



February 04, 2026

To,
Corporate Relationship Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai — 400 001

Scrip Code: 532875

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C-1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051
Scrip Symbol: ADSL

Dear Sir/Madam,

Sub: Outcome of the Board Meeting of the Company held on Wednesday, February 04, 2026

Pursuant to the provisions of Regulation 33 and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“**Listing Regulations**”), we wish to inform you that the Board of Directors of the Company at its meeting held on Wednesday, February 04, 2026, inter alia, considered the following matters:

1. Approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025, along with the Limited Review Reports on the said results received from the Statutory Auditors of the Company.
2. Press Release on the Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025.
3. The Board of Directors of Allied Digital Services Limited (“the Company”), at its meeting held on February 04, 2026, discussed and authorised the management to explore potential restructuring options for its wholly owned overseas subsidiary, Allied Digital Inc. (“Allied Inc”).

These discussions are exploratory in nature and may include, among other options, issuance of shares by Allied Inc to the Company lieu of the loan given by the Company to Allied Inc, and a possible merger of Allied Inc with Allied Digital Services LLC, another overseas subsidiary of the Company.

The Company will make further disclosures at an appropriate stage, including details as required under Regulation 30 read with SEBI Circular No. SEBI / HO / CFD / PoD2 / CIR / P / 0155 dated November 11, 2024.



Allied Digital Services Limited

Registered Office: 808, 8th Floor, Plot No. 221/222, Mafatlal Centre, Vidhan Bhavan Marg, Nariman Point, Mumbai - 400 021.

Email: cs@allieddigital.net | www.allieddigital.net | B: +91 22 6681 6400 | F: +91 22 2282 2030 | CIN - L72200MH1995PLC085488



The meeting of the Board of Directors of the Company commenced at 01:15 P.M. (IST) and concluded at 07:30 P.M. (IST).

You are requested to kindly take the above on your record.

Thanking you,

**Regards,
For Allied Digital Services Limited**

**Khyati Shah
Company Secretary**

Encl: As Above



Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Allied Digital Services Limited for the quarter and nine months ended December 31, 2025, pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

To the Board of Directors
Allied Digital Services Limited

Report on the Review of the Standalone Financial Results

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Allied Digital Services Limited ("the Company") for the quarter and nine months ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"), including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies, Act 2013 ("Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Basis of Qualified Conclusion

We draw attention to –

- a. Note No. 5 (a) to the statement, which explains that the Company has given interest free loans to certain companies, which is in non – Compliance of Section 186(7) of Companies Act, 2013. The amount outstanding as on December 31, 2025 is Rs. 11,703 lakhs.

Matters stated above was also qualified in our report on the financial results for the quarter and year ended 31 March 2025, quarter ended June 30, 2025 and quarter and half year ended September 30, 2025.



- b. Note No. 5 (b) to the statement, which explains that the company has not carried out physical verification of Property, plant & equipment (PPE), Intangible assets and Investment property having value of Rs. 13,698 lakhs as on December 31, 2025. We are therefore unable to comment on existence of PPE, Intangible assets and Investment properties and its consequent impact on carrying value.
- c. Note No. 5 (c) to the statement, which explains that the company is in a process of physically verifying the inventory amounting to Rs. 4,391 lakhs as at December 31, 2025 including several items of inventory that has not moved for over 5 / 10 years. In the absence of a complete physical verification and a comprehensive valuation report from an independent third-party expert to assess the net realizable value (NRV) of these slow-moving items, we are unable to obtain sufficient appropriate evidence regarding the existence, condition, and valuation of such inventories. As a result, we are unable to comment on existence and realizable value of these inventories.
- d. Note No. 5 (d) to the statement, which explains that trade receivable includes an amount of Rs. 2,742 lakhs which are outstanding for more than three years on which company has created ECL provision on the simplified approach followed by it. However, considering the fact that receivables are outstanding for significant period of time, additional provisions considering the time value impact should be considered. Further, in view of non-receipt of confirmation from these debtors we are unable to comment on any other adjustment that may be required.
- e. Note No. 5 (d) to the statement, which explains that unbilled revenue includes an amount of Rs. 2,416 lakhs continued as unbilled for a period of more than 5 years. As per the ECL model followed by the company provision of Rs. 362 lakhs is recognized. In our view, the unbilled receivable, having been outstanding for more than five years, carries a risk of non-invoicing and non-realization. Consequently, the entire amount should be provisioned, correcting the current short provisioning of Rs. 2,054 lakhs.

5. Qualified Conclusion

Based on our review conducted and procedures performed as stated in paragraph 3 above, except for the possible effects of the matter described in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, and has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Singhi & Co.
Chartered Accountants
Firm Registration Number: 302049E

Ravi Kapoor
Partner
Membership No: 040404
UDIN: 26040404ZOEIBY3844

Place: Mumbai
Date: February 4, 2026



Allied Digital Services Limited
(CIN: L72200MH1995PLC085488)Registered Office: 808, 8th Floor, Plot No.221/222, Mafatlal Centre
Vidhan Bhavan Marg, Nariman Point, Mumbai - 400 021.

Statement of standalone unaudited financial results for the quarter and nine months ended 31st December, 2025

Sr. No.	Particulars	Standalone					
		31st December 2025 (Unaudited)	30th September 2025 (Unaudited)	31st December 2024 (Unaudited)	31st December 2025 (Unaudited)	31st December 2024 (Unaudited)	31st March 2025 (Audited)
1	Income from Operations						
	Revenue from operations	9,478	10,058	10,019	29,082	26,621	36,615
	Other income	337	500	59	997	257	3,843
	Total Income	9,815	10,558	10,078	30,079	26,878	40,458
2	Expenses						
	Purchases & other direct expenses	2,349	5,257	4,995	12,392	13,944	17,823
	Changes in inventories	651	(375)	37	516	(200)	(109)
	Employee benefit expenses	3,188	3,030	2,732	9,067	7,545	10,411
	Finance cost	245	261	190	713	468	635
	Depreciation and amortization expenses	281	281	287	842	838	1,800
	Other expenses	2,069	1,231	1,216	4,094	2,396	6,926
	Total Expenses	8,783	9,685	9,457	27,624	24,991	37,486
3	Profit / (Loss) before exceptional items and tax (2-3)	1,032	873	621	2,455	1,887	2,972
4	Exceptional Items	(130)	-	-	(130)	-	-
5	Profit / (Loss) before tax (3-4)	902	873	621	2,325	1,887	2,972
6	Tax expense						
	Current tax	464	178	266	799	644	1,368
	Earlier year taxation	482	-	-	482	-	-
	Deferred tax	(432)	74	(239)	(766)	(264)	531
7	Profit/(Loss) after tax from continuing operations (5-6)	388	621	594	1,810	1,507	1,073
8	Profit/(Loss) before Tax from Discontinued Operations	-	-	-	-	-	-
9	Tax Expenses of Discontinued Operations	-	-	-	-	-	-
10	Profit/(Loss) after tax from Discontinued Operations (8-9)	-	-	-	-	-	-
11	Other Comprehensive Income (after tax)						
a)	Items that will not be Reclassified to P&L	-	-	-	-	-	-
b)	- Remeasurement of defined employee benefit plan	119	-	-	119	(69)	(109)
	Income tax relating to items that will not be reclassified to profit or loss	(35)	-	-	(35)	-	-
12	Total Comprehensive Income for the period (7+10+11)	472	621	594	1,894	1,438	964
13	Paid-up equity share capital (Face Value of INR 5/- each)	2,826	2,821	2,811	2,826	2,811	2,819
14	Earnings per Share (Face Value of INR 5/- each)						
a)	Basic	0.69	1.10	1.06	3.21	2.71	1.92
b)	Diluted	0.68	1.08	1.04	3.17	2.66	1.89



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1. The Company is engaged in the business of IT & ITes Services, Global Managed Service Provider and Systems Integrator, offering the entire spectrum of infrastructure solutions and services to clients across 70 countries.
2. The above unaudited standalone financial results have been prepared in the format specified in Division II of Schedule III of Companies Act, 2013 (the "Statement") and are, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act 2013 ("the Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
3. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on February 04, 2026. The statutory auditors have issued modified opinion on the financial results for the quarter and Nine months ended December 31, 2025.
4. The Company has applied accounting policies in preparation of these financial results consistent with those followed in the annual financial statements for the year ended March 31, 2025.
5. The auditor opinion is modified in respect of these matters -
 - a) The Company has extended interest-free loans aggregating to Rs. 11,703. Lakhs to subsidiaries in earlier years, resulting in non-compliance with Section 186(7) of the Companies Act, 2013. The management is of the view that no interest has been charged on these loans/advances as they were extended to support the working capital requirements, facilitate further investments, and ensure the liquidity of the respective related party companies.
 - b) The company is in a process of conducting a physical verification of its property, plant, equipment, and other fixed assets; any necessary adjustments, if any, will be evaluated upon completion of the verification.
 - c) The company is in a process of conducting a physical verification of its Inventories; any necessary adjustments, if any, will be evaluated upon completion of the verification.
 - d) Expected Credit Loss (ECL) on Trade Receivable and Unbilled revenue is recognized based on the simplified approach as per the board approved policy. The company will be evaluating the provision on an ongoing basis and will record additional impairment charges if required by the assessment.
6. As per Ind - AS 108 "Operating Segment", segment shall be disclosed in Consolidated financial results. Hence, no separate disclosure has been given in the standalone financial results of the Company.
7. **Exceptional items -**
The Government of India, vide notification dated November 21, 2025, has notified the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"), which consolidate and replace existing multiple labour legislations. In accordance with the requirements of Ind AS 19, "Employee Benefits," changes to employee benefit plans resulting from legislative amendments constitute a plan amendment, necessitating the immediate recognition of any variation in the cost upon such notification. Consequently, the Company has evaluated the potential impact and recognized amounting to Rs. 1.30 crore which has been disclosed separately as Exceptional items - (Expenses) / Income in the standalone financial results for the quarter and nine months ended December 31, 2025. As the underlying Rules to be notified are yet to be notified, the Company will continue to monitor further developments and will evaluate and give effect to any consequential adjustments arising subsequently in this respect.
8. During the quarter and nine months ended December 31, 2025 the company has allotted 86,325 and 1,31,875 number of fresh equity shares respectively of Face value Rs. 5 each, pursuant to exercise of stock option vested under ESOP plan.
9. The results for the quarter and nine months ended December 31, 2025 are available on the BSE Ltd website, www.bseindia.com, NSE Ltd website, www.nseindia.com and on company's website www.alliedigital.net.
10. Previous period / year figures have been regrouped / rearranged wherever necessary to conform to the current period / year classifications.

Place: Mumbai
Date: 04th February, 2026



For Allied Digital Services Limited


Nehal Shah
Whole time director
(DIN : 02766841)



Allied Digital Services Limited

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Allied Digital Services Limited
(CIN:L72200MH1995PLC085488)

Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Standalone					
		Quarter Ended		Nine months ended		Year Ended	
		31st December 2025 (Unaudited)	30th September 2025 (Unaudited)	31st December 2024 (Unaudited)	31st December 2025 (Unaudited)	31st December 2024 (Unaudited)	31st March 2025 (Audited)
1 Segment Revenue							
Services		4,265	4,356	5,231	12,770	14,082	17,708
Solutions		5,213	5,701	4,788	16,313	12,539	18,907
Unallocated		337	500	59	997	257	3,843
Total		9815	10,558	10,078	30,080	26,878	40,458
Less: Inter Segment Revenue							
Net Sales/ Income from Operations		9,815	10,558	10,078	30,080	26,878	40,458
2 Segment Results (Profit before Interest, unallocable exp. and Tax)							
Services		1,235	1,262	1,360	3,698	4,011	5,128
Solutions		780	853	642	2,441	1,230	2,829
Unallocated		-	-	-	-	-	-
Total		2,015	2,115	2,002	6,139	5,241	7,958
Less: i) Interest		245	261	190	713	468	635
ii) Un-allocable Expenses		868	982	1,191	3,101	2,886	4,351
iii) Un-allocable income		-	-	-	-	-	-
Total Profit Before Tax		902	873	621	2,325	1,887	2,972
3 Capital Employed*							
(Segment Assets - Segment Liabilities)							
Total Capital Employed							

* The Company is not able to allocate the asset and liabilities under different segments of the Company

Place: Mumbai
Date: 4th Feb, 2026

For Allied Digital Services Limited

Nehal Shah
Whole Time Director
(DIN : 02766841)

Allied Digital Services Limited

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Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of the Allied Digital Services Limited for the quarter and nine months ended December 31, 2025 pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Allied Digital Services Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Allied Digital Services Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group"), its associate (refer "Annexure 1" for the list of subsidiaries and associate included in the statement) for the quarter and nine months ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), which has been initialled by us for identification purpose only.
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act 2013 ("Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit conclusion.
4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable, to be read with the matters stated in the Section "Other Matters".

5. Basis for Qualified Conclusion

We draw attention to –

- a. Note No. 6 (a) to the statement, which explains that the Company has given interest free loans to certain companies, which is in non – Compliance of Section 186(7) of Companies Act, 2013. The amount outstanding as on December 31, 2025 is Rs. 11,703 lakhs.



Matters stated above was also qualified in our report on the financial results for the quarter and year ended 31 March 2025, quarter ended June 30, 2025 and quarter and half year ended September 30, 2025.

- b. Note No. 6 (b) to the statement, which explains that the holding company has not carried out physical verification of Property, plant & equipment (PPE), Intangible assets and Investment property having value of Rs. 13,698 lakhs as on December 31, 2025. We are therefore unable to comment on existence of PPE, Intangible assets and Investment properties and its consequent impact on carrying value.
- c. Note No. 6 (c) to the statement, which explains that the holding company is in a process of physically verifying the inventory amounting to Rs. 4,391 lakhs as at December 31, 2025 including several items of inventory that has not moved for over 5 / 10 years. In the absence of a complete physical verification and a comprehensive valuation report from an independent third-party expert to assess the net realizable value (NRV) of these slow-moving items, we are unable to obtain sufficient appropriate evidence regarding the existence, condition, and valuation of such inventories. As a result, we are unable to comment on existence and realizable value of these inventories.
- d. Note No. 6 (d) to the statement, which explains that trade receivable of holding company includes an amount of Rs. 2,742 lakhs which are outstanding for more than three years on which it has created ECL provision on the simplified approach followed by it. However, considering the fact that receivables are outstanding for significant period of time, additional provisions considering the time value impact should be considered. Further, in view of non-receipt of confirmation from these debtors we are unable to comment on any other adjustment that may be required.
- e. Note No. 6 (d) to the statement, which explains that unbilled revenue of the holding company includes an amount of Rs. 2,416 lakhs continued as unbilled for a period of more than 5 years. As per the ECL model followed by the company provision of Rs. 362 lakhs is recognized. In our view, the unbilled receivable, having been outstanding for more than five years, carries a risk of non-invoicing and non-realization. Consequently, the entire amount should be provisioned, correcting the current short provisioning of Rs. 2,054 lakhs.

6. Qualified Conclusion

Based on our review conducted and procedures performed as stated in paragraph 3 above, except for the possible effects of the matter described in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, and has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. Other Matters

- I. We did not review the interim financial results of 1 foreign subsidiary company, included in the statement/ financial information, whose financial results before consolidation adjustment reflects revenue from operations of Rs. 45,702 lakhs, net profit after tax of Rs. 2,283 lakhs, total comprehensive income after tax of Rs. 2,348 lakhs for the nine months ended December 31, 2025. This interim financial result has been reviewed by other auditors whose review reports have



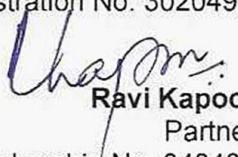
been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

- II. The Statement includes the interim financial results of 8 foreign subsidiary companies, which have not been reviewed by their auditors, whose interim financial results before consolidation adjustment reflects revenue from operations of Rs. 3,188 lakhs, net profit / (loss) after tax of Rs. 294 lakhs, total comprehensive income after tax of Rs. 314 lakhs for the period ended December 31, 2025. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries are based solely on such management certified unreviewed internal financial results. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.
- III. The Statement includes the interim financial results of 2 Indian subsidiary companies, which have not been reviewed by their auditors, whose financial results have been incorporated based on financial statement / financial information and that before consolidation adjustment reflects revenue from operations of Nil, net profit after tax of Nil, total comprehensive income after tax of Nil for the quarter and nine months ended December 31, 2025. The Statement also includes the Group's share of the net profit after tax of Nil for the quarter ended December 31, 2025 in respect of 2 associate and 1 associate of the wholly owned subsidiary, whose management accounts have been furnished to us by the Company. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associates are based solely on such available financial statements. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.
- IV. Our conclusion on the consolidated financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors and the financial results/financial information certified by the director of the respective companies.

Place: Mumbai
Date: February 4, 2026



For Singhi & Co.
Chartered Accountants
Firm Registration No. 302049E


Ravi Kapoor
Partner
Membership No. 040404
UDIN: 26040404HABASO5053

Annexure – 1 to the Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of the Allied Digital Services Limited for the quarter and nine months ended December 31, 2025 pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Sr. No.	Name of the Entity	Relationship
1.	Allied-eCop Surveillance India Private Limited	Subsidiary
2.	En Pointe Technologies India Private Limited	Subsidiary
3.	Allied Digital Asia Pacific Pty Limited	Subsidiary
4.	Allied Digital Inc.	Subsidiary
5.	Allied Digital Singapore Pte Limited	Subsidiary
6.	Allied Digital Services DO Brasil LTDA.	Subsidiary
7.	Allied Digital IT Services (Beijing) Co., Limited	Subsidiary
8.	Allied Digital Services, LLC	Subsidiary
9.	Allied Digital Services (UK) Limited	Subsidiary
10.	Allied Digital Services (Ireland) Limited	Subsidiary
11.	Allied Digital Services Japan G.K.	Subsidiary
12.	Allied Consulting Inc.	Associate of Subsidiary
13.	Soft Shell System (I) Private Limited	Associate
14.	Allied CNT Solutions Private Limited	Associate





Allied Digital Services Limited
(CIN: L72200MH1995PLC085488)

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Statement of consolidated unaudited financial results for the quarter and nine months ended 31st December, 2025

(INR in Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Nine months ended		Year ended
		30th December 2025 (Unaudited)	30th September 2025 (Unaudited)	30th December 2024 (Unaudited)	30th December 2025 (Unaudited)	30th December 2024 (Unaudited)	
1	Income from Operations						
a)	Revenue from operations	24,742	23,370	22,057	70,014	60,272	80,707
b)	Other income	468	696	229	1,433	707	4,460
	Total Income	25,210	24,066	22,286	71,447	60,979	85,167
2	Expenses						
	Purchases & other direct expenses	13,339	14,988	14,003	41,275	38,474	46,752
	Changes in inventories	651	(375)	37	516	(200)	(115)
	Employee benefit expenses	4,993	4,947	3,745	14,723	10,723	16,174
	Finance cost	312	291	242	833	634	829
	Depreciation and amortization expense	498	481	485	1,485	1,434	2,964
	Other expenses	3,143	1,678	1,767	6,868	4,935	12,487
	Total Expenses	22,936	22,010	20,279	65,700	56,000	79,091
3	Profit/(Loss) before exceptional items and tax (1-2)	2,274	2,056	2,007	5,747	4,979	6,076
4	Exceptional Items	(130)	-	-	(130)	-	(130)
5	Profit / (Loss) before tax (3- 4)	2,144	2,056	2,007	5,617	4,979	5,946
6	Tax expense						
	Current tax	704	441	475	1,525	1,271	2,302
	Earlier year taxation	482	-	-	482	-	-
	Deferred tax	(432)	74	(239)	(766)	(264)	549
7	Net Profit/(Loss) after tax from Continued Operations (5 - 6)	1,391	1,541	1,771	4,376	3,972	3,095
8	Shares of Profit/(Loss) of Associates & Joint Ventures	-	-	-	-	(0)	(15)
9	Net Profit / (Loss) after tax from Continued Operations	1,391	1,541	1,771	4,376	3,972	3,080
10	Profit/(Loss) before Tax from Discontinued Operations						
11	Tax Expenses of Discontinued Operations						
12	Profit/(Loss) after tax from Discontinued Operations (10-11)						
13	Other Comprehensive Income (after tax)						
a)	Items that will not be Reclassified to P&L						
	Remeasurement of defined employee benefit plan	119	-	-	119	(69)	(109)
	Income tax relating to items that will not be reclassified to profit or loss	(35)			(35)		
b)	Items that will be Reclassified Subsequently to P&L						
	(i)Foreign currency translation difference	(76)	86	35	10	33	(2)
	(ii)Revaluation of monetary item						
14	Total Comprehensive Income (after tax)	1,398	1,627	1,806	4,470	3,936	2,971
15	Net Profit/(Loss) attributable to:						
	Owners	1,240	1,452	1,668	4,011	3,537	2,541
	Non-Controlling Interest	158	176	138	460	399	430
16	Paid-up equity share capital (Face Value of INR 5/- each)						
17	Earning per Share (Face Value of INR 5/- each)						
	Basic	2.20	2.58	2.97	7.11	6.35	4.98
	Diluted	2.17	2.54	2.92	7.03	6.24	4.91



Allied Digital Services Limited

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www.allieddigital.net | B: +91 22 6681 6400 | F: +91 22 2282 2030 | CIN - L72200MH1995PLC085488

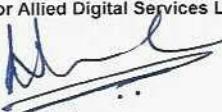


Notes :

- 1) The Group is engaged in the business of IT & ITes Services, Global Managed Service Provider and Systems Integrator, offering the entire spectrum of infrastructure solutions and services to clients across 70 countries.
- 2) The above unaudited consolidated financial results have been prepared in the format specified in Division II of Schedule III of Companies Act, 2013 (the "Statement") and are, being submitted by Allied Digital Services Limited ("Holding company") pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, amended by the Companies (Indian Accounting Standards) Rules, 2016, prescribed under Section 133 of the Companies Act 2013 ("the Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3) The disclosure in terms of Ind - AS 108 "Operating Segment", as specified u/s 133 of the Companies Act, 2013 is attached as Annexure A.
- 4) **Exceptional items -**
The Government of India, vide notification dated November 21, 2025, has notified the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as "the Labour Codes"), which consolidate and replace existing multiple labour legislations. In accordance with the requirements of Ind AS 19, "Employee Benefits," changes to employee benefit plans resulting from legislative amendments constitute a plan amendment, necessitating the immediate recognition of any variation in the cost upon such notification. Consequently, the Company has evaluated the potential impact and recognized amounting to Rs. 1.30 crore which has been disclosed separately as Exceptional items - (Expenses) / Income in the standalone financial results for the quarter and nine months ended December 31, 2025. As the underlying Rules to the Labour Codes are yet to be notified, the Company will continue to monitor further developments and will evaluate and give effect to any consequential adjustments arising subsequently in this respect.
- 5) The group has applied accounting policies in the preparation of these financial results consistent with those followed in the annual financial statements for the year ended March 31, 2025.
- 6) The auditor opinion is modified in respect of these matters.
 - a) The Company has extended interest-free loans aggregating to Rs. 11,703 lakhs to subsidiaries in earlier years, resulting in non-compliance with Section 186(7) of the Companies Act, 2013. The management is of the view that no interest has been charged on these loans/advances as they were extended to support the working capital requirements, facilitate further investments, and ensure the liquidity of the respective related party companies.
 - b) The company is in a process of conducting a physical verification of its property, plant, equipment, and other fixed assets; any necessary adjustments, if any, will be evaluated upon completion of the verification.
 - c) The company is in a process of conducting a physical verification of its inventories; any necessary adjustments, if any, will be evaluated upon completion of the verification.
 - d) Expected Credit Loss (ECL) on Trade Receivable and Unbilled revenue is recognized based on the simplified approach as per the board approved policy. The company will be evaluating the provision on an ongoing basis and will record additional impairment charges if required by the assessment.
- 7) a) In December 2023, a cyber incident at one of our existing customer's infrastructures disrupted operations and resulted in a \$6M indemnification claim against one of the subsidiary companies in December 2024. The incident stemmed from prior data leakage before our engagement. Legal negotiations are underway to validate the claim amount, and management anticipates minimal financial impact as it is sufficiently covered by insurance. The said customer continues to avail of services from the said subsidiary company.
b) In January 2026, Infosys demanded \$7.5 million in indemnification from us based on Upbound Group, Inc.'s claims of security breaches caused by our GSD agents failing to follow verification procedures during password and MFA resets in May and June 2025. ADSL disputes the claim, citing Upbound's internal procedural failures (including conflicting knowledge base articles, inconsistent authentication, and misconfigured MFA permissions), lack of evidence for system outage or reportable breach, and contractual clauses that exclude indirect, consequential, or speculative damages. We have engaged outside counsel and escalated the matter to its insurance carriers.
- 8) The consolidated financial results have been made available at company's website www.allieddigital.net

Place: Mumbai
Date: 04th February, 2026



For Allied Digital Services Limited

Nehal Shah
Whole time director
(DIN : 02766841)



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Allied Digital Services Limited (CIN:L72200MH1995PLC085488)							
Sr. No.	Particulars	Consolidated					
		Quarter Ended			Nine months ended		Year Ended
		31st December 2025 (Unaudited)	30th September 2025 (Unaudited)	31st December 2024 (Unaudited)	31st December 2025 (Unaudited)	31st December 2024 (Unaudited)	31st March 2025 (Audited)
1	<u>Segment Revenue</u>						
	Services	19,528	17,669	16,821	53,700	42,801	61,800
	Solutions	5,213	5,701	5,236	16,313	17,471	18,907
	Unallocated	468	696	229	1,433	707	4,460
	Total	25,209	24,066	22,286	71,446	60,979	85,167
	<u>Less: Inter Segment Revenue</u>						
	Net Sales/ Income from Operations		24,066	22,286	71,446	60,979	85,167
2	<u>Segment Results</u> (Profit before Interest, unallocable exp. and Tax)						
	Services	6,442	5,828	3,960	17,714	9,676	20,386
	Solutions	780	853	704	2,441	2,207	2,829
	Unallocated						
	Total	7,222	6,681	4,664	20,155	11,883	23,215
	Less: i) Interest	312	291	242	833	634	829
	ii) Un-allocable Expenses	4,766	4,335	2,414	13,705	6,270	16,440
	iii) Un-allocable income						
	Total Profit Before Tax	2,144	2,056	2,007	5,617	4,979	5,946
3	<u>Capital Employed*</u> (Segment Assets - Segment Liabilities)						
	Total Capital Employed						

* The Company is not able to allocate the asset and liabilities under different segments of the Company

For Allied Digital Services Limited

Nehal Shah
Whole Time Director
(DIN : 02766841)



Place: Mumbai
Date: 4th Feb, 2026



Allied Digital Services Ltd. reports Q3 & 9M FY26 Results

Strong Momentum continues into Q3

Mumbai, February 4, 2026 — Allied Digital Services Limited (ADSL), a leading Global IT Services and Solutions Provider, has announced its financial results for the third quarter and nine months ended December 31, 2025.

Consolidated Financial Summary

(In Rs. Cr)	Q3 FY26	Q2 FY26	Q3 FY25	YoY Growth	9M FY26	9M FY25	YoY Growth
Revenue	247	234	221	12%	700	603	16%
EBITDA	26	21	25	4%	65	63	3%
EBIDTA %	11%	9%	11%	-	9%	11%	-
PBT	23	21	20	13%	57	50	15%
PBT%	9%	9%	9%	-	8%	8%	-
PAT *	15	15	18	-16%	45	40	13%
PAT %	6%	6%	8%	-	6%	7%	-

*(excl. exceptional item)

Revenue Split (Consolidated)

(In Rs. Cr)	Q3 FY26	Q2 FY26	Q3 FY25	YoY Growth	9M FY26	9M FY25	YoY Growth
By Geography							
India	76	84	85	-10%	240	220	9%
ROW	171	150	136	26%	460	383	20%

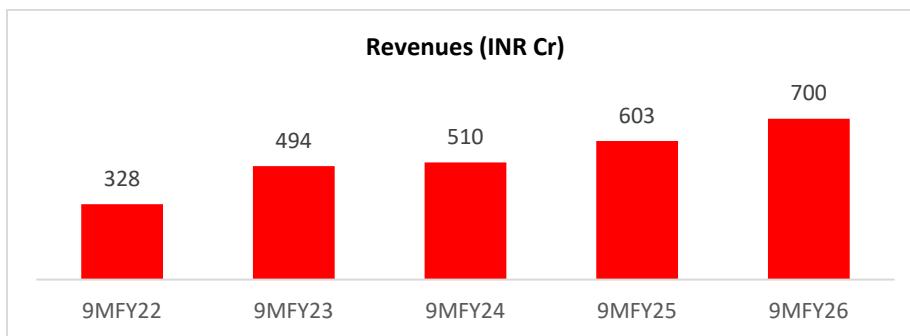
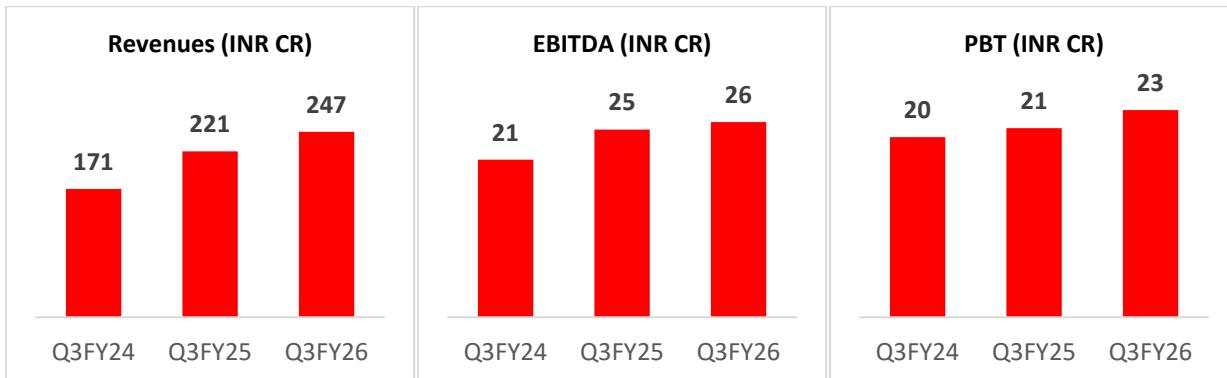
(In Rs. Cr)	Q3 FY26	Q2 FY26	Q3 FY25	YoY Growth	9M FY26	9M FY25	YoY Growth
By Segment							
Services	195	177	169	16%	537	428	26%
Solutions	52	57	52	0%	163	175	-7%

(In Rs. Cr)	Q3 FY26	Q2 FY26	Q3 FY25	YoY Growth	9M FY26	9M FY25	YoY Growth
By Customer							
Government	58	58	53	12%	187	149	26%
Non-Government	189	176	168	13%	513	454	13%

Financial Highlights

- 12% increase in consolidated Revenue for Q3 FY26 on Y-o-Y basis
- 4% increase in consolidated EBITDA for Q3 FY26 on Y-o-Y basis
- 13% increase in consolidated PBT for Q3 FY26 on Y-o-Y basis

Performance Highlights



Key Business Developments

During the quarter, ADSL has booked orders for **INR 250+** crores towards new wins as well as renewals for multi-year contracts. A few key wins include:

- Allied Digital Services Limited (ADSL) has secured a contract from a leading Indian private sector general insurance company headquartered in Mumbai. The engagement covers supporting the client's extensive retail and corporate insurance operations across health, motor, travel, home, and liability insurance.
- ADSL has been awarded a project by a key state-level healthcare and medical education authority overseeing 35 Government Medical Colleges, affiliated hospitals, 4 Dental Colleges, and 13 Nursing Colleges. The scope includes deployment of AI agentic-based WhatsApp chatbot solutions to enhance operational efficiency and citizen, student, and stakeholder service delivery.
- A leading global company operating across the energy value chain has awarded ADSL a mandate to implement AI/ML-based intelligent video analytics solutions aimed at improving production efficiency and operational performance across its manufacturing operations.

- ADSL has been selected by a prominent U.S.-based beverage alcohol company, known for its premium beer, wine, and spirits portfolio, to provide end-user support services across offices, manufacturing facilities, and warehouses in the United States.
- A global agricultural processing and food ingredients company headquartered in the United States has awarded ADSL a contract to deliver IMACD (Install, Move, Add, Change, Dispose) services along with technology refresh initiatives, supporting its operations across the agricultural value chain.
- ADSL has secured an engagement with a Midwest-based U.S. retail chain for end-to-end IT infrastructure transformation and support services. As part of the engagement, ADSL will provide a 24x7 Global Service Desk in English and Spanish, supporting employees and contractors across North America.
- Additionally, ADSL has received contract renewals from multiple existing clients across sectors including Government Gas Distribution, Life Insurance, Secured Logistics & Cash Management, IPO & Corporate Services, Packaging Manufacturing, and Agri Solutions, reaffirming long-term client confidence in Allied Digital's capabilities.

Awards and Accolades

- Allied Digital Services Limited was conferred the "Best Use of Social Media in Marketing" award at the 12th Edition of the World Marketing Excellence Awards, organised by the World Marketing Congress. The recognition acknowledges Allied Digital's differentiated digital brand strategy focused on authentic storytelling and creative engagement, which led to a 200x growth in social media presence and the creation of a highly engaged online community.
- Allied Digital was recognised as one of the ET Now Best Brands of 2025 at the 8th Edition of ET Now Best Brands, a flagship initiative celebrating India's most impactful brands. The recognition followed a comprehensive evaluation based on parameters including brand value, legacy, market presence, growth trajectory, and overall impact during FY 2024-25, with Allied Digital emerging as a leading brand in its category.

Key Business Update

- Allied Digital Services Limited strengthened its leadership team with the appointment of Mr. Ali Rizvi as Executive Vice President and Chief Revenue Officer (CRO). With over 20 years of experience in global IT sales and executive leadership, Mr. Rizvi has driven market expansion across North America, Europe, and Asia, with expertise in Managed Services, including AI, Cybersecurity, Application Development, and NOC/SOC operations. His appointment is expected to support ADSL's global growth and revenue acceleration initiatives.

Chairman's Message

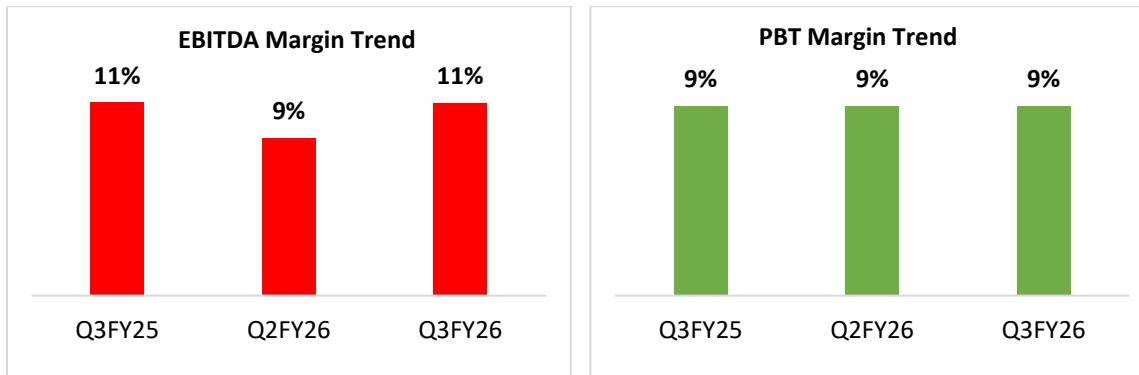
Commenting on the performance for Q3 FY26 Mr. Nitin D. Shah, Chairman & Managing Director, Allied Digital Services Limited (ADSL) said,

"We are pleased to report that ADSL has sustained the positive momentum built over the first half of the year, delivering a steady performance in Q3 FY26 amid an evolving global business environment. Our results reflect continued execution across key markets and offerings, supported by a resilient demand environment and a growing pipeline of transformation-led engagements. This consistency underscores the strength of our strategy and our ability to adapt as customer priorities evolve.

Across our markets, customers are increasingly seeking integrated, AI-powered transformation across Data, Cloud, Cybersecurity, and core enterprise platforms. AI is rapidly reshaping the services landscape, and we are seeing a clear uptick in customer intent to invest in scalable digital infrastructure and intelligent solutions that drive efficiency, resilience, and long-term competitiveness. Our investments in strategic growth areas, combined with strong execution across Smart Cities, Enterprise, and IT Infrastructure led Projects and building Data Centres (Public Data Centre and Private Data Centre), have positioned us well to capture these emerging opportunities.

As we look ahead, we remain focused on deepening our capabilities in next-generation technologies while continuing to strengthen our talent base globally. We have made meaningful investments in skills, platforms, and delivery capacity to support our customers through their digital and AI journeys. With a solid foundation, a growing appetite for transformation among our customers, and a committed team, we are confident in our ability to sustain growth and create long-term value for all stakeholders."

Other Financial Highlights



-End

About Allied Digital Services Limited-

We are a BSE/NSE-listed global leader in Information Technology consulting and services, established in 1984 and headquartered in Mumbai, India. As a global managed service provider and Master Systems Integrator, we deliver infrastructure solutions and services to clients across more than 70 countries. Our comprehensive service portfolio includes cloud enablement, cybersecurity, integrated solutions, infrastructure management, software services, and workplace solutions.

Notably, we were the first Indian company to execute a Smart City project, delivering the Pune City Surveillance project in 2015. With a global workforce of over 3,000 professionals, supported by local teams and robust governance frameworks, we proudly serve numerous Fortune 500 companies worldwide.

For more information, please visit www.allieddigital.net OR contact:

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Safe Harbor:

Certain statements made in this release concerning our future growth prospects may be interpreted as forward-looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward-looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.