prominent real estate developer to implement AI-based video analytics for enhancing human safety at construction sites.
- Awarded a turnkey contract for networking and surveillance infrastructure at a greenfield campus of a reputed private university offering multidisciplinary programs.
- Providing Annual Maintenance Services for the CCTV infrastructure of a leading Indian power sector enterprise with operations across generation, transmission, and distribution.
- Deploying a face recognition solution to track and enhance employee productivity for a major fashion retail brand with over 800 stores across India.
- Executing a turnkey surveillance and public address system project at a key warehouse for a leading logistics and warehousing company.
- Delivering managed IT services, including Service Desk and End User Support, for a global digital transformation and engineering firm.
- Conducting ISO 27001 IT audits across solar plants and office locations for a company managing power transmission, renewable energy, and storage assets across India.
- Engaged to assess the Security Operations Centre (SOC) for Bhutan's largest and oldest commercial bank, supporting its core financial services.
- Additionally, renewed contracts with several existing clients across sectors such as financial services, real estate consulting, digital media, investor services, IT, FMCG, real estate development, and packaging—reaffirming long-term client trust in Allied Digital's capabilities.

Awards and Accolades

- Allied Digital has been honoured as one of the Leading SMEs of India 2025 by Dun & Bradstreet. This recognition was featured in their prestigious report titled "Rethinking the Future of India's Small & Mid-Sized Businesses," highlighting Allied Digital's innovation, resilience, and contribution to the growth of the Indian SME sector.
- Nehal Shah, Whole-time Director at Allied Digital, has been featured in the May 2025 edition of Business Standard. This feature highlights Allied Digital's ongoing focus on innovation, strategic leadership, and excellence in service delivery

Chairman's Message

Commenting on the performance for Q1 FY26 Mr. Nitin D. Shah, Chairman & Managing Director, Allied Digital Services Limited (ADSL) said,

"We are pleased to report a promising start to FY 2025-26, reporting consolidated revenues of ₹219 crore in Q1, up 22% YoY. This performance reflects broad-based growth and continued execution on strategic priorities.

India operations continue to serve as our key growth engine, with standalone revenues increase by 27% YoY, led by strong traction in Enterprise and Government segments. Smart City projects continue to gain momentum, reflecting our ability to execute at scale as establishment and augmentation of digital infrastructure accelerates across key urban centres.

Our international business is showing early signs of recovery. U.S. enterprise clients are re-engaging with greater clarity and conviction, while markets in Europe and the Middle East are steadily contributing to our global revenue mix.



We are at a pivotal moment where AI is transforming industries across the global economy. While this revolution presents challenges for many organizations, it also opens up significant opportunities for us. We see a clear path to support our clients in navigating this shift by helping them adopt and integrate cutting-edge technologies such as Artificial Intelligence, Generative AI, Agentic AI, Prompt Engineering, and Machine Learning. Through these capabilities, we aim to empower our clients to thrive in the evolving digital landscape.

With solid momentum and a healthy pipeline, we are well positioned for the rest of the year.”

-End-

About Allied Digital Services Limited-

We are a BSE/NSE-listed global leader in Information Technology consulting and services, established in 1984 and headquartered in Mumbai, India. As a global managed service provider and Master Systems Integrator, we deliver infrastructure solutions and services to clients across more than 70 countries. Our comprehensive service portfolio includes cloud enablement, cybersecurity, integrated solutions, infrastructure management, software services, and workplace solutions.

Notably, we were the first Indian company to execute a Smart City project, delivering the Pune City Surveillance project in 2015. With a global workforce of over 3,000 professionals, supported by local teams and robust governance frameworks, we proudly serve numerous Fortune 500 companies worldwide.

For more information, please visit www.allieddigital.net OR contact:

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Safe Harbor:

Certain statements made in this release concerning our future growth prospects may be interpreted as forward-looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward-looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.

